1 2

### A 2021 horizon scan of emerging global biological conservation issues

- 2
- 3 William J. Sutherland<sup>1\*</sup>, Philip W. Atkinson<sup>2</sup>, Steven Broad<sup>3</sup>, Sam Brown<sup>4</sup>, Mick Clout<sup>5</sup>,
- 4 Maria P. Dias<sup>6,7</sup>, Lynn V. Dicks<sup>1,8</sup>, Helen Doran<sup>9</sup>, Erica Fleishman<sup>10</sup>, Elizabeth L. Garratt<sup>11</sup>,
- 5 Kevin J. Gaston<sup>12</sup>, Alice C. Hughes<sup>13</sup>, Xavier Le Roux<sup>14,15</sup>, Fiona A. Lickorish<sup>16</sup>, Luke
- 6 Maggs<sup>17</sup>, James E. Palardy<sup>18</sup>, Lloyd S. Peck<sup>19</sup>, Nathalie Pettorelli<sup>20</sup>, Jules Pretty<sup>21</sup>, Mark D.
- 7 Spalding<sup>1,22</sup>, Femke H. Tonneijck<sup>23</sup>, Matt Walpole<sup>24</sup>, James E.M. Watson<sup>25,26</sup>, Jonathan
- 8 Wentworth<sup>27</sup> and Ann Thornton<sup>1</sup>
- 9
- <sup>1</sup>Conservation Science Group, Department of Zoology, Cambridge University, The David
- 11 Attenborough Building, Pembroke Street, Cambridge, CB2 3QZ, UK
- <sup>2</sup>British Trust for Ornithology, The Nunnery, Thetford, IP24 2PU, UK
- <sup>13</sup> <sup>3</sup>TRAFFIC, The David Attenborough Building, Pembroke Street, Cambridge, CB2 3QZ, UK
- <sup>4</sup>Environment Agency, Horizon House, Deanery Road, Bristol, BS1 5AH, UK
- 15 <sup>5</sup>Centre for Biodiversity and Biosecurity, School of Biological Sciences, University of
- 16 Auckland, PB 90129, Auckland, New Zealand
- 17 <sup>6</sup>BirdLife International, The David Attenborough Building, Pembroke Street, Cambridge,
- 18 CB2 3QZ, UK
- 19 <sup>7</sup>MARE Marine and Environmental Sciences Centre, ISPA, Instituto Universitário, Lisboa,
- 20 Portugal
- 21 <sup>8</sup>School of Biological Sciences, University of East Anglia, Norwich, NR4 7TJ, UK
- <sup>9</sup>Natural England, Eastbrook, Shaftesbury Rd, Cambridge CB2 8DR, UK
- 23 <sup>10</sup>College of Earth, Ocean, and Atmospheric Sciences, Oregon State University, Corvallis,
- 24 OR 97331, USA
- <sup>25</sup> <sup>11</sup>UK Research and Innovation, Natural Environment Research Council, Polaris House, North
- 26 Star Avenue, Swindon, SN2 1EU, UK
- <sup>12</sup>Environment and Sustainability Institute, University of Exeter, Penryn, Cornwall, TR10
- 28 9FE, UK
- <sup>13</sup>Centre for Integrative Conservation, Xishuangbanna Tropical Botanical Garden, Chinese
- 30 Academy of Sciences, Xishuangbanna, Yunnan, 666303, P.R. China
- 31 <sup>14</sup>Microbial Ecology Centre, UMR1418 INRAE, CNRS, University Lyon 1, 69622
- 32 Villeurbanne, France
- <sup>15</sup>BiodivERsA, la Fondation pour la recherche sur la biodiversité, 195 rue Saint Jacques,
- 34 75005 Paris, France

- 35 <sup>16</sup>UK Research and Consultancy Services (RCS) Ltd, Valletts Cottage, Westhope, Hereford,
- 36 HR4 8BU, UK
- 37 <sup>17</sup>Natural Resources Wales, Cambria House, 29 Newport Road, Cardiff, CF24 0TP, UK
- 38 <sup>18</sup>The Pew Charitable Trusts, 901 E St NW, Washington, DC 20004, USA
- 39 <sup>19</sup>British Antarctic Survey, Natural Environment Research Council, High Cross, Madingley
- 40 Road, Cambridge, CB3 0ET, UK
- 41 <sup>20</sup>Institute of Zoology, Zoological Society of London, Regent's Park, London, NW1 4RY, UK
- 42 <sup>21</sup>School of Life Sciences, University of Essex, Colchester, CO4 3SQ, UK
- 43 <sup>22</sup>The Nature Conservancy, Department of Physical, Earth and Environmental Sciences,
- 44 University of Siena, Pian dei Mantellini, Siena 53100, Italy
- 45 <sup>23</sup>Wetlands International, 6700 AL Wageningen, The Netherlands
- 46 <sup>24</sup>Fauna & Flora International, The David Attenborough Building, Pembroke Street,
- 47 Cambridge CB2 3QZ, UK
- 48 <sup>25</sup>School of Earth and Environmental Sciences, University of Queensland, St Lucia QLD
- 49 4072, Australia
- <sup>26</sup>Wildlife Conservation Society, 2300 Southern Boulevard, Bronx, NY 10460, USA
- <sup>27</sup>Parliamentary Office of Science and Technology, 14 Tothill Street, Westminster, London,
- 52 SW1H 9NB, UK
- 53 \*Correspondence: Sutherland, W.J. (<u>w.sutherland@zoo.cam.ac.uk</u>)
- 54
- 55
- 56

#### 57 Abstract

We present the results from our 12<sup>th</sup> annual horizon scan of issues likely to impact biological 58 59 conservation in the future. From a list of 97 topics, our global panel of 25 scientists and 60 practitioners identified the top 15 issues that we believe society may urgently need to address. 61 These issues are either novel within the biological conservation sector or represent a 62 substantial positive or negative step-change in impact at global or regional levels. Six issues, 63 such as coral reef deoxygenation and changes in polar coastal productivity, affect marine or 64 coastal ecosystems, and seven relate to human and ecosystem-level responses to climate 65 change. Identification of potential forthcoming issues for biological conservation may enable 66 increased preparedness by researchers, practitioners and decision-makers.

