1 British Gynaecology Cancer Society recommendations and guidance on

2 patient-initiated follow up (PIFU)

- 3 Newton C^{*1,2}, Nordin A^{3,4}, Rolland P⁵, Ind T^{6,7}, Larson-Disney P⁸, Martin-Hirsch P^{9,10,11},
- 4 Beaver K¹¹, Bolton H¹², Peevor R¹³, Fernandes A⁶, Kew F¹⁴, Sengupta P¹⁵, Miles T^{16, 17}, Buckley
- 5 L¹⁸, Manderville H¹⁹, Gajjar K²⁰, Morrison J²¹, Ledermann J^{22,23}, Frost J^{5,16}, Lawrence A²⁴,

6 Sundar S²⁵, Fotopoulou C.

- *Corresponding author: Claire Newton. Email <u>Claire.newton@uhbristol.nhs.uk</u>. Tel:
 01179230000
- University hospital Bristol NHS foundation trust, St. Michaels hospital, Southwell
 street, Bristol, BS2 8EG, UK
- 12 2. University of Bristol, Senate House, Tyndall Ave, Bristol BS8 1TH, UK
- East Kent hospitals university NHS foundation trust, Kent and Canterbury Hospital
 Ethelbert Road, Canterbury, Kent, CT1 3NG, UK
- 14 4. Clinical Advisor, National Cancer Registration and Analysis Service (NCRAS).
- 15 5. Gloucestershire hospitals NHS foundation trust, Sandford Road, **Cheltenham**,
- 16 Gloucestershire, GL53 7AN, UK
- Royal Marsden hospitals NHS foundation trust, 203 Fulham Rd, Chelsea, London SW3
 6JJ, UK
- 19 7. St George's, University of London, Cranmer Terrace, London SW17 ORE, UK
- 20 8. Brighton and Sussex University Hospitals NHS Trust, Brighton BN2 1ES, UK
- 9. Lancashire teaching hospitals foundation NHS trust, Sharoe Green Ln, Fulwood,
 Preston PR2 9HT, UK
- 23 10. Lancaster University, Bailrigg, Lancaster LA1 4YW, UK
- 24 11. University of central lancashire, FyldeRd,
- 25 Preston PR1 2HE, UK
- 26 12. Cambridge University Hospitals NHS Foundation Trust, Addenbrooke's Hospital,
 27 Cambridge Biomedical Campus, Hills Road, Cambridge, England, CB2 0QQ, UK
- 13. betsi cadwaladr university health board, Ysbyty Alltwen, Porthmadog LL49 9AQ, Uk
- 29 14. Sheffield teaching hospitals NHS foundation trust, Royal Hallamshire Hospital, Glossop
- 30 Rd, Sheffield S10 2JF, UK
- 31 15. University Hospital of North Durham, North Rd, Durham DH1 5TW, UK

32	16. Royal United hospitals Bath, Combe Park, Bath, Avon BA1 3NG, UK
33	17. Universty of the West of England Bristol - Frenchay Campus, Coldharbour Ln, Bristol
34	BS16 1QY, UK
35	18. Hull and East Yorkshire Hospitals NHS Trust, Castle Hill Hospital, Cottingham, East
36	Yorkshire, UK
37	19. Gateshead Health NHS Foundation Trust, Fontwell Dr, Gateshead NE8 4YL, UK
38	20. Nottingham university hospitals NHS trust, Hucknall Rd, Nottingham NG5 1PB, UK
39	21. Musgrove park hospital, Parkfield Dr, Taunton TA1 5DA, UK
40	22. University College hospitals NHS foundation trust, 235 Euston Rd, Bloomsbury,
41	London NW1 2BU, UK
42	23. UCL Cancer Institute, Clinical Director, UCL Cancer Institute &
43	Director, CR-UK & UCL Cancer Trials Centre, 90 Tottenham Court Road, London W1T
44	4TJ, UK
45	24. Royal London Hospital NHS trust, Whitechapel Rd, London E1 1BB, UK
46	25. Birmingham city hospital, Dudley Rd, Birmingham B18 7QH, UK
47	26. University of Birmingham, Birmingham B15 2TT, UK
48	27. Queen charlotte's and Chelsea hospital, Du Cane Rd, White City, London W12 0HS,
49	UK
50	28. Imperial college London, South Kensington, London SW7 2AZ, UK
51	
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ABSTRACT 54

