Sustaining and spreading penicillin allergy de-labelling: a narrative review of the challenges for service delivery and patient safety

Dr Yogini H Jani

Consultant Pharmacist & Health Foundation Improvement Science Fellow Centre for Medicines Optimisation Research and Education, UCLH NHS Foundation Trust & UCL School of Pharmacy, 235 Euston Road, London, NW1 2BU, United Kingdom. <u>Yogini.jani@nhs.net</u> 020 7874 1271

Dr lestyn Williams

Reader in Health Policy and Management, Health Services Management Centre, University of Birmingham, Birmingham, West Midlands, United Kingdom

Professor Mamidipudi Thirumala Krishna

Consultant Allergist and Immunologist, University Hospitals Birmingham NHS Foundation Trust and Institute of Immunology and Immunotherapy, University of Birmingham, Birmingham, West Midlands, United Kingdom

[Word count, excluding title page, abstract, references, figures and tables]: 2179 Keywords: Allergy, penicillin, patient safety, improvement science

Sustaining and spreading penicillin allergy de-labelling: a narrative review of the challenges for service delivery and patient safety

ABSTRACT

Many patients report allergies to penicillin, although in over 90% of these the label of penicillin allergy is shown to be incorrect following comprehensive testing. Inappropriate and inaccurate penicillin allergy labelling is a barrier to antimicrobial stewardship and can lead to patient harm.

This review assesses an emergent evidence base and trend favouring de-labelling using 'direct' oral penicillin challenges following a stratified risk assessment of the likelihood and existence of true penicillin allergy, to identify and make recommendations for key components for implementation in standard practice. Research to date has focussed on the feasibility and clinical and financial outcomes of these 'direct' de-labelling strategies. There is a paucity of studies exploring the views and engagement of patients and health care professionals, and a gap in the evidence for pre-requisites to safely deliver, sustain and spread the implementation of such services across health systems.

INTRODUCTION

Choice of antibiotic treatment depends on the infection and patient factors including their reported or documented allergy status. Penicillins are the first-line antibiotics for many common infections and sepsis.^{1,2} Six to ten percent of the general population³ and 15-20% of hospital inpatients in the UK and USA carry a penicillin allergy (PenA) label, although emergent research shows that 90-95% of these labels are found to be incorrect following comprehensive allergy testing.^{2,4-7} Identification and removal of inaccurate and spurious PenA labels is referred to as de-labelling.

Focus on antimicrobial stewardship (AMS) and concerns of inappropriate use of antimicrobials has led to greater interest in the impact of spurious PenA labels on clinical and operational outcomes, and a call for global action.^{8,9} Inaccurate PenA labels are a major barrier to AMS and a patient safety concern. ^{2,4,10} Large cohort studies from United Kingdom (UK) and United States (US) show that PenA labels enhance the risk of serious hospital acquired infections such as Methicillin Resistant Staphylococcus *aureus* (MRSA), Vancomycin Resistant Enterococci and Clostridioides *difficle* infections.^{3,10,11} Furthermore, PenA labels are associated with a higher risk of surgical site infections, lengthened hospital stay and greater use of more expensive antibiotics such as carbapenems and 6-fluoroquinolones. ¹¹⁻¹³ The excess cost of alternative antibiotics *per se* in PenA patients has been reported at £250-500k *per annum* in a single National Health Service (NHS) Trust in the UK¹⁴ and an estimated at \$64m US dollars attributed to longer hospital stay in PenA patients over a 3 year period in Kaiser Permanante Group of hospitals, S. California, USA.¹¹

Reports to the National Reporting and Learning System in the UK highlight an association between harm and allergy status, with nearly a third of all medication incident reports involving patients with known documented allergy to one or more medicines.¹⁵ Potential causative and contributory factors include the fact that the term 'allergy' is often used interchangeably for 'intolerance', the diverse range of non-immunological reactions that may occur and by errors and inadequacies in clinical documentation.¹⁶ Research has highlighted inadequacies in knowledge, skills and training amongst medical students and healthcare professionals in basic drug allergy history taking.^{17,18}.

We posit that the gap between developing a PenA de-labelling intervention and implementation into routine practice is likely to be significant. To embed, sustain and spread interventions, we need to understand not just whether interventions are effective, but also the prerequisites for their successful adoption and diffusion, taking into account behavioural and contextual factors.¹⁹ Therefore, effective PenA de-labelling strategies require interventions that are sensitive to context. Whilst de-labelling in specialist allergy clinics is established, there is currently little consensus on the ideal components of de-labelling using oral challenges and associated implementation strategies. The aim of this review is to identify and assess current knowledge in relation to key components for oral de-labelling challenges as reported in the literature.