67

# 68 Horizon Scanning for Conservation

Horizon scanning is one of many forms of foresight research. It is the process of searching
for and describing the early warning signs of phenomena that, if realised, may warrant

changes to policies and strategies in the medium to long term. The method's chief

72 applications are standardised identification of novel and emerging hazards and opportunities

and monitoring of persistent trends that may be manifesting in new ways [1].

74

75 This 12<sup>th</sup> annual horizon scan aims to identify issues that are either novel or represent novelty 76 via a positive or negative step-change in impact on nature and could significantly affect 77 global conservation of biological diversity during the next decade. The attention of regional 78 or global decision-makers and society at large is necessary to maximise the potential 79 opportunities and minimise the potential risks associated with these issues. Recent global 80 assessments of biological diversity and climate change indicate negative trends and a rapidly 81 narrowing window for action to reverse these trends. For example, the Convention on 82 Biological Diversity (CBD) recently announced that none of the 20 Aichi Targets set in 2010 83 have been fully reached, whereas only six have been partially achieved [2]. The CBD is now 84 defining the next iteration of global goals, which will be released in mid-2021 and will frame 85 the actions of national governments and other social actors for decades to come. We believe 86 that identification of novel or emerging issues for global biological conservation should 87 inform policy making in the context of the Post-2020 Global Biodiversity Framework and 88 encourage research, discussion, and allocation of funds for continued tracking, in addition to 89 informing management and policy change.

90 Severe acute respiratory syndrome coronavirus 2 (SARS-CoV-2), the virus that causes 91 coronavirus disease 2019 [COVID-19] and the ensuing global pandemic, is a strong reminder 92 of the need to be prepared to respond to both strengthening trends and emerging issues. 93 Although the risks of pandemics are well known and therefore do not fulfil the novelty 94 criterion for horizon scanning, societies largely dismissed the identified risks and associated 95 needs for public health, surveillance, and societal and security capacities [3], and ultimately 96 failed to prepare an adequate response. The ongoing and future changes driven by the 97 COVID-19 pandemic are likely to have profound consequences for nature. The exact 98 repercussions of these changes for the environment are difficult or impossible to ascertain, 99 but they are the subject of intense societal discussion and debate.

100

101 It may seem surprising that our final list for 2021 does not include issues directly related to 102 COVID-19, such as loss of ecotourism, rapidly changing or dismantling of environmental 103 regulations, changing resource consumption patterns, impacts of plastics associated with 104 personal protective equipment or reductions in air pollution and carbon emissions. However, 105 society is already acting on or debating how best to deal with these issues. The responses to 106 the COVID-19 pandemic show how quickly new situations may dominate global 107 circumstances. National and local lockdowns have led to swift transitions in the use of green 108 space, political positioning, data collection, risk perceptions and individual behaviours. Within a few weeks, for example, the pandemic triggered major and possibly long-term shifts 109 110 in travel, recreational and work patterns, field research, international relationships and 111 compliance with environmental standards. Illicit activities in protected areas increased [4] as measures taken to contain COVID-19 affected livelihoods of local people and environmental 112 113 programmes, including monitoring of illegal wildlife trade, gathering of security intelligence, 114 and security investigations. These are likely to have long-term impacts on environmental 115 governance. However, given the effects of the COVID-19 pandemic on every sector of 116 society, it is unclear whether environmental deregulation will become widespread and affect conservation policy and practice globally. 117 118

## 119 Identification of Issues

120 Whilst our methods for this year's horizon scan were revised slightly due to travel restrictions

121 intended to limit the spread of COVID-19, they were consistent with those for our previous

122 11 annual horizon scans (e.g. [5], [6]) (Figure 1). By applying a modified version of the

- 123 Delphi technique, we ensured that the selection process remained repeatable, transparent and
- 124 inclusive [6]; [7].
- 125





127 **Figure 1:** Process for identifying and evaluating issues for the 2021 Horizon Scan.

128

In March 2020, we asked each panel member to submit 2-5 issues. This year, we primarily relied on online rather than face-to-face communication with networks and colleagues to facilitate identification of issues. Additionally, as in previous years, we communicated via email and a range of social media platforms. With these methods, we canvassed approximately 650 people. We counted all contributors to in-person (usually online) discussions, but if messages were sent to networks via email or social media, then we counted only those who responded.

136

137 Where two or more issues were similar, we pooled them for the next stage. Participants

138 independently and confidentially scored each of the resulting 97 issues from 1-1000 (low-

139 high) according to two main criteria: its potential to impact biological conservation, (whether

140 positively or negatively) and the novelty of the issue. Participants could include notes or

141 queries for discussion should the issue be retained for further consideration. To mitigate the

142 potential for voter fatigue to influence scoring (see [7]), participants randomly were assigned

143 one of three issue lists, each in a different order. Participants' scores were converted to ranks

144 (1-97), and issues with median ranks 1-37 were retained for the second round of assessment.

145 At this point, participants were offered an opportunity to retain an issue that was not among

the top 37. This year, one issue was retained, thereby yielding 38 issues for discussion.

148 Each participant was assigned up to five of the 38 issues to research in depth ahead of the 149 panel meeting. To increase the number of well-informed people contributing to the 150 discussion, individuals were assigned topics that that they did not submit and that were 151 outside their core area of expertise. We convened online in September 2020. Despite 152 differences in time zones and the fragility of some internet connections, the discussion was 153 rich and detailed. Accompanying the verbal discussion was an active information exchange 154 (for example, providing links to articles) via a chat function, which increased efficiency. After each issue was discussed, participants re-scored the topic (1-1000, low to high) 155 156 according to the same criteria. At the end of the meeting, the scores were converted to ranks 157 and collated. The top 15 issues were identified based on median ranks. As part of further

research during the writing and editing process, the co-authors identified one issue with

159 potential impacts that were less than originally thought. Therefore, after a vote, the group

160 decided to replace this issue with the issue ranked 16. Our top 15 issues are presented below

161 in thematic groups rather than rank order.