68

The National Cancer Survivorship Initiative through the National Health Service (NHS) 55

56 improvement in the United Kingdom (UK) started the implementation of stratified pathways

57 of patient-initiated follow-up (PIFU) across various tumour types. Now the initiative is

58 continued through Living With and Beyond Cancer programme by NHS England.

59 Evidence from non-randomised studies and systematic reviews does not demonstrate a survival advantage to the long-established practice of hospital-based follow-up regimens, 60 traditionally over 5 years. Evidence shows that patient needs are inadequately met under 61 62 the traditional hospital-based follow-up programmes and there is an urgent necessity to 63 adapt pathways to the needs of patients. The assumption that hospital-based follow-up is able to detect cancer recurrences early and hence improve patients' prognosis has not been 64 validated. A recent survey demonstrates that hospital-based follow-up practice across the 65 UK varies widely, with telephone follow-up clinics, nurse-led clinics, and PIFU becoming 66 67 increasingly common.

There are currently no completed randomised controlled trials in PIFU in gynaecological

malignancies, although there is a drive towards implementing it. PIFU aims to individualise 69

patient care, based on risk of recurrence and holistic needs, and optimising resources. The 70

71 British Gynaecology Cancer Society (BGCS) wishes to provide the gynaecological oncology

community with guidance and a recommendations' statement regarding the value, 72

73 indications and limitations of PIFU in endometrial, cervical, ovarian and vulva cancers in an

effort to standardise practice and improve patient care. 74

75 Key words: Patient initiated follow-up (PIFU), gynaecology oncology, gynaecological 76 malignancies.

77 Precis: British Gynaecology Cancer Society (BGCS) recommendations' statement regarding the value, indications and limitations of PIFU in endometrial, cervical, ovarian and vulvar 78 79 carcinoma

INTRODUCTION 80

The British Gynaecology Cancer Society (BGCS) has issued a number of guidelines to 81

82 improve the quality of care and standardise treatment and follow-up pathways for patients

with gynaecological cancer. As the practice of follow up varies widely¹ and is continuously 83 evolving, the BGCS wished to implement strategies for a UK-wide implementation of patient 84 initiated follow-up (PIFU), addressing its indications, value and limitations across all different 85 86 gynaecological cancer sites. The National Cancer Survivorship Initiative, through NHS improvement, has already implemented stratified pathways (including some patient 87 initiated) for follow up in breast, colorectal, and prostate cancer². Patients with early stage 88 89 cancer of breast, colorectal and prostate may be offered remote surveillance and at the present time no surveillance techniques have been deemed to be effective in gynaecological 90 91 cancers.

Historically, patients have been kept on hospital-based follow up in dedicated outpatient 92 clinics for 5-10 years following diagnosis and treatment for gynaecological cancer^{3,4}. The 93 94 main aims of follow-up include: detection of asymptomatic recurrences, with the 95 assumption that this will improve prognosis; detection and management of side effects of treatment; improvement in quality of life; identification and treatment of patient concerns 96 97 and anxieties around their cancer diagnosis^{5,6}. However, there is no evidence that intensive follow-up improves survival ⁷⁻¹³ and women often find clinical examination uncomfortable 98 (especially vaginal examination) with 54% (48/89) experiencing increased anxiety prior to 99 100 their follow up appointments⁶.