Allergy status in medical practice

Establishing and documenting information about an individual's response to therapeutic agents is a core component of Good Medical Practice and record keeping.^{20,21} In particular, documentation of any adverse responses, either due to known extension of the pharmacological action of the drug, or unexpected, unpredictable reactions that may be genetically determined or immunologically mediated, is key to ensuring avoiding inappropriate re-exposure, ensuring patient safety and optimising continuing care. The term 'allergy' is commonly and nebulously used to refer to and record all adverse responses. With the increasing use and interoperability of electronic health records, any 'allergy' status documentation on the patient's record will transfer across different healthcare settings as part of the core medical information, making accuracy essential. In the UK, national guidance has been issued to facilitate diagnosis and management of drug allergy, with recommendations for assessment, documenting and sharing information with other healthcare professionals, providing information and support to patients, and non-specialist management and referral to specialist services.¹⁶ For the final element, the national guidance sets out the subset of patients, including those with PenA labels, who should be referred to specialist allergy services. Similar recommendations for allergy identification, management and documentation have been made in the US and Australia.^{22,23}

PenA de-labelling methods

The diagnosis and assessment process for PenA has historically involved a systematic clinical history, review of previous records, skin tests, and a supervised penicillin oral challenge test (if skin tests are negative). Skin tests are labour intensive, time-consuming, and require specialist input.^{24,25} Given the burden of PenA and huge unmet demand for allergy services, PenA tests are not routinely available to hospitalised patients.^{26,27} Recent studies have suggested that positive skin tests do not always predict outcomes of an oral penicillin challenge, which is considered the gold standard test to exclude an allergy and confirm clinical tolerance.^{24,28-30} This has led to trials of 'direct' oral penicillin challenge in 'low risk' patients (those most unlikely to be allergic based on risk assessment and stratification), thus obviating the need for skin tests without compromising safety and creating opportunities for de-labelling without direct specialist input.

'Direct' oral penicillin challenges to de-label have gained favour on the premise that a vast majority (95-99%) of PenA labels are spurious due to inaccurate and incomplete documentation by healthcare professionals or inadequate patient understanding of what constitutes an allergy.^{31,32} The first stage of direct PenA de-labelling involves a comprehensive, structured assessment of the clinical history to establish a level of certainty and likelihood of the reported allergy. Clinical algorithms adapted from expert opinion, published studies and guidelines, have been proposed to aid structured risk stratification by non-specialists.^{5,9,33} Paper and computer-based stratification tools have been developed and employed at various stages of the patient's journey by clinicians and pharmacists in hospitalised patients and for

preoperative testing.^{5,34-37} Application of these tools results in one of three possible outcomes: removal of spurious PenA label; referral to specialist allergy assessment services for those deemed to be 'high risk'; or confirmation of PenA status.

Models and outcomes of direct oral challenge de-labelling

Recent studies of newer approaches of direct PenA de-labelling using structured review and algorithms have primarily focussed on safety and clinical effectiveness (see table 1). Those conducted in hospital settings have involved a multidisciplinary team as a part of AMS programmes;^{37,38} and outpatient de-labelling have mainly involved allergy specialist clinics.^{39,40} Patient partnership is key to the success of 'direct' Pen-A de-labelling, however some patients do not consent to participate and even when they do, are not comfortable with re-rexposure.^{35,41}

Whilst these studies have generated proof of concept in favour of a 'direct' oral penicillin challenge procedure for PenA de-labelling, they were limited due to number of reasons, including relatively small sample size, little or no assessment of views and perspectives of healthcare professionals⁴² and patients regarding their confidence in embedding such an approach into routine clinical practice, lack of exploration of reasons for patients' unwillingness to consent to 'direct' oral challenge or re-expose to penicillins and failure to update medical documentation with the outcome of the 'direct' oral challenge. Although most studies have shown 'direct' oral challenges to be safe (no documented anaphylaxis or serious delayed reactions), relatively mild cutaneous reactions after a 'direct' oral challenge^{30,40,43} occur, justifying a place for such an intervention in acute care hospitals with an immediate access to management of allergic reactions.^{2,44} Caution and concern about potential false negative tests for those patients where the index drug is amoxicillin-clavulanic acid or flucloxacillin has also been raised, unless these antibiotics are used for the confirmatory challenges.^{45,46}

Thus, there is a notable knowledge gap in respect of the requirements new service models and interventions place on the patients, health care professionals and organisations to implement and sustain change. Insights from the implementation literature suggests the need for targeted, theoretically-informed interventions to promote change in health care professional behaviour and address organisational impediments to adoption.^{47,48} Importantly, PenA de-labelling studies have not yet addressed pre-requisites with respect to clinical governance frameworks, that are likely to vary between health services in different countries.

Challenges of spread and sustainability

With the growing global interest in PenA de-labelling services to promote AMS and proven benefits in terms of clinical outcomes, one of the challenges is in moving from isolated trials of de-labelling to establishing and spreading this as a model of care within and across different care settings. Clearly it is important to involve patients in clinical decisions prior to undertaking PenA de-labelling, and yet there is little in the

published literature to suggest that their perceptions and concerns have been addressed. Understanding and responding to patient perceptions of risk and reward is crucial to enable high uptake of de-labelling programmes. Evidence indicates that proven treatments can take several years to become embedded into clinical practice.⁴⁹ Application of improvement and implementation science approaches to focus on core elements of facets that lead to successful sustenance and spread of such interventions may help.⁵⁰ A fundamental aspect of these is a better understanding of not just the intervention, but the contextual and infrastructural aspects that leads to successful improvements, with attention to beliefs and behaviour of patients and healthcare professionals.⁵¹

The evidence to date for 'direct' PenA de-labelling strategies has focussed on aspects of individual practice and pathways, such as risk stratification, importance of information accuracy and flow, inter-professional communication and training. Longer terms outcomes, as well as broader aspects that are key to implementation spread and sustainability, such as wider organisational determinants and incentives, organisational responses to risk, and psychological factors at the patient and physician level, are less well researched.