162

#### 163 **The 2021 Issues**

164

#### 165 Underestimated effects of deoxygenation on coral reef health and survival

166 Hypoxia-associated coral mortality has been recorded in the Pacific, Indian and Atlantic 167 Oceans. Most cases have been in enclosed bays or lagoons, where deoxygenation was driven 168 by nutrient enrichment from aquaculture or terrestrial runoff. Other cases have been linked to 169 still waters that prevented oxygen circulation in lagoons [8]. As water temperature increases, 170 dissolved oxygen concentration decreases. Climate change therefore may further reduce 171 dissolved oxygen availability. Furthermore, warmer water will increase the metabolic 172 demands of most species, leading to more-rapid oxygen depletion. Temperature-induced 173 coral bleaching may be exacerbated in low-oxygen conditions, and ocean acidification may 174 increase the severity of anoxia [8]. Deoxygenation was among the issues we identified in our 175 first horizon scan [6]. Although so far deoxygenation largely has been linked to localised 176 coastal hypoxia, ocean deoxygenation may become widespread [9]. Increasing ocean 177 stratification, the division of the water column into layers with different densities by 178 differences in temperature, salinity, or both, could increase the incidence of hypoxiaassociated mortality, even in oceanic reefs [10]. Dissolved oxygen rarely is measured in coral 179 180 reef monitoring programs. It is unclear whether coral reefs are particularly sensitive to 181 hypoxia, or whether tropical coastal areas are particularly likely to become hypoxic as 182 climate continues to change. The value of coral reefs to humans, their high species richness, 183 and their well-known vulnerability to increases in ocean temperatures and acidification 184 suggest that any further deoxygenation could reduce reef survival substantially.

185

# 186 Increases in dissolved iron availability and polar coastal productivity

187 Our earlier horizon scans identified the potential effects of increased high-latitude marine 188 productivity in response to ice retreat in offshore areas and ice-shelf loss [11]; [12]. Polar 189 coastal zones are among the world's most productive marine ecosystems, and account for 190 over 29% of the world's continental shelves [13]. Their peak phytoplankton blooms often are 191 around an order of magnitude greater than those in offshore waters [14]. Recent scientific 192 advances indicate that the high productivity is related to availability of dissolved iron [15]. In 193 coastal areas, glacial ice-melt runoff and floating ice-melt are the primary sources of iron, 194 supporting intense blooms and enabling large benthic communities to sequester considerable 195 amounts of carbon and other nutrients [16]. Polar coastal regions, especially fjords, are

species-rich and highly productive. For example, over 17,000 species inhabit the Antarctic
continental shelf, and biomass is high compared to other marine ecosystems [17]. As sea and

198 coastal ice retreat with climate change, ice flows and iron concentrations will increase [18].

199 Increased polar coastal productivity and its ultimate incorporation into benthos are already

among the major global carbon-sequestration processes [19]. During the coming decades,

201 phytoplankton productivity and biomass growth will increase in large, polar coastal regions,

202 affecting nutrient fertilisation, changing the structure and complexity of coastal pelagic and

203 benthic communities, and increasing drawdown and sequestration of carbon [20].

204

## 205 Substantial increase in decommissioning of offshore energy platforms

206 The projected decommissioning of around 3000 offshore oil and gas platforms and the 207 growth of offshore wind farms will continue over the coming decades. At the same time, by 208 2040, the estimated global capacity of offshore wind farms will increase by ten or more times 209 the current installed capacity, and extraction of natural gas also is projected to increase [21]. 210 Decommissioning strategies could have major negative or positive effects on marine systems. 211 Full removal of decommissioned offshore structures has been standard practice in the North 212 Sea, although regulations on decommissioned offshore infrastructure differ among countries 213 or other entities. By contrast, in Mexico, decommissioned platforms have been converted to 214 artificial reefs. Major gaps in knowledge of the impacts of decommissioning and subsequent 215 mode of removal have been highlighted in areas such as Australian coasts [22]. Immediate 216 and long-term environmental trade-offs among full removal, partial removal, conversion, and 217 abandonment are unclear, and vary by location and ecosystem [23]. Over time, many 218 structures have come to support high local species richness that is linked to the colonisation 219 of those physical structures, and to their conferral of relative protection from fishing and 220 disturbance of surrounding sediments by bottom trawling [24]. Some of the effects of 221 removals may, in the longer term, be counteracted by offshore renewable energy installations, 222 which are likely to be constructed over large areas in coastal seas. The number of these trade-223 offs and the magnitude of their effects are projected to increase as the number and size of 224 renewable-energy installations rises. Moreover, the locations of these impacts may change 225 with the growth of new markets in areas with relatively little environmental oversight.

226

## 227 Use of seabirds to locate fishing vessels remotely

228 Seabird researchers are exploring the use of tagged birds to locate fishing vessels with the

aim of improving global surveillance of illegal, unreported and unregulated fishing activities,

- 230 which affect marine ecosystems through bycatch and unsustainable harvest of fish stocks 231 [25]. Transmitters attached to albatrosses and other seabirds can detect, record, and, in near 232 real time, send the location of radar signals emitted by fishing vessels. Seabirds could follow 233 ships or boats that are fishing, allowing for the discovery of vessels that otherwise would not 234 be detected (e.g., those that have deactivated their global positioning systems, or are fishing 235 by day so cannot be detected remotely at night by their lights), even in remote areas beyond 236 national jurisdiction. Initial experiments conducted in the Indian Ocean [26] validated this 237 approach. If adopted, it will be important to evaluate whether tagged seabirds are targeted 238 deliberately by vessels that are acting illegally.
- 239

# 240 Proliferation of false information reported by Global Navigation Satellite and

## 241 Automatic Identification Systems

242 Nearly all ocean-going ships use Global Navigation Satellite Systems (GNSS) for navigation 243 and Automatic Identification Systems (AIS) to broadcast identity, position, course, and 244 speed. These systems enhance navigational safety and facilitate remote tracking of vessel 245 movements. In recent years, GNSS spoofing attacks (the broadcasting of false signals to 246 confuse receivers, which can occur for durations of minutes to years) and AIS cloning 247 (transmitting false identities) have proliferated [27]; [28]. Manufacturers are integrating new 248 measures into GPS hardware to withstand spoofing attacks, but these enhancements may not be available for a decade. Turning off AIS transponders alerts regulators to possible illicit 249 250 activity. Therefore, it is conceivable that some actors may spoof GNSS and then covertly 251 fish, dredge sand or extract other resources from areas in which they are not licenced to 252 operate [27]. Spoofing and AIS cloning also allow ships carrying illegally trafficked goods to 253 return to port clandestinely. More-extensive GNSS spoofing may divert vessels into closed 254 areas or dangerous waters, or decrease the reliability of GNSS information for enforcement of 255 regulations of activities such as illegal fishing [29]. By compromising the technology needed 256 to police the marine environment, it may be possible to exploit protected marine areas, rare 257 species and commercial stocks at unsustainable levels [30].

