The Role Of Brain Natriuretic Peptide And Tissue Doppler Echocardiography in the Management of Transfusion Dependent Thalassaemia Patients

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# SIGNED DECLARATION

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# **ABSTRACT**

Background: Iron induced heart failure is the commonest cause of death in thalssaemia major. The cardiomyopathy is reversible when treated early, but once symptomatic heart failure occurs, the outlook is poor. A recent technique using magnetic resonance myocardial T2\* (T2 star) has been validated for the assessment of early myocardial iron deposition. Worldwide however, transthoracic echocardiography is the mainstay of assessment for these patients. Conventional echo parameters are poor at identifying those with cardiac iron loading who are at risk of cardiac failure, only becoming abnormal once significant iron loading has occurred. Newer techniques involving tissue Doppler imaging (TDI) have been promising. Our aim was to explore the role of these techniques and that of brain natriuretic peptide (BNP), a biomarker released in heart failure, in the management of Thalassaemia major patients.

**Methods/Results:** 167 patients with thalassaemia major were screened with cardiac T2\* MRI to quantify iron loading. Those with severe cardiac iron, T2\* <8ms, (n=15) were treated with both desferrioxamine and deferiprone chelation. Those with mild to moderate cardiac iron, T2\* 8-20ms, (n=65) were randomised to desferrioxamine plus either deferiprone or placebo. Both groups were treated for 12 months. At baseline, 6 and 12 months all those in the combination therapy trial and in the severe group were assessed with T2\*, full transthoracic echocardiography including TDI and BNP levels. BNP only became abnormal in those with obvious clinical heart failure. TDI systolic velocities in the septum and RV were significantly lower in those with severe cardiac iron and improved over 12 months, correlating with an improvement in T2\*.

**Conclusion:** In thalassaemia patients, BNP is unhelpful in assessing cardiac iron status. Systolic tissue velocities can give an indication as to an individuals cardiac iron status and could help to monitor their progress during chelation therapy.

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# **CHAPTER 1 SUMMARY AND OBJECTIVES**

Thalassaemia major is an inherited anaemia and is fatal without recurrent blood transfusions which are required to allow normal development. Although a necessity, blood transfusions cause cardiac iron loading and result in cardiac failure, the major cause of death in this patient group. Iron-induced heart failure is a potentially reversible condition provided it is detected early and appropriate intensification of iron-chelation treatment is instituted in time. The recent development of T2\* cardiac MRI allows quantification of iron status and assessment of significant cardiac iron at an early stage. This has been a major advance, allowing management of myocardial iron deposition in a way which has not previously been possible. Worldwide, due to cost and availability limitations, transthoracic echo (TTE) is the mainstay of cardiac monitoring in this patient group. Early work with newer echo techniques such as tissue Doppler imaging (TDI) has been promising. This thesis explores the role of these newer techniques including strain, strain rate and longitudinal motion (tissue tracking) to examine if they can be used to identify patients with significant cardiac iron loading and therefore at risk of cardiac decompensation. The role of these parameters for monitoring progression of disease or effects of intensive chelation treatment will be investigated. The thesis also explores the role of brain natriuretic peptide to see if this biomarker may have a role in assessment and monitoring of patients with transfusion dependant thalassaemia major.

The relationship between a number of conventional and tissue Doppler derived echo parameters and cardiac T2\* are defined. The change in these echo parameters following intensive treatment is defined in groups with both severe cardiac iron and mild to moderate cardiac iron. The use of BNP estimates is explored and defined in this group of patients. The role of BNP pre and post blood transfusion is also explored.

# CHAPTER 2: THALASSAEMIA MAJOR

# 2.1 HISTORY, DISTRIBUTION AND PREVALENCE

The thalassaemias are the single most common monogenic disorders worldwide. Initially described in a series of infants by Thomas Cooley in 1925. In 1936 Whipple and Bradford introduced the term thalassaemia as the patients seemed to be predominantly of Mediterranean origin. Thalassaemia occurs in a wide geographic area from the Mediterranean, parts of north and west Africa, through the middle east and Indian subcontinent to south east Asia (Figure 2.1). Inheritance is an autosomal recessive pattern, asymptomatic heterozygotes having a 25% chance of an affected child. The heterozygote carrier frequency varies from 3 to 30%. Although the thalassaemia gene is absent in Northern Europeans, it is now present in every industrialised nation in the world due to migration from high prevalence areas. In the UK in 1999 there were 1049 patients on the Thalassaemia Register (1) and by 2003 the number was 1089 of which 856 were alive (2) and approximately half resident in north London attending the Whittington Hospital, a national thalassaemia referral centre. A study of Asian children in northwest London showed 4% were heterozygous carriers for beta thalassaemia (3). Worldwide, there are some 94 million people heterozygote for thalassaemia and up to 60,000 homozygote births per year (4). Beta thalassaemia can also occur sporadically in every racial group (5;6). Improving social conditions and medical interventions worldwide have allowed children with thalassaemia to survive long enough to require treatment for longer term complications. This makes the management of the disease increasingly important, both where the disease is particularly common, and for any country which has an immigrant population from these regions.