A way forward

When designing individual-level interventions to change healthcare professional behaviours, four sets of tasks need to be completed: identifying barriers, selecting intervention components, using theory, and engaging end-users.⁴⁸ To sustain evidence-based interventions, multiple facilitators, such as adaptation and alignment, and barriers, such as limited funding and limited resources, have been reported.⁵¹ These elements were reflected in our analysis of the evidence for 'direct' Pen-A de-labelling interventions. We recommend that in order to design, develop, sustain and spread safe and efficient de-labelling interventions the following basic elements and pre-requisites (figure 1) should be considered and evaluated.

- <u>Accurate risk stratification</u>: A number of studies⁵² have shown this to be feasible and successful as discussed above. National guidelines have been published in some countries to support the collation of relevant details about adverse responses and reactions on a prospective basis, but do not necessarily lead to a confirmed outcome. Combining these details through electronic health records with validated, structured algorithms would enable standardisation of risk stratification.
- <u>Safe clinical environment</u>: Few studies define the optimal setting and set-up (monitoring protocol, rescue medication requirements) of the clinical environment in which 'direct' oral penicillin challenges should be conducted. This information is essential for the sustainability and spread, as well as the development of business models to commission and deliver services.
- <u>Multidisciplinary team</u>: The involvement of a multidisciplinary team in identifying patients and managing treatment as well as updates to medical records is acknowledged in all studies.

- <u>Trained staff</u>: Most of the studies have involved individuals with a special interest or expertise in allergy; details of additional training for non-specialists to deliver de-labelling interventions are rarely reported. With the multidisciplinary and multi-agency nature of healthcare provision across health and social care sectors, training for all relevant stakeholders and professionals needs to be considered.
- <u>Defined governance framework</u>: Few studies have explicitly considered governance frameworks in de-labelling services. This is crucial to all stakeholders involved in such an intervention due to concerns regarding potential harm to patients and downstream medico-legal consequences.
- <u>Counselling and education tools</u>: The high rate of safe de-labelling without the need for skin tests indicates that patient understanding of allergy and the implications of a PenA label is an area that requires further attention. Similarly, exploring and enhancing healthcare professionals' knowledge, understanding and confidence in communicating with patients about allergies and the role of artificial intelligence systems to support risk stratification also requires further study.
- <u>Updating electronic health records and communication with healthcare</u> <u>professional</u>: Accuracy and completeness of documentation of suspected and confirmed allergy status may be a contributory factor in the overinflated reporting of PenA. There is little evidence of the role of intra-operability between health IT systems in the transfer of allergy-related information across different healthcare settings.

Importantly, future antibiotic use and antibiotic associated adverse reactions should be monitored to determine the sustained effectiveness of the overall de-labelling program.

CONCLUSION

Whilst strategies for 'direct' PenA de-labelling are being developed and tested, information on the behavioural insights and contextual requirements for successful implementation is scarce. The elements required for the sustainability and spread of such initiatives have resource and infrastructure implications. Despite health economic projections regarding clinical and cost-effectiveness through reduction in use of high-cost second line antibiotics, improved clinical outcomes and reduced length of stay, longer term safety outcomes and the business model for the commissioning and design of such services has rarely been reported. Similarly, the factors that influence individual patient and healthcare professional behaviours, and involvement of managerial and operational stakeholders in organisations are poorly understood. Future research and implementation strategies should therefore build on the work to date to address these gaps.

Conflicts of interest: none

Funding information: YJ is a Health Foundation Improvement Science Fellow (cohort 4)