258

# 259 Multigenerational effects of low levels of exposure to endocrine disruptors

260 It is well-established that some compounds used widely as human pharmaceuticals and in

261 domestic, garden and farm products disrupt endocrine systems in aquatic organisms. Most

- regulatory approval processes do yet not account for many of these effects. Exposure to
- 263 individual compounds can alter sex ratios, lower fertility, and cause deformities in fishes

264 [31]. Evidence of multigenerational effects is emerging, suggesting that the effects of 265 exposure to low levels of common endocrine disruptors can be transmitted to future 266 generations that were not directly exposed [32]; [33]. Elevated temperatures may strengthen 267 multigenerational effects [34]. Although laboratory studies have confirmed multigenerational 268 effects in only a few species of fish, the consequences may be enduring and applicable to a 269 wide range of species. Compounds known to have multigenerational effects include 270 bifenthrin (a pyrethroid insecticide) and synthetic progestin, oestrogen and androgens, which 271 are used in many products and enter waterways via sewage systems [33]. Although banned in 272 the European Union, bifenthrin continues to be permitted and used in other parts of the world.

273

# 274 Changes in coastal low clouds

275 Low clouds cover some 20% of low-latitude and subtropical coastal oceans, where they cool 276 the planet by shading large proportions of its surface during warm seasons [35]. By 2100, if 277 the atmospheric concentration of carbon dioxide continues to rise at current rates, the 278 instability of these clouds is predicted to increase [36]. Coastal low clouds are highly 279 sensitive to global atmospheric circulation patterns (e.g., Hadley cells), fine-resolution coastal 280 topography, sea surface temperatures and synoptic weather patterns. Simulating these clouds 281 is difficult in current dynamic climate models. In areas where cover of coastal low clouds 282 decreases substantially, the risks of coastal wildfires are likely to increase via changes in 283 evaporative demand and reductions in fuel moisture [37]. Many intertidal and coastal species 284 have evolved in the presence of low clouds, which insulate them from increases in water and 285 air temperatures. Decreases or increases in the extent of these clouds are likely to affect 286 species distributions and ecosystem function in both marine and nearshore environments. 287 Moreover, in regions where the incidence or extent of coastal low clouds decreases 288 substantially, the health of human populations that are not well acclimatised to higher 289 temperatures may be affected. The latter may result in changes to energy use or settlement 290 patterns, which in turn may affect natural and human communities.

291

# 292 Challenges to tree plantations as a simple carbon sequestration solution

293 Estimates of the global carbon sequestration potential of tree planting [38] have been

accompanied by international, national, and corporate commitments to plant large areas (e.g.

- 295 Trillion Trees, 1t.org, Billion tree tsunami), and further commitments are being made in
- 296 Nationally Determined Contributions for COP-26. Application of land-use change to mitigate
- climate change is complex (e.g. [39]), and extensive tree planting, especially afforestation

298 with monocultures of non-native species, is unlikely to be either effective in mitigating 299 climate change or consistent with the conservation of biological diversity [40]. Tree 300 plantations may result in a reduction in net sequestration or an increase in net emissions 301 relative to previous land-cover types, such as grassland or peat, and may divert attention 302 away from efforts to reduce emissions from deforestation and degradation. Furthermore, 303 plantations dominated by single tree species tend to be low in value for native species. 304 Potential negative outcomes for biological diversity include loss of non-forest ecosystems, 305 particularly grasslands and wetlands [41], and increases in local temperature as trees reduce 306 albedo relative to snow cover. Plantation-style tree planting over large areas is likely to 307 become more common. Unless tree planting is planned and implemented across extensive 308 regions on the basis of understanding of ecological systems and their restoration [42], the 309 plantings could have serious negative consequences for biological diversity. We are aware 310 this has been widely discussed in the scientific and policy communities, and it was put 311 forward as an emerging issue by at least four external consultees. The novelty is that the 312 mechanisms for implementation are being put in place currently, and will start to have large 313 scale impacts over the coming decades. It is clear that there are real risks for certain habitat 314 types such as grassland and peatland, from being incorrectly classified as degraded forest in 315 need of restoration.

316

#### 317 Increased logging in response to fire risk

318 As the frequency, size and intensity of forest wildfires increase globally, emerging policies 319 reflect the suggestion that tree removal may reduce the magnitude of these fires and therefore 320 decrease human mortality and economic losses. The effectiveness of logging or thinning trees 321 is uncertain. For example, logging or thinning exacerbates fire risk in south-eastern Australia 322 [43] and has limited potential to reduce fire severity in the western United States [44]. 323 Moreover, any short-term reduction of the risk of fire from tree removal often is offset by the 324 expansion of non-native, invasive grasses and herbaceous flowering plants (e.g. [45]), which 325 themselves may be highly flammable. Media coverage may strongly affect public perceptions 326 of the effectiveness of tree removal despite the limited scientific evidence. In the United 327 States and Australia, for example, media coverage of fuels management policies emphasised 328 the potential that such policies not only could reduce the risk of extreme wildfires but could 329 justify increases in logging [46]; [43]. Given the recent increase in extreme fires worldwide, 330 including in central Africa, South America, southern Australia, Russia, the United States and 331 Canada, and the evidence that such fires will increase in extent, frequency and severity

332 because of anthropogenic climate change, extensive tree removal in the name of protection

- from fire may become increasingly likely.
- 334

# 335 Complete coverage of Indian states with sustainable farming

336 The implementation of diverse forms of the sustainable intensification of agriculture is 337 expanding globally [47]. Uptake is going through a step change increase, with entire states in 338 India adopting forms of sustainable farming (also known as zero-budget, natural or 339 community-managed natural farming) as a consequence of policy-based incentives and local 340 innovation. Natural farming promotes the use of non-synthetic inputs, sourced locally, to 341 reduce direct costs while boosting yields and farmer health. The Indian state of Sikkim has 342 adopted organic farming as a state policy [48]. Similarly, the state of Andhra Pradesh has 343 targeted uptake of natural farming by the state's six million farmers by 2025. A state-led 344 programme of training, extension and social capital development has stimulated adoption by 345 250,000 farmers to date, many of whom transitioned from high-input, post-green revolution 346 methods. Evaluations of this early adoption indicate increases in crop yields, income, 347 diversity and rotations; improvements in farmer health; and increased organisation of rural 348 women and their access to microfinance [49]; [50]. As of mid-2020, the states of Gujarat and 349 Himachal Pradesh have announced policy support for exclusive use of natural farming, and 350 four more states (Bihar, Kerala, Maharashtra and Rajasthan) are working toward similar policies. With such governmental support, adoption and update rates could be as rapid as in 351 352 Andhra Pradesh and could induce similar agricultural changes in other parts of the world.