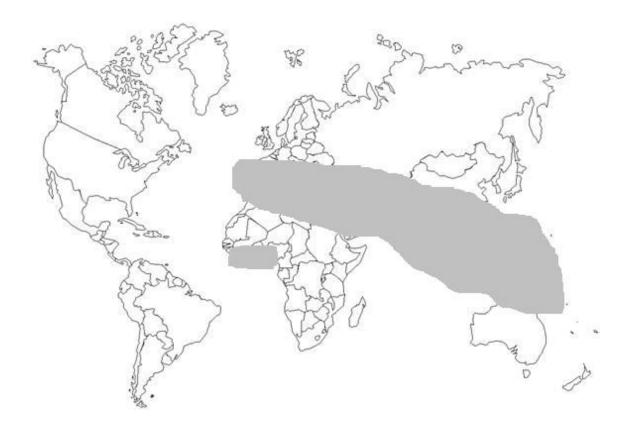


Figure 2.1 Global Distribution of Thalassaemia Major

## 2.2 NATURAL HISTORY OF THALASSAEMIA

Commonly the beta globin chain production is absent (beta-0 thalassaemia) or reduced (beta + thalassaemia). This results in excess production of alpha globin chains which are unstable, precipitate within the red blood cell and lead to its destruction within the bone marrow and spleen. The resultant severe anaemia is compounded by premature red cell destruction within the spleen and stimulates ineffective erythropoiesis leading to marrow expansion and bony deformities. In severe untreated beta thalassaemia, erythropoiesis may be increased by a factor of up to 10, more than 95 percent of which may be ineffective. The severe ineffective erythropoiesis results in marrow expansion to as much as 30 times the normal level. The anaemia is exacerbated by an increased plasma volume due to shunting through expanded marrow and splenomegaly. Clinically, thalassaemia major (TM) usually becomes apparent

during the first year of life as the switch from foetal haemoglobin ( $\alpha_2\gamma_2$ ) to adult haemoglobin ( $\alpha_2\beta_2$ ) occurs, and the anaemia progressively worsens. TM is at the severe end of the spectrum of homozygous  $\beta$ -thalassaemia and requires regular blood transfusions to prevent death in infancy due to anaemia (7). Regular blood transfusions switch off the erythropoietic drive, allowing thalassaemic children to grow and develop normally and are required to prolong life, ensure normal growth and development and avoid complications of chronic anaemia (7;8). However, in treated patients the combination of transfusional iron (200-250mg per unit of blood), and an inappropriate increase in intestinal absorption (9), leads to an inexorable accumulation of iron in the body tissues (10). Eventually, extensive iron-induced injury develops in the heart (10-12), liver (10;12;13), pancreas (10;14) and endocrine organs(10;12;15).

Regular transfusion to maintain a mean haemoglobin in the normal range became standard treatment in the 1960s (16). This results in good quality of life in the short term, but leads to death from transfusional iron overload between 12 and 24 years of age (2;16). With or without blood transfusion, patients require treatment to prevent iron overload, the consequences of which are fatal. Long term survival is determined by the degree of cardiac iron loading (17;18). If transfusions are not received the increased iron absorption amounts to an iron burden of 2-5g per year (19;20). Regular blood transfusions may double the rate of iron accumulation. Although the clinical manifestations of iron overload do not usually appear until the second decade of life, evidence from liver biopsies indicate that the damaging effects of iron accumulate much earlier than this. After approximately one year of transfusions, iron begins to be deposited in parenchymal tissues and may cause toxicity (13). The effects of untreated progressive cardiac iron overload have been previously documented by Engle (21). Around the age of 10 years, the heart size increases and left ventricular hypertrophy develops on the ECG(21) Clinically apparent, although symptomatically silent the cardiac effects of iron overload begin with the