There is evidence that the current hospital-based follow-up does not necessarily meet 101 102 cancer survivors needs, failing to provide emotional support and information needs¹⁴ due to 103 limited time, resources and lack of focus on a holistic approach of the patients' needs. A holistic approach will take account of mental and social factors as well as symptoms of the 104 105 disease. In 2010 the National Cancer Survivorship Initiative (NCSI) was launched by the Department Of Health in England in collaboration with one of the UK's largest charitable 106 organisations, Macmillan Cancer Support, to improve the long term consequences of 107 surviving cancer¹⁵. In more recent years, the Living With and Beyond Cancer programme¹⁶ 108 109 has advocated a shift in care and support towards self-management, based on individual 110 needs and preferences, and away from the traditional single model of clinical follow-up. This approach empowers individuals to take responsibility for their condition, supported by 111 112 clinical assessment to enable early recognition of symptoms of recurrence or consequences of their treatment and a 'Recovery Package' that includes holistic needs assessments 113

(performed after completion of treatment for cancer), treatment summaries, health and
 well-being events and cancer care reviews in primary care¹⁶.

116 There are different follow up methods currently utilised in the UK which include hospital follow up, telephone follow up and PIFU. Hospital follow up involves seeing patients in 117 clinics at regular intervals, whereas telephone follow up involves calling patients at a 118 119 specified time at pre-determined intervals. PIFU involves educating patients about concerning symptoms, such as vaginal bleeding, unintentional weight loss, and worsening 120 121 abdominal pain or bowel/bladder symptoms. In patient-initiated follow up, patients are not 122 given routine follow up appointments (hospital, telephone or with the General practitioner), but instead are empowered to call the gynaecological oncology team directly (often via the 123 clinical nurse specialist with specialist cancer knowledge) if they have these symptoms and 124 then they are fast-tracked back into the specialist care system. It is very important that 125 patients are given written information about PIFU, which includes the contact details should 126 they need them. Most patients find PIFU acceptable¹⁷, although younger patients and those 127 who struggle to access healthcare (due to socio-demographic factors) may require the 128 additional support ¹⁸ of routine contact, either via hospital follow up or telephone follow up. 129

130 METHODS

The BGCS PIFU meeting was held on 14th March 2019 in London, UK. Experts from clinical 131 132 practice (including medicine and nursing) and academia with specialist knowledge and expertise in gynaecology oncology and alternative follow up strategies reviewed available 133 evidence from a systematic literature search in Medline, Embase CINAHL, AMED, BNI, HBE, 134 HMIC, PsycINFO that aimed to identify significant evidence on alternatives to hospital-based 135 136 follow-up. These data were presented, discussed and evaluated by the key opinion leaders. Additionally, data from a national survey of follow-up practice across the UK in 137 gynaecological malignancies were presented. All experts agreed the consensus guidelines 138 139 for each gynaecological tumour site (cervical, ovarian, endometrial and vulva).

140 Although there was no patient representative at the BGCS PIFU meeting, there has been

141 positive feedback from patients within the hospitals that have already implemented the

142 guidelines and in studies that looked at patient acceptability¹⁷⁻¹⁹.

144 DISCLAIMER

- 145 Clinicians should always use their clinical judgement to determine if an individual patient is
- suitable for PIFU. These consensus recommendations have been produced as guidance for
- 147 follow up pathways and are based on available evidence. Where little evidence existed,
- 148 expert consensus was agreed.

149 **RESULTS**

- 150 PIFU guidance for each cancer type will be presented separately under the general umbrella
- and recommendation that only those patients who fit all of the criteria below are eligible
- and safe to be offered PIFU:

153

General eligibility criteria for PIFU
Completed primary treatment for a gynaecological malignancy and are clinically well
Patients should be willing and able to access healthcare if on PIFU
They should be without significant treatment related side-effects that need ongoing management
They should not have recurrent disease
They should not be on active or maintenance treatment
They should not be on a clinical trial where follow-up schemes are defined and limited to hospital- based follow up

They should not have a rare tumour with uncertain risk of recurrence and need for ongoing management

They must be able to communicate their concerns without a significant language barrier or psychological comorbidity and have competence to agree to PIFU

- 155 At the clinic visit prior to offering PIFU, patients should be provided with a careful
- 156 explanation on the lack of evidence for benefit from regular follow-up visits to the hospital
- and the rationale for implementing a supported self-management approach (PIFU).
- 158 However, for patients with significant iatrogenic side effects, which impair their quality of
- 159 life and need active management, it is important that those are addressed and managed

160 within in the clinic setting with sufficient access to other health professionals, such as

161 gastroenterologists, urologists, endocrinologists, and psychologists. PIFU should be offered

on a case-by-case basis, ensuring there are no existing unmet needs and according to theircancer type.