353

# 354 Low Earth orbit satellites may mislead animals responding to celestial cues

355 More than 2600 active artificial satellites currently orbit Earth. This number is likely to 356 increase over the next decade, in large part due to the planned launch of thousands of low 357 Earth orbit satellites that provide high-speed internet access [51] and Earth imaging services. 358 Although not all these projects will be realised, Space X's Starlink program already has 359 launched more than 700 satellites, and other undisclosed or ad-hoc programmes are likely to 360 be implemented. Astronomers have expressed concerns about the detrimental effects of tens 361 of thousands of satellites on ground-based observations of the night sky [52]. Environmental 362 impacts also may extend beyond those from launch infrastructure and rocket emissions, 363 exacerbated by the need to use reflective surfaces and solar panels. For example, many 364 organisms, including species of insects, night-migrating birds, and mammals, use celestial 365 objects, or rely on light polarisation patterns, for local orientation and long-distance migration (e.g. [53]). The extent to which satellites will disrupt these cues is unknown, but probablydepends on the total number and visibility of satellites.

368

# 369 Emergence of a global market for stranded energy

370 Stranded energy refers to energy generation that is no longer economically or logistically 371 viable. For example, methane byproducts that have low economic value are frequently vented 372 or flared from oil wells rather than combusted to produce energy [54]. Excess energy from 373 hydropower, wind turbines, or solar panels also are forms of stranded energy. Innovation to 374 increase use of stranded energy has focused on decentralisation of the grid and alternative 375 means of energy storage. An emerging novel use of stranded energy is Bitcoin mining, the 376 process that secures the Bitcoin network by solving complex algorithms. Bitcoin mining uses 377 45-60 TWh of electricity per year [55] and, because it is extremely competitive, relies on 378 cheap energy to remain profitable. On-site bitcoin mining, which can occur from any location 379 with an internet connection, delivers a highly liquid global market (>\$US 4 billion daily) for 380 the otherwise stranded energy from renewable and non-renewable sources. On the one hand, 381 currently unprofitable fossil fuel sources could become profitable again. On the other hand, 382 the demand for renewable energy could be increased, and the pace of climate change 383 decreased, by stabilising the grid during periods of peak demand or peak supply and by

- 384 guaranteeing a minimum selling price at all hours [56].
- 385

### **386 Open-source investigation of environmental threats**

387 Recent successes of open-source intelligence and fact checking, such as the Bellingcat 388 investigations of the downing of Malaysia Airlines flight 17 and the exposure of suspects 389 responsible for the poisoning of Sergei Skripal [57], demonstrate the considerable potential 390 for interventions by civil society groups to address diverse threats beyond the rule of law. 391 Investigators access and collate data through social media mining and other analytical and 392 forensic tools; verify the authenticity of the data; confirm the temporal and spatial dimensions 393 of the incident; and provide actionable evidence for media exposure, political engagement 394 and potential international legal action [58]. Although the use of open-source methods for 395 environmental protection has been limited to date, their potential was demonstrated via 396 documentation of the effect of locust swarms in East Africa through correlation with online 397 videos posted on social media [59]. Internet connectivity is increasing in countries where 398 official incident response is limited, as is consumer access to smartphones capable of 399 recording, processing and posting high-quality visual materials, GPS tracks and audio

- 400 recordings. The application of high-quality open-source intelligence to investigate
- 401 environmental threats could become increasingly influential.
- 402

## 403 Self-healing building materials

404 A wide variety of approaches for engineering living, self-healing building materials have 405 been proposed, including the use of chemicals, polymers and bacteria [60]. Although the 406 practicality of these approaches and their environmental effects remain uncertain, the use of 407 these materials may reduce the need for repair and reduce emissions of carbon dioxide from 408 buildings, bridges and roads [61]. If successful, the widespread adoption of self-healing 409 building materials would lower demands for cement, reducing both greenhouse gas emissions 410 and disturbance of geological formations, such as karsts, that currently are mined for cement 411 production. With new major infrastructure developments such as China's Belt and Road 412 Initiative, the use of self-healing materials could reduce pressure on local ecosystems that provide building materials while lowering the costs of maintenance in remote areas and 413 414 carbon dioxide production [62]. The application of such materials also could reduce waste 415 from old buildings and therefore reduce the environmental footprint of building and 416 maintaining infrastructure [63].

417

### 418 2000 km E40 waterway linking the Baltic and Black Seas

419 A large-infrastructure project aims to create a 2,000 km navigable waterway between the 420 Baltic and Black Seas. This project would link the Polish port of Gdańsk with the Ukrainian 421 port of Kherson by using the Vistula, Bug, Mukhavets, Pina, Pripyat and Dnipro rivers to 422 cross Poland, Belarus and Ukraine. The project involves extensive dredging and construction 423 of new channels, locks and dams. Its proponents claim a range of environmental, social and 424 economic benefits, including increased trade and cargo flows throughout the region [64]. 425 However, the proposed route of the waterway passes through Polesia, which is one of the 426 largest (186,000 km<sup>2</sup>) intact wilderness areas in Europe, inhabited by major populations of 427 large mammals, and a stopover for large populations of migratory birds (e.g. 150,000-428 200,000 Wigeon Anas penelope [12-21% of the European population], 200,000-400,000 Ruff 429 Philomachus pugnax [60-75%] and 20,000-25,000 Black-tailed Godwit Limosa limosa [6-430 12%]). The waterway may affect 70 wildlife reserves and numerous international 431 conservation areas recognised by entities including Natura 2000, Ramsar, and the United 432 Nations Educational, Scientific and Cultural Organisation. There are concerns that national 433 regulatory measures to protect these ecosystems and parks are inadequate [65]. The E40 has

the potential to change regional hydrology and ecology dramatically; change the carbon

- 435 balance; affect protected areas, protected species and other species; and introduce non-native
- 436 invasive species. Ongoing dredging inside the Chernobyl Exclusion Zone may disturb and
- 437 disperse radioactive sediment [66]. Past floods, however, have resulted in mobilisation of
- 438 large volumes of sediment without significant radiological risk to the downstream Kyiv
- 439 Reservoir [67]. The social, economic and environmental impacts along the project's 2000 km
- 440 corridor remain uncertain.
- 441

## 442 **Discussion**

The 15 issues we identified for this 2021 horizon scan span several multidisciplinary themes. Six relate to the functioning and conservation of marine and coastal ecosystems, seven to human and ecosystem-level response to anthropogenic climate change, five to the potential impacts of technological developments and two to contaminants and their potential effects on biological diversity. In contrast to the two previous horizon scans, none of the issues related to changes in global policy design or implementation and governance approaches.