accumulation of 20 g of iron, usually after the age of 10 years, in a regularly transfused child maintained with a pre-transfusion haemoglobin of 9 to 10 g/dl, unless adequate chelation has been prescribed and taken (22). Within 10 years of regular transfusions without chelation therapy cardiac symptoms are reported (23) and may be aggravated by myocarditis (24) or pulmonary hypertension (25;26). At 10 years, one third of patients have 1<sup>st</sup> degree heart block, progressing to either 3<sup>rd</sup> degree heart block or left or right bundle branch block as heart failure develops. Pericarditis commonly occurs over the age of 11. Congestive cardiac failure secondary to an iron induced cardiomyopathy develops at a mean age of 16 years, with survival over the age of 20 years being rare(21). Atrial arrhythmias occur in over half the patients as do frequent ventricular ectopics. Arrhythmias correlate with the extent of iron deposition in the atrial tissue (11). Sustained runs of ventricular tachycardia occur in a minority(21). Once overt clinical heart failure develops mean survival is 3 months (21) and presentation in NYHA class 4 heart failure has a 50% acute mortality (JMW observations, unpublished data).

# 2.3 IRON INDUCED DAMAGE AND CARDIOMYOPATHY

The human body has no mechanism for excreting excess iron, which is stored as crystalline iron oxide within ferritin and haemosiderin in the body. At normal body iron levels, plasma iron is bound to transferrin, preventing catalytic activity and free radical production (27-29). The combination of increased gastrointestinal iron absorption and iron from red cell breakdown in the reticuloendothelial system saturates this iron binding capacity and this results in the emergence of non-transferrin bound iron (NTBI) (30). NTBI is more toxic than bound iron and promotes hydroxyl free radical formation (31) resulting in damage to membrane lipids and proteins. NTBI is taken up more readily by cardiac myocytes than transferrin bound iron (32). Whereas transferrin bound iron uptake is reduced by the down regulation of transferrin receptors, NTBI uptake is increased in the presence of high levels of tissue iron (33). In the heart, free intracellular iron results in impaired Na-K-ATPase activity (34), increased lysosomal

fragility (35) and impaired mitochondrial respiratory chain activity (36), and is manifest clinically as heart failure(37). Desferrioxamine (Desferal, Deferoxamine) binds iron, making it inactive metabolically and preventing the effects of free radical formation (32;38), (39), as does Deferiprone (L1).

Iron deposition in the heart follows a characteristic pattern (11), with the left ventricular wall containing the most iron(40;41). Iron deposition in the left ventricular wall is non uniform, with the epicardial layer containing the most, the endocardium containing a moderate and the intermediate layer containing the least amount of iron (Figure 2.2). The degree of cardiac dysfunction depends on the quantity of iron deposited in individual myocardial fibres and the number of fibres affected. The relatively mild degree of fibrosis in most autopsy studies suggests that even when advanced, the cardiomyopathy is potentially reversible (11;42), and this has been demonstrated on numerous occasions (43-45).

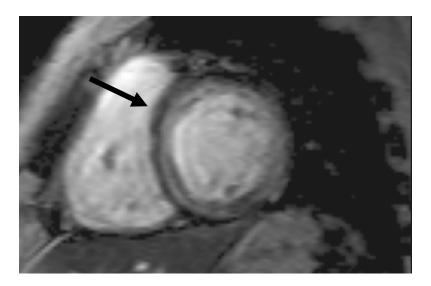


Figure 2.2 The distribution of iron in the heart can be seen from this short axis MR image. The arrow points to the left ventricular epicardium, where there is the most iron, which appears as a black rim.

#### 2.4 CURRENT TREATMENTS OF THALASSAEMIA MAJOR

The current treatment of Thalassaemia major patients consists of regular blood transfusions, in the order of 2 units every 2-4 weeks, and iron chelation therapy. The decision to initiate regular transfusions may be a difficult one and is based on the severity of the signs of anaemia e.g. growth failure. The aims of transfusion are to correct anaemia, suppress erythropoiesis, allowing normal growth and development and inhibiting increased gut iron absorption (46). The first iron chelator Desferal (Desferrioxamine, Deferoxamine) was introduced more than 40 years ago (47) and has been available in the UK since 1964 (48).