164 ENDOMETRIAL CANCER

There are approximately 9,300 new cases of endometrial cancer in the UK and it is the 4th most common cancer in women²⁰. There has been an increase of nearly 20% in the last 10 years²⁰, which is thought to be largely due to the sharp increase in obesity, although rarer tumours, not associated with obesity have also increased.

169 Low risk endometrial cancer is defined by the (European Society of Medical Oncology-European Society of Gynecological Oncology) ESMO-ESGO guidelines²¹ as stage I 170 endometrioid, grade 1-2 histology, with ≤50% myometrial invasion, negative for 171 lymphovascular space invasion and hence not in need of adjuvant treatment²¹. Following 172 hysterectomy and bilateral salpingo-oophorectomy, patients have their holistic needs 173 assessment and the next steps of their journey discussed with their dedicated cancer 174 support workers, under the coordination and guidance of the clinical nurse specialists. They 175 can also be referred to psycho-oncological counselling services, if required and accepted by 176 177 the patient. Patients are educated about symptoms that would be concerning for a 178 recurrence, such as vaginal bleeding, worsening or persistent abdominal pain, or bladder/bowel symptoms. A population study by Salvesen over 10 years demonstrated that 179 653 patient consultations were needed to pick up one asymptomatic low risk endometrial 180 cancer patient with recurrent disease^{12,13}. Based on a very low risk of relapse without 181 182 adjuvant treatment, these patients could be offered PIFU after they have completed treatment at, or shortly after, the time of their holistic needs assessment appointment 183 184 (Figure 1).

Intermediate risk endometrial cancer is defined by the ESMO-ESGO guidelines²¹ as stage I
endometrioid, grade 1–2, ≥50% myometrial invasion, lymphovascular space invasion
negative. These patients are commonly offered vaginal brachytherapy, without external
beam radiotherapy, following their hysterectomy²¹. Their risk of recurrence is relatively low.
Patients could be offered PIFU at the 3-month review after treatment or anytime during the

190 first 2 years of hospital follow up. It is important for patients to be aware that they may develop late onset toxicity following brachytherapy that may not be apparent shortly after 191 192 finishing their treatment. For that reason, it should be explained that they can be seen back 193 in clinic, if their have concerns related to toxicity, as well as if they have symptoms concerning for recurrence, if they are on PIFU. Another option for these patients is 194 telephone follow up with - randomised controlled trial level data of no physical or 195 psychological detriment, compared to hospital follow-up, in stage I endometrial cancer²² 196 Telephone follow-up could be seen as a useful transition between face to face hospital-197 198 based appointments and PIFU.

High-intermediate risk endometrial cancer is defined by the ESMO-ESGO guidelines²¹ as 199 patients with grade 1–2 tumours with deep (≥50%) myometrial invasion and unequivocally 200 201 positive (substantial, not focal) lymphovascular space invasion, and those with grade 3 tumours with <50% myometrial invasion regardless of lymphovascular space invasion status. 202 203 These patients are treated as high risk for the purpose of these guidelines, due to their 204 higher risk of recurrent disease. High-intermediate risk endometrial cancer represents a 205 heterogeneous group of patients, including both endometrioid and non-endometrioid tumour types, such as serous and clear cell, and ranges from stage IB grade 3 (with or 206 207 without lymphovascular space invasion and with or without nodal staging) to more advanced FIGO stages²¹. The risk of recurrence is higher for these patients (>20%) and 208 209 therefore it is suggested that they should be seen in the clinic for at least the first 2 years, as this is the most frequent time for recurrence^{23,24}. After 2 years patients could be offered 210 211 PIFU for the remaining 3 years (Figure 1). Again, another alternative is telephone follow 212 upfor the remaining 3 years.