449

450 The 2021 scan again highlights the potential for major and rapid changes in the functioning

451 of polar ecosystems. The annual scans consistently suggest that changes at the highest

452 latitudes drastically could affect social and economic systems and conservation priorities.

453 Similarly, changes in the carbon cycle continue to feature in our horizon scans. This year, a

454 number of issues underscored risks from developments that could be perceived as positive for

455 conservation, such as tree planting, the facilitated access to high resolution satellite imagery,

456 and the use of tagged seabirds to locate fishing vessels acting illegally.

457

As in previous years, we have collated a broad range of novel issues with potential effects on conservation of biological diversity. A subset of our group evaluated the success of this process [68] by reviewing the progress of issues identified in our first horizon scan, published ten years earlier in 2010 [6]. One-third of the 15 topics from that year, including microplastic pollution, have since developed into major issues or caused considerable environmental impacts; three, such as nanosilver in wastewater and high latitude volcanism, have not emerged; and other issues developed in a more modest manner.

465

Following that process of review, we reconsidered the issues that we selected for the 2011
scan [11]. One of these, denial of biodiversity loss, began to emerge more clearly in 2019

- 468 following the widely reported estimate that one million species are at risk of extinction [69].
- 469 Potential responses to denial are now a focus of discussion by the conservation sector [70].
- 470 Other issues with substantial environmental impacts since 2011 [11] are expansion in lithium
- 471 mining for rechargeable batteries [71] and hydraulic fracturing. The status of two other issues
- 472 we identified in 2011 [11], climate governance and protected area failure, have gained public
- 473 and media interest, but not action, funding or commitments, despite a shift in climate change
- 474 leadership from the public to the private sector. Both remain risks to global policy to reduce
- 475 climate change and loss of biological diversity.
- 476

# 477 Acknowledgments

- 478 This exercise was coordinated by the Cambridge Conservation Initiative and was funded by
- the Natural Environment Research Council and the RSPB. We are grateful to everyone who
- 480 submitted ideas to the exercise, in particular Randi Rotjan (deoxygenation on coral reefs),
- 481 Steven Degraer (decommissioning offshore), Alexander Gershunov and Rachel Clemesha
- 482 (coastal low clouds), Nicola Stevens, Maria Long and Charlie Gardner (challenges to tree
- 483 plantations), and Lammert Hilarides (emergence of a global market for stranded energy). The
- results, conclusions, and opinions expressed are those of the authors and do not necessarily
- 485 reflect the views of any of their organisations. AT and WJS are funded by Arcadia.
- 486

## 487 **References**

- 488 1. Gov, U.K. (2017) The Futures Toolkit: Tools for Futures Thinking and Foresight Across
- 489 UK Government. Government Office for Science
- 490 2. Secretariat of the Convention on Biological Diversity (SCBD) (2020) Global Biodiversity
- 491 *Outlook 5*. Montreal. https://www.cbd.int/gbo5.
- 492 3. Nuzzo, J. et al. (2019) Preparedness for a High-Impact Respiratory Pathogen Pandemic.
- 493 Johns Hopkins Center for Health Security.
- 494 4. Badola, S. (2020) Indian wildlife amidst the COVID-19 crisis: An analysis of status of
- 495 *poaching and illegal wildlife trade.* TRAFFIC: New Delhi, India.
- 496 5. Sutherland, W.J. et al. (2020) A Horizon Scan of Emerging Global Biological
- 497 Conservation Issues for 2020. Trends Ecol. Evol, 35(1), 81-90
- 498 6. Sutherland, W.J. et al. (2010) A horizon scan of global conservation issues for 2010.
- 499 Trends Ecol. Evol. 25, 1-7 https://doi.org/10.1016/j.tree.2009.10.003
- 500 7. Mukherjee, N. et al. (2015) The Delphi technique in ecology and biological conservation:
- 501 applications and guidelines. Methods Ecol. Evol. 6, 1097-1109

- 502 8. Nelson, H.R. and Altieri, A.H. (2019) Oxygen: the universal currency on coral reefs. Coral
- 503 *Reefs*, 38, 177-198.
- 504 9. Breitburg, D. et al. (2018) Declining oxygen in the global ocean and coastal waters.
- 505 Science 359, eaam7240, DOI: 10.1126/science.aam7240
- 506 10. Hughes, D.J. et al. (2020) Coral reef survival under accelerating ocean
- 507 deoxygenation. Nat. Clim. Chang. 10, 296-307. doi:10.1038/s41558-020-0737-9
- 508 11. Sutherland, W.J. et al. (2011) Horizon scan of global conservation issues for 2011. Trends
- 509 Ecol. Evol. 26(1), 10-16
- 510 12. Sutherland, W.J. et al. (2015) A horizon scan of global conservation issues for 2015.
- 511 Trends Ecol. Evol, 30(1), 17-24
- 512 13. Harris, P.T. et al. (2014) Geomorphology of the oceans. Mar. Geol. 352, 4-24
- 513 14. Venables, H.J. et al. (2013) Winter-time controls on summer stratification and
- 514 productivity at the western Antarctic Peninsula. *Limnol. Oceanogr.* 58, 1035–1047
- 515 15. Shaked, Y. et al. (2020) Insights into the bioavailability of oceanic dissolved Fe from
- 516 phytoplankton uptake kinetics *ISME J.* 14, 1182 1193 https://doi.org/10.1038/s41396-020517 0597-3
- 518 16. Hopwood, M.J. et al. (2019) Highly variable iron content modulates iceberg-ocean
- 519 fertilisation and potential carbon export. Nat. Commun. 10, 5261
- 520 https://doi.org/10.1038/s41467-019-13231-0
- 521 17. Peck L.S. (2018) Antarctic marine biodiversity: adaptations, environments and responses
- 522 to change. Oceanogr. Mar. Biol. Annu. Rev. 56, 105-236
- 523 18. Höfer, J. et al. (2019) The role of water column stability and wind mixing in the
- 524 production/export dynamics of two bays in the Western Antarctic Peninsula Prog. Oceanogr.
- 525 174, 105-116
- 526 19. Barnes, D.K.A. et al. (2020) Blue carbon gains from glacial retreat along Antarctic fjords:
- 527 what should we expect? *Glob. Change Biol.* 26, 2750-2755
- 528 20. Convey, P. and Peck, L. S. (2019). Antarctic environmental change and biological
- 529 responses. *Sci. Adv.* 5(11), eaaz0888
- 530 21. IEA (2019) Offshore Energy Outlook 2019, IEA, Paris
- 531 https://www.iea.org/reports/offshore-energy-outlook-2019
- 532 22. Shaw, J.L. et al. (2018) Decommissioning offshore infrastructure: a review of stakeholder
- 533 views and science priorities. WAMSI, Perth, Western Australia.
- 534 23. Fowler, A.M. et al. (2018) Environmental benefits of leaving offshore infrastructure in
- 535 the ocean. Front. Ecol. Environ. 16, 571-578