REFERENCES

- 1. Public Health England (PHE): English Surveillance Programme for Antimicrobial Utilisation and Resistance (ESPAUR) Report 2018 London: Public Health England (PHE);2018.
- 2. Shenoy ES, Macy E, Rowe T, Blumenthal KG. Evaluation and Management of Penicillin Allergy: A Review. *Jama*. 2019;321(2):188-199.
- 3. West RM, Smith CJ, Pavitt SH, et al. 'Warning: allergic to penicillin': association between penicillin allergy status in 2.3 million NHS general practice electronic health records, antibiotic prescribing and health outcomes. J Antimicrob Chemother. 2019;74(7):2075-2082.
- 4. Krishna MT, Huissoon AP, Li M, et al. Enhancing antibiotic stewardship by tackling "spurious" penicillin allergy. *Clin Exp Allergy*. 2017;47(11):1362-1373.
- 5. Blumenthal KG, Shenoy ES, Wolfson AR, et al. Addressing Inpatient Beta-Lactam Allergies: A Multihospital Implementation. *J Allergy Clin Immunol Pract.* 2017;5(3):616-625.e617.
- 6. Macy E, Ngor EW. Safely diagnosing clinically significant penicillin allergy using only penicilloyl-poly-lysine, penicillin, and oral amoxicillin. *J Allergy Clin Immunol Pract.* 2013;1(3):258-263.
- 7. Mohamed OE, Beck S, Huissoon A, et al. A Retrospective Critical Analysis and Risk Stratification of Penicillin Allergy Delabeling in a UK Specialist Regional Allergy Service. J Allergy Clin Immunol Pract. 2019;7(1):251-258.
- 8. Stone CA, Jr., Trubiano J, Coleman DT, Rukasin CRF, Phillips EJ. The challenge of de-labeling penicillin allergy. *Allergy*. 2019.
- 9. Blumenthal KG, Peter JG, Trubiano JA, Phillips EJ. Antibiotic allergy. *Lancet*. 2019;393(10167):183-198.
- 10. Blumenthal KG, Lu N, Zhang Y, Li Y, Walensky RP, Choi HK. Risk of meticillin resistant. *BMJ.* 2018;361:k2400.
- 11. Macy E, Contreras R. Health care use and serious infection prevalence associated with penicillin "allergy" in hospitalized patients: A cohort study. *J Allergy Clin Immunol.* 2014;133(3):790-796.
- 12. Powell N, West R, Sandoe J. Impact of penicillin allergy records on carbapenem prescribing: an observational retrospective cohort study. *J Hosp Infect.* 2019;101(4):467-470.
- 13. Blumenthal KG, Parker RA, Shenoy ES, Walensky RP. Improving Clinical Outcomes in Patients With Methicillin-Sensitive Staphylococcus aureus Bacteremia and Reported Penicillin Allergy. *Clin Infect Dis.* 2015;61(5):741-749.
- 14. Li M, Krishna MT, Razaq S, Pillay D. A real-time prospective evaluation of clinical pharmacoeconomic impact of diagnostic label of 'penicillin allergy' in a UK teaching hospital. *J Clin Pathol.* 2014;67(12):1088-1092.
- 15. Safety in doses. Improving the use of medicines in the NHS. In: National Patient Safety Agency; 2009.
- 16. *Drug allergy: diagnosis and management. Clinical guideline [CG183].* London: NICE;2014.
- 17. Blumenthal KG, Shenoy ES, Hurwitz S, Varughese CA, Hooper DC, Banerji A. Effect of a drug allergy educational program and antibiotic prescribing guideline on inpatient clinical providers' antibiotic prescribing knowledge. *J Allergy Clin Immunol Pract.* 2014;2(4):407-413.
- 18. Reid EF, Krishna MT, Bethune C. Allergy teaching is suboptimal and heterogeneous in the undergraduate medical curriculum in the UK. *J Clin Pathol.* 2019;72(3):221-224.
- 19. Damschroder LJ, Aron DC, Keith RE, Kirsh SR, Alexander JA, Lowery JC. Fostering implementation of health services research findings into practice: a consolidated framework for advancing implementation science. *Implement Sci.* 2009;4:50.
- 20. Core Information Standards. In. London: The Professional Records Standards Body; 2019.
- 21. Mathioudakis A, Rousalova I, Gagnat AA, Saad N, Hardavella G. How to keep good clinical records. *Breathe (Sheff)*. 2016;12(4):369-373.
- 22. *National safety and quality health service (NSQHS) standards.* Sydney: Australian Commission on Safety and Quality in Health Care;2017.

- 23. Safe Practices for Drug Allergies Using CDS and Health IT In: Partnership for Health IT Patient Safety; 2019.
- 24. Mirakian R, Leech SC, Krishna MT, et al. Management of allergy to penicillins and other betalactams. *Clin Exp Allergy*. 2015;45(2):300-327.
- 25. Richter AG, Wong G, Goddard S, et al. Retrospective case series analysis of penicillin allergy testing in a UK specialist regional allergy clinic. *J Clin Pathol.* 2011;64(11):1014-1018.
- 26. *Allergy: the unmet need. A blueprint for better patient care. Report of a working party.* London: Royal College of Physicians (RCP);2003.
- Warner JO, Kaliner MA, Crisci CD, et al. Allergy practice worldwide: a report by the World Allergy Organization Specialty and Training Council. *Int Arch Allergy Immunol.* 2006;139(2):166-174.
- 28. Banks TA, Tucker M, Macy E. Evaluating Penicillin Allergies Without Skin Testing. *Curr Allergy Asthma Rep.* 2019;19(5):27.
- 29. Sundquist BK, Bowen BJ, Otabor U, Celestin J, Sorum PC. Proactive penicillin allergy testing in primary care patients labeled as allergic: outcomes and barriers. *Postgrad Med.* 2017;129(8):915-920.
- 30. Confino-Cohen R, Rosman Y, Meir-Shafrir K, et al. Oral Challenge without Skin Testing Safely Excludes Clinically Significant Delayed-Onset Penicillin Hypersensitivity. *J Allergy Clin Immunol Pract.* 2017;5(3):669-675.
- 31. Graudins LV, Ly J, Trubiano J, Aung AK. More than skin deep. Ten year follow-up of delayed cutaneous adverse drug reactions (CADR). *Br J Clin Pharmacol.* 2016;82(4):1040-1047.
- 32. Harig A, Rybarczyk A, Benedetti A, Zimmerman J. Clarification of Drug Allergy Information Using a Standardized Drug Allergy Questionnaire and Interview. *P T.* 2018;43(8):480-504.
- 33. Blumenthal KG, Wickner PG, Hurwitz S, et al. Tackling inpatient penicillin allergies: Assessing tools for antimicrobial stewardship. *J Allergy Clin Immunol.* 2017;140(1):154-161.e156.
- 34. Savic LC, Khan DA, Kopac P, et al. Management of a surgical patient with a label of penicillin allergy: narrative review and consensus recommendations. *Br J Anaesth.* 2019;123(1):e82-e94.
- 35. Savic L, Gurr L, Kaura V, et al. Penicillin allergy de-labelling ahead of elective surgery: feasibility and barriers. *Br J Anaesth.* 2019;123(1):e110-e116.
- 36. Chen JR, Tarver SA, Alvarez KS, Tran T, Khan DA. A Proactive Approach to Penicillin Allergy Testing in Hospitalized Patients. *J Allergy Clin Immunol Pract.* 2017;5(3):686-693.
- 37. Devchand M, Kirkpatrick CMJ, Stevenson W, et al. Evaluation of a pharmacist-led penicillin allergy de-labelling ward round: a novel antimicrobial stewardship intervention. *J Antimicrob Chemother*. 2019;74(6):1725-1730.
- Trubiano JA, Thursky KA, Stewardson AJ, et al. Impact of an Integrated Antibiotic Allergy Testing Program on Antimicrobial Stewardship: A Multicenter Evaluation. *Clin Infect Dis.* 2017;65(1):166-174.
- 39. Mill C, Primeau MN, Medoff E, et al. Assessing the Diagnostic Properties of a Graded Oral Provocation Challenge for the Diagnosis of Immediate and Nonimmediate Reactions to Amoxicillin in Children. *JAMA Pediatr.* 2016;170(6):e160033.
- 40. Iammatteo M, Alvarez Arango S, Ferastraoaru D, et al. Safety and Outcomes of Oral Graded Challenges to Amoxicillin without Prior Skin Testing. *J Allergy Clin Immunol Pract*. 2019;7(1):236-243.
- 41. du Plessis T, Walls G, Jordan A, Holland DJ. Implementation of a pharmacist-led penicillin allergy de-labelling service in a public hospital. *J Antimicrob Chemother*. 2019.
- 42. Trubiano JA, Beekmann SE, Worth LJ, et al. Improving Antimicrobial Stewardship by Antibiotic Allergy Delabeling: Evaluation of Knowledge, Attitude, and Practices Throughout the Emerging Infections Network. *Open Forum Infect Dis.* 2016;3(3):ofw153.