213 CERVICAL CANCER

There are approximately 3,200 new cases of cervical cancer every year with an incidence of
12 per 100,000 in the UK²⁵. Patients who have undergone fertility-sparing treatment for
cervical cancer, such as trachelectomy or large loop excision of transformation zone
(LLETZ)/cone biopsy should be excluded from PIFU, due to the necessity of regular
colposcopic examinations +/- cervical screening after fertility-sparing surgery [26]. ESGO
guidelines recommend that patients who have had a radical trachelectomy for a stage IB1

cervical cancer should be seen 3-4 monthly in the 2 years, then every 6-12 months until 5
 years after treatment²⁷. HPV testing, with or without cytology, should be taken at each
 follow-up visit²⁷. This is usually undertaken by a health professional although a recent
 systematic review highlighted that HPV detection by self sampling was just as accurate²⁸.

224 In patients with a FIGO stage IA1 cervical cancer the British Society of Colposcopy and 225 Cervical Pathology (BSCCP) recommend cervical cytology should be taken 6 and 12 months after treatment (hysterectomy or LLETZ) followed by annual cytology for a further 9 years 226 227 before returning to routine recall until the age of 65 for those treated with LLETZ and still have a cervix²⁷. If patients have had a hysterectomy for stage IA1 cervical cancer there are 228 specific guidelines on cytology follow-up depending on histology of the hysterectomy 229 specimen²⁷. Patients who have had a hysterectomy for stage IA1 are also excluded from 230 PIFU. 231

232 In low risk patients (FIGO stage IB1) who have undergone a radical hysterectomy for 233 treatment of cervical cancer the BGCS recommends follow-up in the clinic setting every 3-4 months in the first 2 years, and then PIFU can be offered (Figure 2). It should be noted that 234 the BSCCP recommends vault smears at 6 and 18 months after a hysterectomy for cervical 235 intraepithelial neoplasia (CIN)²⁷ if margins are free of CIN. However, vaginal vault cytology 236 should not be performed following treatment for FIGO stage ≥IA2 as it does not add 237 significantly to the detection of recurrent disease^{25, 27-28}. These patients have a 5-year risk of 238 recurrence of 5.8-8%^{27, 29-31}. However only 4-5% will have pelvic recurrences and only 1-2% 239 can be salvaged^{28,31,32}, although this has increased slightly with cyberknife and other 240 techniques. In a large Danish national cohort study of 1523 patients with low-risk cervical 241 cancer, of those with recurrent disease, 67.5% experienced a symptomatic recurrence³⁰ 242 Other studies have shown similar rates of symptomatic recurrent cervical cancer²⁴. 243 Therefore, as the majority present with symptoms, PIFU appears to be reasonable for low-244 risk patients. As surgery for early stage cervical cancer may cause morbidity, such as bladder 245 246 dysfunction and lymphoedema, hospital follow up for the first 2 years was thought to be 247 preferable to telephone follow up (BGCS consensus agreement).

In patients with intermediate (risk of recurrence 10-20%) or high risk (risk of recurrence
>20%) disease, hospital follow up, to include taking an appropriate history and clinical

250 examination at each visit, should be undertaken to try and detect recurrent disease. This group of patients usually have FIGO stage ≥IB2, although there are other factors that play a 251 role in the likelihood of recurrence, such as lymph node status and lymphovascular space 252 253 invasion³⁰. Hospital follow up should be undertaken for 5 years, particularly as these 254 patients may have significant treatment-related toxicity (Figure 2). However, it should be 255 noted that the majority of recurrences occur within 2 years; a Norwegian national prospective observational study by Vistad et al. in 2017, which included 680 patients with 256 gynaecological cancer recurrence, showed a mean annual incidence rate from years 3-5 of 257 only <7%³⁰. 258