Daily intramuscular injection of 20-25 mg/kg/day stabilised body iron load at around 0.65 mg/kg body weight (49), and improved survival (50). Initial studies were encouraging and a trial of daily long term intramuscular Desferal significantly reduced hepatic iron accumulation and slowed the progression of hepatic fibrosis (51). In 1976 it was shown that subcutaneous infusion of a higher dose using a portable syringe driver could stabilise body iron load at around 0.3 mg/kg body weight (52), and by 1980 subcutaneous infusion of an average daily dose of 40-45 mg/kg/day (usually over 8 to 12 hours on five nights per week) had become standard care in the UK. It was hoped that iron chelation with Desferrioxamine would be able to prevent the complications and premature mortality as a result of iron overload. The first data on improved survival in thalassaemic patients on long-term chelation therapy followed in the 1980s (53). A study in the early 90's demonstrated that treatment with desferioxamine when used in amounts proportional to iron burden, delayed cardiac complications and improved longevity (54). Brittenham's group performed similar work, again demonstrating the early use of desferrioxamine in an amount proportional to the transfusional iron load reduces the body iron burden. This helped protect against diabetes mellitus, cardiac disease, and early death in patients with thalassemia major (18). If instituted in time, intensive chelation therapy with Desferal can prevent cardiac complications (23:55:56), and reverse the deleterious effects of severe iron overload (45;57-59). Further studies have demonstrated survival extension with long term

desferioxamine therapy (18;60;61). Desferal revolutionised the treatment of iron overload in thalassaemia, but it soon became clear that open ended life expectancy was not occurring. As recently as the year 2000 life expectancy was still severely reduced with only 50% of thalassaemia major patients surviving beyond the age of 35 years (50), and with inadequate chelation, only 30% survived over the age of 30 (17). (Figure 2.3). By far the commonest cause of death was cardiac complications, accounting for well over half of all deaths (62). The disappointing mortality statistics (50) are due to a combination of factors: late presentation of cardiac disease, difficulties in assessing myocardial iron, and difficulties in compliance with Desferal treatment (61). Desferal has to be given as prolonged intravenous or subcutaneous infusions which are painful, cumbersome, and inconvenient. These problems have a knock on effect with reduced compliance, particularly during the adolescent years, a time when iron burden is often at its highest. Poor compliance and problems with accurate iron assessment have resulted in poor outcomes as a result of cardiac iron overload. Patients and families had a "hope" for an oral therapy. An orally active chelator was expected to improve compliance, and reduce the cost and difficulty of treatment (56).

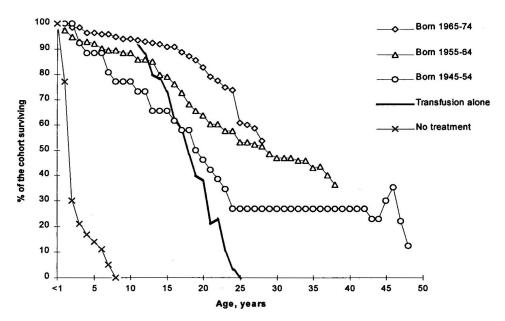


Figure 2.3 From Modell et al, Lancet 2000: 355: 2051-2. Thalassaemia survival curves in the UK. Prior to transfusion therapy patients died in early childhood. Following the introduction of chelation therapy, patients died in their teens from iron-induced heart failure. The cohort born between 1945-54 died from iron overload until the introduction of Desferal. The cohort born 1965-74 should demonstrate the results of chelation therapy. Initial survival was promising but there has been 25% mortality in the last 5 years: survival for this cohort is only 50% to age 30.

## 2.5 ALTERNATIVE IRON CHELATORS

The orally active chelating agent Deferiprone (1,2-dimethyl-3-hydroxyyrid-4-one) has been available since the late 1980's and has undergone evaluation in a number of countries including UK, Canada & India (63-66). Formal dose response studies have shown that iron excretion with Deferiprone is inferior to that with desferrioxamine, but intermediate term clinical trials have demonstrated its effectiveness (66-69), equivalent urinary iron excretion compared to desferioxamine (65;67) and urine iron excretion greater than 25mg iron daily (the mean daily intake of iron from transfusion) (64). A meta-analysis of deferiprone trials found that overall, Deferiprone had clinical efficacy in achieving negative iron balance and reducing body iron burden in highly iron overloaded patients (70). In addition after an average of 16 months of deferiprone in doses > or = 75 mg/kg/day, most patients had a decrease in ferritin concentration