- 536 24. Fowler, A.M. et al. (2020). The ecology of infrastructure decommissioning in the North
- 537 Sea: what we need to know and how to achieve it. ICES J. Mar. Sci. 77, 1109-1126
- 538 25. Ortuño Crespo, G. and Dunn, D.C. (2017). A review of the impacts of fisheries on open-
- 539 ocean ecosystems. ICES J. Mar Sci 74, 2283–2297. https://doi.org/10.1093/icesjms/fsx084
- 540 26. Weimerskirch, H. et al. (2020) Ocean sentinel albatrosses locate illegal vessels and
- 541 provide the first estimate of the extent of nondeclared fishing. *Proc. Natl. Acad. Sci.*
- 542 201915499. https://doi.org/10.1073/pnas.1915499117
- 543 27. C4ADS (2019). Above us only stars: Exposing GPS spoofing in Russia and Syria. Center
- 544 for Advanced Defence Studies. Washington, DC.
- 545 https://www.c4reports.org/aboveusonlystars
- 546 28. Harris, M. (2019). Ghost ships, crop circles, and soft gold: A GPS mystery in Shanghai.
- 547 MIT Technology Review https://www.technologyreview.com/2019/11/15/131940/ghost-
- 548 ships-crop-circles-and-soft-gold-a-gps-mystery-in-shanghai/
- 549 29. Bhatti, J. and Humphreys, T.E. (2017) Hostile Control of Ships via False GPS Signals:
- 550 Demonstration and Detection. *Navigation* 64, 51–66 doi: 10.1002/navi.183
- 551 30. United Nations Office on Drugs and Crime (UNODC) (2011). Transnational organized
- 552 crime in the fishing industry. United Nations. Vienna.
- 553 <u>http://www.unodc.org/documents/human-trafficking/Issue\_Paper\_-</u>
- 554 <u>TOC\_in\_the\_Fishing\_Industry.pdf</u>
- 555 31. Zezza, D. et al. (2020) Impact of Endocrine Disruptors on Vitellogenin Concentrations in
- 556 Wild Brown Trout (Salmo trutta trutta). Bull. Environ. Contam. Toxicol. 105(2), 218-223
- 557 32. Brehm, E. and Flaws, J.A. (2019) Transgenerational effects of endocrine-disrupting
- 558 chemicals on male and female reproduction. *Endocrinology* 160(6), 1421-1435
- 559 33. Major, K.M. (2020) Early Life Exposure to Environmentally Relevant Levels of
- 560 Endocrine Disruptors Drive Multigenerational and Transgenerational Epigenetic Changes in
- 561 a Fish Model. Front. Mar. Sci. 7, 471 DOI: 10.3389/fmars.2020.00471
- 562 34. DeCourten, B.M. et al. (2019) Direct and indirect parental exposure to endocrine
- 563 disruptors and elevated temperature influences gene expression across generations in a
- 564 euryhaline model fish. *Peer J.* 7, p.e6156
- 565 35. Clemesha, R.E.S. et al. (2018) California heat waves: their spatial evolution, variation and
- 566 coastal modulation by low clouds. *Clim. Dyn.* 50, 4285-4301. DOI 10.1007/s00382-017-
- 567 3875-7
- 568 36. Schneider, T. et al. (2019) Possible climate transitions from breakup of stratocumulus
- 569 decks under greenhouse warming. Nat. Geosci. 12, 163-167

- 570 37. Williams, A.P. et al. (2018) Effect of reduced summer cloud shading on evaporative
- 571 demand and wildfire in coastal southern California. Geophys. Res. Lett. 45, 5653-5662
- 572 38. Bastin, J-F. et al. (2019) The global tree restoration potential. *Science* 365, 76–79 Doi:
- 573 10.1126/science.aax0848
- 574 39. Brown, I. (2020) Challenges in delivering climate change policy through land use targets
- 575 for afforestation and peatland restoration. *Environ. Sci. Policy*, 107, 36-45
- 576 40. Veldman, J. W. et al. (2019) Comment on "The global tree restoration potential". Science
- 577 365, eaay7976 Doi: 10.1126/science.aay7976
- 578 41. Bond, W.J. et al. (2019) The Trouble with Trees: Afforestation Plans for Africa. *Trends*
- 579 Ecol. Evol. 34(11), 963-965 <u>https://doi.org/10.1016/j.tree.2019.08.003</u>
- 580 42. Strassburg, B.B.N. et al. (2020) Global priority areas for ecosystem
- 581 restoration. Nature https://doi.org/10.1038/s41586-020-2784-9
- 582 43. Lindenmayer, D. et al. (2020) Recent Australian wildfires made worse by logging and
- 583 associated forest management. Nat. Ecol. Evol. 4, 898–900 doi: 10.1038/s41559-020-1195-5
- 584 44. Kalies, E.L. and Kent L.L.Y. (2016) Tamm review: are fuel treatments effective at
- achieving ecological and social objectives? A systematic review. *For. Ecol. Manag.* 375, 84–
  95
- 587 45. Weekley, C.W. et al. (2013). Logging as a pretreatment or surrogate for fire in restoring
- 588 Florida scrub. *Castanea* 78, 15–27
- 589 46. Johnson, J.F. et al. (2006) U.S. policy response to the fuels management problem: an
- analysis of the public debate about the Healthy Forests Initiative and the Healthy Forests
- 591 Restoration Act. USDA Forest Service Proceedings RMRS-P-41, 59–66
- 592 47. Pretty J. et al. (2018) Global Assessment of Agricultural System Redesign for Sustainable
- 593 Intensification. Nat. Sust. 1, 441-446
- 48. Meek, D. and Anderson, C.R. (2019). Scale and the politics of the organic transition in
- 595 Sikkim, India. Agroecol. Sustain. Food Syst. 1-20
- 596 49. Bharucha, Z.P. et al. (2020) Towards redesign at scale through zero budget natural
- 597 farming in Andhra Pradesh, India. Int. J. Agric. Sustain. 1-20
- 598 https://www.tandfonline.com/doi/full/10.1080/14735903.2019.1694465
- 599 50. Smith, J. et al. (2020) Potential yield challenges to scale-up of zero budget natural
- 600 farming. Nat. Sustain. 3(3), 247-252
- 601 51. Witze, A. (2019) SpaceX launch highlights threat to astronomy from 'megaconstellations'
- 602 Nature 575, 268-269 doi: 10.1038/d41586-019-03446-y