259 OVARIAN CANCER

There were 7,500 women who developed tubo-ovarian/primary peritoneal cancer in the UK 260 in 2016 making it the 6th most common cancer in women³⁴. The majority of those who 261 262 developed tubo-ovarian/primary peritoneal cancer had epithelial ovarian cancer, which 263 relates to these guidelines. Non-epithelial ovarian cancers, such as granulosa cell tumours or germ cell tumours of the ovary, are not included in these guidelines, as they have their own 264 265 distinct pathogenesis and behave differently from epithelial ovarian cancer. Fertilitypreserving surgery, that includes a unilateral salpingo-oophorectomy and full surgical 266 staging, is acceptable in young patients with stage IA (grade 1 and 2), and stage IC (grade 1) 267 disease, as they have similar recurrence rates and overall survival to those undergoing 268 269 conventional treatment³⁵. However, these patients should be seen regularly for hospital 270 follow up and ultrasound scans of the contralateral ovary and are excluded from PIFU.

271 Only patients who have been adequately staged, with pelvic and para-aortic

272 lymphadenectomy and peritoneal biopsies for an apparent stage I ovarian cancer, should be

273 offered PIFU, so that occult higher stage cancers with higher risk of relapse, are not

included³⁶. Patients with fully staged IA/B ovarian cancer (of any grade) have a low risk of

275 recurrence and therefore could be offered PIFU after they have completed their treatment

276 (Figure 3). Evidence does not suggest that routine follow-up of patients with ovarian cancer

improves survival³⁷⁻⁴⁰. A randomised phase III study OV05-EORTC 55955⁴⁰, which compared

initiation of chemotherapy on development of elevated CA125 versus initiation of

279 chemotherapy on clinical/symptomatic evidence of relapse showed treatment was delayed

by a median of 4.8 months in the latter group with no detriment to overall survival (HR 1.01;
95% CI 0.82–1.25; P = 0.91). Moreover, quality of life was lower in the patients that had
initiation of chemotherapy on CA125 rise. However, this study took place outside the
possibility of secondary cytoreductive surgery for recurrent ovarian cancer and also before
the establishment of targeted and maintenance agents at relapsed disease and it is unclear
whether we can translate its findings to the modern era of ovarian cancer management^{36,42}.

At the follow-up appointment, symptoms should be assessed and a physical examination 286 should be carried out in the first 3 years from completing treatment in patients with FIGO 287 stage 2-4, as this is the most common time period in which recurrent disease develops³⁰. In 288 years 4 and 5, in the absence of recurrent disease, patients could have the option of moving 289 to a combination of telephone follow up with CA125 serial measurements, if deemed 290 suitable by their clinician. There is evidence that telephone follow up in ovarian cancer is 291 well received and the majority preferred it to hospital follow up ⁴³. If patients are not 292 293 suitable for telephone follow up and remote CA125 measurements, patients should 294 continue hospital follow up for a minimum of 5 years after completing treatment.

295 VULVAR CANCER

296 Vulvar cancer is rare with only 1,300 new cases in 2015 in the UK, which is less than 1% of all cancers in women⁴⁴. Cancer of the vulva primarily affects older women with the highest 297 incidence of women aged 90 or over⁴⁴. The difficulty of self-examination and the increased 298 numbers of cases in deprived areas⁴⁴ leads to a greater number of vulnerable women. 299 300 Therefore, the BGCS recommends that women with vulvar cancer are not suitable for PIFU 301 (Figure 4) and should follow the traditional follow up schemes involving careful clinical 302 examination. This should be performed by clinicians with appropriate experience, which would usually be in the hospital setting. 303