- 43. Labrosse R, Paradis L, Lacombe-Barrios J, et al. Efficacy and Safety of 5-Day Challenge for the Evaluation of Nonsevere Amoxicillin Allergy in Children. *J Allergy Clin Immunol Pract.* 2018;6(5):1673-1680.
- 44. Macy E, Vyles D. Who needs penicillin allergy testing? *Ann Allergy Asthma Immunol.* 2018;121(5):523-529.
- 45. Meng J, Thursfield D, Lukawska JJ. Allergy test outcomes in patients self-reported as having penicillin allergy: Two-year experience. *Ann Allergy Asthma Immunol.* 2016;117(3):273-279.
- 46. Confino-Cohen R, Rosman Y, Lachover I, Meir Shafrir K, Goldberg A. The Importance of Amoxicillin and Amoxicillin-Clavulanate Determinants in the Diagnosis of Immediate Allergic Reactions to β-Lactams. *Int Arch Allergy Immunol.* 2016;170(1):62-66.
- 47. Atkins L, Francis J, Islam R, et al. A guide to using the Theoretical Domains Framework of behaviour change to investigate implementation problems. *Implement Sci.* 2017;12(1):77.
- 48. Colquhoun HL, Squires JE, Kolehmainen N, Fraser C, Grimshaw JM. Methods for designing interventions to change healthcare professionals' behaviour: a systematic review. *Implement Sci.* 2017;12(1):30.
- 49. Morris ZS, Wooding S, Grant J. The answer is 17 years, what is the question: understanding time lags in translational research. *J R Soc Med.* 2011;104(12):510-520.
- 50. Wensing M, Grol R. Knowledge translation in health: how implementation science could contribute more. *BMC Med.* 2019;17(1):88.
- 51. Hailemariam M, Bustos T, Montgomery B, Barajas R, Evans LB, Drahota A. Evidence-based intervention sustainability strategies: a systematic review. *Implement Sci.* 2019;14(1):57.
- 52. Krishna MT, Misbah SA. Is direct oral amoxicillin challenge a viable approach for 'low-risk' patients labelled with penicillin allergy? *J Antimicrob Chemother*. 2019.
- 53. Kuruvilla M, Shih J, Patel K, Scanlon N. Direct oral amoxicillin challenge without preliminary skin testing in adult patients with allergy and at low risk with reported penicillin allergy. *Allergy Asthma Proc.* 2019;40(1):57-61.
- 54. Trubiano JA, Smibert O, Douglas A, et al. The Safety and Efficacy of an Oral Penicillin Challenge Program in Cancer Patients: A Multicenter Pilot Study. *Open Forum Infect Dis.* 2018;5(12):ofy306.
- 55. Arnold A, Sommerfield A, Ramgolam A, et al. The role of skin testing and extended antibiotic courses in assessment of children with penicillin allergy: An Australian experience. *J Paediatr Child Health.* 2019;55(4):428-432.
- 56. Lachover-Roth I, Sharon S, Rosman Y, Meir-Shafrir K, Confino-Cohen R. Long-Term Follow-Up After Penicillin Allergy Delabeling in Ambulatory Patients. *J Allergy Clin Immunol Pract.* 2019;7(1):231-235.e231.
- 57. Moussa Y, Shuster J, Matte G, et al. De-labeling of β-lactam allergy reduces intraoperative time and optimizes choice in antibiotic prophylaxis. *Surgery*. 2018.
- 58. Vyles D, Chiu A, Routes J, et al. Antibiotic Use After Removal of Penicillin Allergy Label. *Pediatrics.* 2018;141(5).
- 59. Vyles D, Adams J, Chiu A, Simpson P, Nimmer M, Brousseau DC. Allergy Testing in Children With Low-Risk Penicillin Allergy Symptoms. *Pediatrics*. 2017;140(2).
- 60. Vyles D, Chiu A, Simpson P, Nimmer M, Adams J, Brousseau DC. Parent-Reported Penicillin Allergy Symptoms in the Pediatric Emergency Department. *Acad Pediatr.* 2017;17(3):251-255.