- 603 52. Hainaut, O.R. and Williams, A.P. (2020) Impact of satellite constellations on
- 604 astronomical observations with ESO telescopes in the visible and infrared domains. *Astron.*
- 605 Astrophys. 636, A121
- 606 53. Foster, J.J. et al. (2018) How animals follow the stars. *Proc. R. Soc. B* 285, 20172322
- 607 54. Varon, D.J. et al. (2019). Satellite Discovery of Anomalously Large Methane Point
- 608 Sources From Oil/Gas Production. Geophys. Res. Lett. 46(22), 13507 13516
- 609 https://doi.org/10.1016/j.tree.2019.10.010
- 610 55. Cambridge Centre for Alternative Finance, 2020. *Cambridge Bitcoid Electricity*
- 611 Consumption. University of Cambridge, Judge Business School. https://cbeci.org/
- 612 56. Kharif, O. (2020). This Utility Heats New York State And Mines Its Own Bitcoin.
- 613 Bloomberg. https://www.bloomberg.com/news/articles/2020-03-05/this-utility-heats-new-
- 614 york-state-and-mines-its-own-bitcoin
- 615 57. Ahmad, M.I. (2019) Bellingcat and How Open Source Reinvented Investigative
- 616 Journalism. The New York Review of Books.
- 617 https://www.nybooks.com/daily/2019/06/10/bellingcat-and-how-open-source-reinvented-
- 618 investigative-journalism/
- 619 58. Hayden, M.E. (2019) A Guide to Open Source Intelligence (OSINT), TOW
- 620 https://www.cjr.org/tow\_center\_reports/guide-to-osint-and-hostile-communities.php
- 621 59. Tian, E. (2020) How To Track Desert Locust Swarms. Bellingcat
- 622 https://www.bellingcat.com/resources/how-tos/2020/06/23/how-to-track-desert-locust-
- 623 swarms/
- 624 60. De Belie, N. et al. (2018). A Review of Self-Healing Concrete for Damage Management
- 625 of Structures. Adv. Mater. Interfaces, 1800074
- 626 61. Jonkers, H.M. et al. (2016) Biotech solutions for concrete repair with enhanced durability.
- 627 In: Biopolymers and Biotech Admixtures for Eco-Efficient Construction Materials, (Pacheco-
- 628 Torgal, F., Ivanov, V., Karak, N., Jonkers H. eds.) pp 253-271, Woodhead Publishing
- 629 62. Hughes, A.C. et al. (2020) Horizon Scan of the Belt and Road Initiative. *Trends Ecol.*
- 630 Evol. 35, 583-593
- 631 63. Zhu, M. et al. (2020) Research progress in bio-based self-healing materials. *Eur. Polym.*
- 632 J. 109651 doi:10.1016/j.eurpolymj.2020.109651
- 633 64. Maritime Institute of Gdańsk (2015) Restoration of Inland Waterway E40 Dnieper -
- 634 Vistula: from Strategy to Planning. Final Feasibility Study Report, Maritime Institute in
- 635 Gdansk http://czech.mfa.gov.by/docs/e40restoration\_feasibility\_study\_en.pdf

- 636 65. Save Polesia (2020) Polesia under threat: how a waterway could destroy Polesia's
- 637 natural environment Save Polesia https://savepolesia.org/wp-
- 638 content/uploads/2020/04/SavePolesia\_Factsheet\_Polesia-under-threat.pdf
- 639 66. Boilley, D. et al. (2020). *Chernobyl heritage and the E40 trans-Europe waterway*.
- 640 Hérouville Saint-Clair, France: Association pour le Contrôle de la Radioactivité dans l'Ouest.
- 641 https://savepolesia.org/wp-content/uploads/2020/04/ACRO\_E40-waterway\_Chernobyl-
- 642 heritage.pdf
- 643 67. Voitsekhovitch, O.V. et al. (1994) *Chernobyl nuclear accident hydrologic analysis and*
- 644 *emergency evaluation of radionuclide distributions in the Dnieper River, Ukraine, during the*
- 645 *1993 summer flood*. No. PNL-9980. Pacific Northwest Lab., Richland, WA (United States)
- 646 68. Sutherland, W.J. et al. (2019) Ten years on: a review of the first global conservation
- 647 horizon scan. Trends Ecol. Evol. 34, 139–153 https://doi.org/10.1016/j.tree.2018.12.003
- 648 69. Díaz, S. et al. (eds.) (2019) Summary for policymakers of the global assessment report on
- 649 biodiversity and ecosystem services of the Intergovernmental Science-Policy Platform on
- 650 Biodiversity and Ecosystem Services. IPBES secretariat, Bonn, Germany
- 651 https://doi.org/10.5281/zenodo.3553579
- 652 70. Lees, A.C. et al. (2020) Biodiversity scientists must fight the creeping rise of extinction
- 653 denial. Nat. Ecol. Evol. Doi: 10.1038/s41559-020-01285-z
- 654 71. Sonter, L.J. et al. (2020) Renewable energy production will exacerbate mining threats to
- 655 biodiversity. Nat. Commun. 11, 4174 https://doi.org/10.1038/s41467-020-17928-5