There is no evidence for the recommendations of frequency of examinations. The ESGO expert consensus guidelines and RCOG guidelines on vulvar cancer⁴⁵ recommend 3-4 monthly follow-up in the first 2 years, biannually for years 3 and 4 and then annual life-long follow-up. This is supported by a retrospective analysis of 330 patients with primary vulvar carcinoma treated at the Mayo clinic, which showed 35% of recurrences occurred more than 5 years after diagnosis with both distant and local disease⁴⁶. The BGCS recommends

- follow up of patients with vulval cancer for at least 5 years, with longer follow-up at the
- 311 discretion of the treating clinician. Patients with multi-focal vulvar intraepithelial neoplasia
- 312 (VIN) or lichen sclerosis with VIN (differentitated VIN) are at high risk of multi-focal disease
- and more intensive follow-up may be warranted^{45, 47}.
- 314

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317 **COMPETING INTERESTS**

318 None

319 **ETHICS**

320 No ethical review was necessary as this is a review article and therefore we did not use any

321 human participants for this piece of research.

322

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Endometrial Cancer	Clinic-based FU	Telephone FU	PIFU
		+/- blood test	
Low risk	If patient	If patient	Offer from end of
(<10% risk of	declines PIFU	declines PIFU	treatment (after
recurrence ROR)	(for maximum	(for maximum	Holistic needs
	of 2 years from	of 2 years from	assessment at 3
	end of	end of	months)
	treatment)	treatment)	
Intermediate risk	Can be offered	Can be offered	offer from end of
	if declines PIFU	if declines PIFU	treatment or
	for 2 years from	for 2 years from	after 2 years for
	end of	end of	all
	treatment	treatment	
High -intermediate risk	For 5 years	For 5 years	offer from 2 years
	(either	(either	from end of
	telephone FU or	telephone FU or	treatment in
	clinic FU)	clinic FU)	place of
			telephone FU or
			clinic FU.
High-risk	For 5 years	For 5 years	offer from 2 years
	(either	(either	from end of
	telephone FU or	telephone FU or	treatment in
	clinic FU)	clinic FU)	place of
			telephone FU or
			clinic FU.

330 Figure 1: Guidelines for follow-up in endometrial cancer

331 (ROR=risk of recurrence, PIFU= patient initiated follow-up, FU=follow-up)

Cervical Cancer	Clinic-based FU	Telephone FU +/-	PIFU
		blood test	
Low risk (<10% risk	For 5 years post	Not suitable	Offer from 2 years
of recurrence	completion of		from end of
ROR) excluding	treatment		treatment
fertility sparing			
surgery/ LLETZ			
Intermediate risk	For 5 years post	Not suitable	Not suitable
	completion of		
	treatment		
High risk	For 5 years post	Not suitable	Not suitable
	completion of		
	treatment		

Figure 2: Guidelines for follow-up in cervical cancer (ROR=risk of recurrence, PIFU=
 patient initiated follow-up, LLETZ= large loop excision of transformation zone,
 FU=follow-up).)

Ovarian Cancer	Clinic-based FU	Telephone FU +/-	PIFU
		blood test	
Low risk (<10% risk of	Can be offered	Can be offered if	Offer from end
recurrence ROR, stage	if declines PIFU	declines PIFU for 2	of treatment
1a/b fully staged) from	for 2 years from	years from end of	(after Holistic
end of treatment	end of	treatment	needs
(surgery +/-chemo).	treatment		assessment at
Excluding fertility			3 months)
sparing surgery			
FiGO stages 1c-4	For 3 years	Can be offered for	Not suitable
	from end of	years 4+5 from end	
	treatment	of treatment	

341	Figure 3: Guidelines for follow-up in ovarian cancer
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342 (ROR=risk of recurrence, PIFU= patient initiated follow-up, FU=follow-up)

Options for follow-up	Vulval Cancer
PIFU for 5 years from treatment	Not suitable
Remote/telephone +/- bloods	Not suitable
Clinic-based FU	Follow-up including clinical inspection for at least 5 years from from end of treatment

345 Figure 4: Guidelines for follow-up in vulvar cancer

346 (FU=follow-up, PIFU= patient initiated follow-up)

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