Author &	Patients	Setting and	Intervention	Context details	Consent	Patient	Staff	Safety follow
year		country				perceptions	perceptions	up outcomes
Savic et	Adults	Pre-surgical	Risk-stratified	Dedicated de-	163/219	For the 55	Not assessed	56 underwent
al 2019 ³⁴		assessment	screening	labelling clinic	agreed to	successfully		challenge
	119/219		questionnaire		testing	delabelled		
	patients	UK		Facility to test for		patients		1 urticaria
	stratified as		Direct oral	alternatives	Of which	- 35/43 no		after second
	low risk		challenge –		98/119 were	anxiety on day		dose
			10%, 50% and	Full resuscitation	classified	- 30/43 not		
			100% (500mg)	equipment and	low risk	happy with		4 mild non-
			amoxicillin and	Personnel		removal		allergic
			3 day course at	available		without		symptoms
			home	20 minutes		testing		during 3 day
				between				course but
			Hospital record	increments		56 patients		completed
			updated; letter			declined testing		course
			to general	1 hour		- 25 never take		
			practitioner	observation		whatever the		2 patients
				afterwards		result		penicillin
			5 – 7 day post			 11 not happy 		avoided for
			clinic follow up			to take part in		surgical
			for delayed			research		prophylaxis
			symptoms			- 8 not time		despite
						- 12 other/		negative
			3 month follow			unknown		challenge
			up to check GP					
			record					47/55 GP
								record correct;

Table 1: Overview of oral penicillin challenge studies in the last five years (2014-2019)

Author &	Patients	Setting and	Intervention	Context details	Consent	Patient	Staff	Safety follow
year		country				perceptions	perceptions	up outcomes
								3/55 retained
								allergy label.
du	Adults	Tertiary	Electronic and	Exact location	3 declined	At discharge	Not assessed	199/250
Plessis et		hospital	manual review	not specified	250 included	119/199		delabelled: 160
al 2019 ⁴¹	250 eligible		of allergy			delabelled		with no
	hospitalised	New Zealand	status by	Supervision by		patients happy to		challenge; 31
	patients		pharmacists	the primary		take again		after oral
				treating team				challenge; 8
			Interview			57 only if there		referred to
			undertaken by	Pharmacist		was no option		clinic
			pharmacist	trained in				
			with outcomes	preparation and		23 still not		51 label
			of	administration of		comfortable		confirmed:
			- Delabel	oral challenges at				24 with no
			without	a local		At 1 year		challenge
			challenge	immunology		159/186		3 with
			- Oral	clinic		agreeable to		challenge (rash
			challenge*			taking		with or
			under	Doses given 30				without
			supervision	minutes apart				itchiness at 27,
			 Referral to 	and for 24 hours				29 and 42
			immunolog	afterwards,				hours post
			y clinic	unless a full				dose)
			*placebo,	course was				24 referred
			placebo, 5 mg,	indicated				
			50 mg, 500 mg					23 lost to
			(all					follow up (13
			suspension, in					delabeled; 10
			yoghurt)					

Author &	Patients	Setting and	Intervention	Context details	Consent	Patient	Staff	Safety follow
year		country				perceptions	perceptions	up outcomes
								confirmed
			Patient					allergy)
			education					
			irrespective of					3/186
			outcome;					delabelled
			information					patients were
			about applying					re-labelled due
			for Medic-Alert					to delayed
			bracelet					reactions after
								re-exposure
			Letters to					
			patients and					
			primary care					
			practitioners					
			with outcome					
			of interview					
			and any					
			intervention					
			Electronic					
			medical					
			records					
			updated after					
			interventions					
			1 month and 1					
			year telephone					
			interview					

Author &	Patients	Setting and	Intervention	Context details	Consent	Patient	Staff	Safety follow
year		country				perceptions	perceptions	up outcomes
Kuruvilla	Adults	Outpatient	Review of	Allergy clinic	20/38 who	Only assessed in 9	Not assessed	4 delabelled
et al		allergy clinic	electronic		met criteria	of 18 patients		with no oral
2019 ⁵³	50 patients		medical record	Baseline	consented	who declined		challenge
	with	United States	to identify	monitoring of				
	penicillin		patients	vital signs and	18/38			3 patients
	allergy			every 30 minutes	declined; 9			developed
	labels out of		Algorithm for	for 60 mintues	due to			subjective
	355 seen in		risk	after therapeutic	apprehensio			reactions not
	an allergy		stratification	dose.	n about			considered
	clinic				recurrent			positive
			Delabelling		reactions.			challenges:
			without oral					diffuse
			challenge if					pruritus, chest
			reaction was					tightness and
			gastro-					dizziness
			intestinal upset					
			or had received					No reports of
			penicillin after					delayed
			the original					reactions
			label					
			Direct oral					
			challenge for					
			those with					
			penicillin					
			exposure more					
			than 12					
			months ago					

Author &	Patients	Setting and	Intervention	Context details	Consent	Patient	Staff	Safety follow
year		country				perceptions	perceptions	up outcomes
			and lower risk					
			using single					
			dose of 500mg					
			Electronic					
			medical record					
			updated after					
			intervention.					
Trubiano	Adults	Cancer patients	Electronic	Infectious	2 declined	Not assessed	Not assessed	All patients
et al			medical record	diseases and	46			delabelled
2018 ⁵⁴	98 of 195	Australia	to identify	antimicrobial	consented			with no
	inpatients		patients	stewardship	50 did not			adverse drug
	and			services and	meet			reactions in
	outpatients		Algorithm for	outpatient	inclusion			the 90 days
	with		risk	antimicrobial	criteria			after oral
	penicillin		stratification	stewardship led				challenge
	allergy			allergy testing				
	considered		Low risk	service				
	low risk.		patients given					
			oral challenge:	Service provided				
			either oral	by allergy nurse				
			penicillin VK	and infectious				
			250 mg or	disease physician				
			amoxicillin 250					
			mg with	Observed for 2				
			prolonged 5	hours and				
			day challenge	followed up for 5				
			(250mg twice a	days				

Author &	Patients	Setting and	Intervention	Context details	Consent	Patient	Staff	Safety follow
year		country				perceptions	perceptions	up outcomes
			day) for those					
			with a history					
			of delayed					
			reactions.					
Arnold et	Paediatrics	Tertiary	Retrospective	Allergy specialist/	Not known	Not assessed	Not assessed	Oral challenge
al 2019 ⁵⁵		paediatric	review of	immunologists	as			only - 3
	176 children	hospital	standard care	service	retrospectiv			reacted
	assessed for		of direct oral		e study of			Oral challenge
	beta lactam	Australia	penicillin	Observations for	those who			after negative
	allergy		challenge only	1 hour after	had			skin testing – 4
			or direct oral	challenge	consented to			reacted
			penicillin		attend			
			challenge with		allergy clinic			3 of the 7 who
			skin testing (if					reacted
			skin testing					experienced
			negative)					anaphylaxis
			depending on					
			preference of					6/132 children
			person treating					with negative
								oral penicillin
			Oral penicillin					challenge
			challenge with					reacted to
			suspected					extended
			culprit					course
			antibiotic by					
			administering					
			one tenth and					
			then a full dose					

Author &	Patients	Setting and	Intervention	Context details	Consent	Patient	Staff	Safety follow
year		country				perceptions	perceptions	up outcomes
			of the					
			antibiotic 30					
			min apart if					
			there was no					
			reaction to the					
			first dose					
			5 day extended					
			course for					
			successful oral					
			penicillin					
			challenge					
Lachover	Adults and	Outpatient	Retrospective	Allergy and	Not known	Yes – 579 patients	No, but	53/741 reacted
-Roth et	paediatrics	allergy unit	review	clinical	as	surveyed	patient	during oral
al 2019 ⁵⁶				immunology unit	retrospectiv		survey	challenge test
	741 of 784	Israel	Oral challenge		e study of	96 would be	indicated that	
	ambulatory		test for 5 days		those who	willing to use	a number of	19/344 survey
	patients		following a skin		had	penicillin	family	patients
	evaluated		test.		consented to		physicians	reported
	for penicillin				attend	163 refused to	refused to	adverse
	allergy		Medical		allergy clinic	use	prescribe	reactions
			records review			 lack of 		
			to assess			conviction of		366/654 who
			antibiotic			safety		were
			purchase after			- inadequate		delabelled still
			allergy			understandin		had a penicillin
			evaluation			g of results		allergy label on
								their electronic

Author &	Patients	Setting and	Int	tervention	Context details	Consent	Patient	Staff	Safety follow
year		country					perceptions	perceptions	up outcomes
			Ph	one survey			 refusal of 		medical
			to	determine			family		record, with
			re	-exposure			physician to		238 patients
			aft	ter allergy			prescribe		having
			ev	aluation,					purchased or
			re	actions and					been
			pe	rceptions to					prescribed
			re	-exposure					penicillin
									regardless
Moussa	Adults	Preoperative	3 9	step process	Preoperative	All	Not assessed	Not assessed	44 patients
et al		patients	1)	Allergy unit	staff involved in				delabelled
2018 ^{57,58}	190 of 194			consultatio	referral				without oral
	preoperativ	Canada		n to					challenge
	e patients			determine	Experienced				based on skin
	assessed for			likelihood	clinical staff				test results
	beta lactam			of allergy	performed				and history
	de-labelling		2)	Risk	clinical				
				assessment	evaluations and				7 confirmed
			3)	Testing	testing.				allergic by oral
				with skin					challenge
				testing	Tests performed				
				followed by	in interventional				
				oral	allergy care unit.				
				challenge					
				- single	Allergist				
				dose of	supervised for up				
				300mg	to 2 hours after				
				penicillin V	last test dose				

Author &	Patients	Setting and	Intervention	Context details	Consent	Patient	Staff	Safety follow
year		country				perceptions	perceptions	up outcomes
			or 500mg					
			amoxicillin	Basic monitoring				
			for low risk	for an hour after				
			patients	single dose				
			- graded					
			challenge	Intensive				
			of same	supervision for				
			drugs at	graded challenge:				
			10%, 30%	recliner chair,				
			and full	intravenous				
			dose for	access and				
			high risk	frequent vital				
			patients	sign and				
				pulmonary				
			Patients called	function				
			24 hours post	monitoring				
			testing to					
			report delayed					
			reactions					
			Electronic					
			medical					
			records					
			updated					
Vyles et	Paediatrics	Paediatric	Risk	Testing by	82/434	81/100 parents	No	100 patients
al		emergency	assessment	paediatric	classified	surveyed	assessment	delabelled
2017 ^{59,60}	100 of 352	department	using penicillin	emergency	low risk not		of	
	children			medicine or	interested		perceptions	

Author &	Patients	Setting and	Intervention	Context details	Consent	Patient	Staff	Safety follow
year		country				perceptions	perceptions	up outcomes
Author & year and 2018 ⁵⁸	vith low risk symptoms	Setting and country United States	Intervention allergy questionnaire 3 tier penicillin testing: 1) Skin testing 2) Oral challenge - Single dose of 500mg amoxicillin if negative skin test - Graded dosing if positive skin test Electronic medical record updated Follow up with parents and primary care provider	Context details allergy and/or immunology fellows who were trained in allergy testing by a board-certified allergist	Consent	Patient perceptions - 90% aware of child being delabelled - 59 would be comfortable to re-expose to penicillin - 19 somewhat comfortable and 3 not comfortable as fearful of repeat reaction	Staff perceptions but 98/100 primary care physicians surveyed - 82 informed by patient families of delabellin g - 51 still had allergy label in medical record	Safety follow up outcomes 36 required antibiotics in follow up period, received 13 prescriptions of azithromycin, 26 prescriptions of penicillins and 7 of cephalosporins
			updated Follow up with parents and primary care provider					

Author &	Patients	Setting and	Intervention	Context details	Consent	Patient	Staff	Safety follow
year		country				perceptions	perceptions	up outcomes
Sundquis	Adults and	Allergy and	Electronic	Dedicated clinic	12/82	1 week and 6	7/8 referring	None tested
t et al	Paediatrics	immunology	health record		declined	month follow up	physicians	positive to oral
2017 ²⁹		practice	identification	Monitored for 60			completed an	challenge
	82 patients			minutes after	7/82 agreed	28/31 who were	online survey	
	with	United states	Review by	oral challenge	but did not	followed up at 6		2 reported
	penicillin		allergist for		attend	months would	Estimated	delayed non-
	allergy		exclusions			take penicillin/	that of 50%	allergic
	listing				1/37 who	amoxicillin in the	of their	reactions
			3 step allergy		were skin	future if	patients with	
			testing		tested opted	prescribed.	allergy who	3/11 who were
			process: 2 skin		out of oral		were asked	subsequently
			tests, followed		challenge	All 31 thought	to	prescribed
			by oral			penicillin allergy	participate,	antibiotics
			challenge using			testing provided	less then 50%	received
			250g			important	agreed.	penicillin/
			amoxicillin in			medical		amino-
			those with			information	Perceived	penicillin
			negative skin				barriers to	antibiotic
			tests.				recruitment	
							(scored 1-10	
			Patient				where 10 is	
			counselling				most	
			including				important)	
			information				- Patient	
			about adverse				did want	
			drug reactions,				to take	
			that would not				time	
							(9.43)	

Author &	Patients	Setting and	Intervention	Context details	Consent	Patient	Staff	Safety follow
year		country				perceptions	perceptions	up outcomes
			be considered				- Physician	
			allergy				lacked	
			Letter for				time to	
			patient and				discuss	
			primary care				testing	
			physician				with	
							patient	
							during the	1
							visit	
							(7.86).	
							- Patient	
							not	
							wanting	
							to risk	
							having a	
							reaction	
							(5.43) or	
							taking	
							part in	
							research	
							(5.14)	
							- Physician	
							forgot to	
							discuss	
							(5.43) or	
							did not	
							know	
							patient	

Author &	Patients	Setting and	Intervention	Context details	Consent	Patient	Staff	Safety follow
year		country				perceptions	perceptions	up outcomes
							had an	
							allergy	
							(4.14)	
Chen et	Adults	Multidisciplinar	Electronic	Multidisciplinary	Not reported	Not assessed	Not assessed	252 evaluated
al 2017 ³⁶		y inpatient	health record	team; pharmacist				of which 5
	252/1203	allergy service	associated	led screening				delabelled
	patients	in large	algorithms for	with allergist on-				during
	with a	academic	identifying and	call to address				interview as
	penicillin	hospital	prioritising	queries.				previously
	allergy flag		patients					tested.
		United States		Testing materials				
			Review by	streamlined				1 patient
			pharmacist					developed
			screening for	An emergency				urticaria within
			testing	reaction kit				an hour of oral
				(epinephrine and				challenge
			Oral challenge	diphenhydramine				
			to amoxicillin) carried by				16 relabelled
			500mg orally if	pharmacists				despite
			skin tests were					successful
			negative	Referrals through				delabelling
				use of electronic				documentation
			Removal of	algorithm or				, education
			allergy label	direct referral				and
			and results in					counselling
			notes	Patients				
				monitored for 60				

Author &	Patients	Setting and	Intervention	Context details	Consent	Patient	Staff	Safety follow
year		country				perceptions	perceptions	up outcomes
			Physicians and	minutes after				
			patients	challenge				
			individually					
			informed and					
			counselled					
			about the					
			results and					
			implications for					
			future					
			penicillin use					

Figure 1: Proposed pre-requisites of a penicillin allergy oral challenge de-labelling programme