(71). However a longer term trial of 18 patients over 4.6 years (72), showed that 8 patients had hepatic iron concentrations above 80µmol/g liver wet weight, a value previously believed to be associated with an increased risk of cardiac disease (18). However the mean liver iron fell from a mean of 88.7±12.1 to a mean of 65.5±7.9μmol/g liver wet weight. Therefore, although the number of patients with high liver iron levels was disappointing, treatment with Deferiprone appeared to be effective in reducing mean liver iron concentrations. Deferiprone has been licensed in Europe as a second line agent since 1999, although its use has been hampered by initial concern regarding hepatic fibrosis (72). These initial fears have been unfounded (73). Deferiprone has now been available in all European countries since 1999 as second line treatment for those who can not tolerate or have an unsatisfactory response to desferioxamine. The commonest cause of death in thalassaemia is cardiac, the primary aim of chelation therapy therefore is to reduce the cardiac iron burden and hence prevent premature death as a result of cardiac siderosis. Historically risk of cardiac siderosis was assessed by means of high ferritin levels >2500 ucg/l and high liver iron measures from liver biopsy >15gm/100gm dry weight. Telfer's group followed a cohort of thalassaemia patients whom had previously undergone liver biopsy. They monitored their trend in serum ferritin over a median follow up of 13.6 years and compared it with their mean serum ferritin and their liver iron concentration. The clinical end point of death or cardiac failure was significantly associated with increasing iron load using all 3 measures (74). Their data show that iron quantification from a single liver iron biopsy had little value in the long term monitoring of iron stores (74). Their data did support the concept that keeping a low ferritin is beneficial, most complications being avoided if ferritin was kept <1500mcg/l (74). We now know that although some assessment of risk can be extrapolated from these measures of iron exposure they are both imprecise surrogate estimates for cardiac iron load. In fact evidence from cardiac MRI studies has elegantly demonstrated the discordance between iron load in the heart and liver (75). Tissue iron evaluation can be dependent on when

the assessment is made. Iron metabolism, storage and overload are dynamic processes which vary with time and treatment. Depending on when in the cycle the assessment is made (Figure 2.4), iron loading may be predominantly in the liver, heart or in both organs.

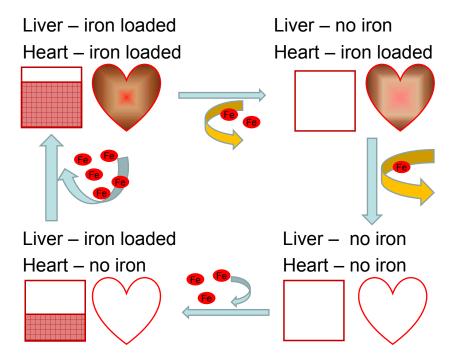


Figure 2.4 Schematic demonstrating variable tissue iron burden depending on timing of assessment.

Wonke et al published the first trial data of combination therapy demonstrating increased iron excretion compared with desferioxamine monotherapy. Their work suggested an additive, synergistic iron chelation effect when added to desferioxamine (76). Subsequent work suggests that long-term chelation with Deferiprone may be better at reducing myocardial iron burden (77;78). Anderson et al showed, despite significantly higher liver iron levels, a long term Deferiprone treated group had lower myocardial iron concentrations and corresponding better left ventricular ejection fractions (77). This reinforces the notion that myocardial iron and ventricular function should be the prime determinants of assessing the effectiveness of chelating

agents. Similar findings were documented in a study by Piga et al with significantly less cardiac disease in patients managed with long term Deferiprone (78). In this study, the 2 patients with the worst NYHA class for heart failure were on Desferal. None of the Deferiprone treated patients died during the study period, whereas 3 patients in the Desferal arm died of worsening cardiac disease. Moreover, compliance was 85% for Desferal treated patients and only 4% higher with Deferiprone, suggesting Desferal compliance is unlikely to be the prime explanation of this effect. A study by Telfer et al has suggested that Deferipone may be responsible for the increased survival seen in a cohort of thalassaemia patients from Cyprus (79).

Deferiprone is a smaller molecule with a lower molecular weight and lipophilicity (80;81). It is proposed that these features enable the molecule to penetrate cell membranes more easily than desferioxamine. This may explain its greater cardiac protection as the molecule enters the myocardial cells where iron is stored in lysosomes as ferritin and haemosiderin(82). Conversely, in the liver, desferrioxamine has the advantage of facilitated transport into cells via an active uptake mechanism.

## 2.6 REVERSIBILITY OF TISSUE IRON OVERLOAD

The potential reversibility of iron induced cardiomyopathy was first documented in case reports of patients with hereditary haemochromatosis treated with recurrent venesection (83) (84;85). Subsequently, improvement of ventricular dysfunction with chelation therapy have been reported in a patient with megaloblastic anaemia (86), in thalassaemia major (87) and in three patients with transfusional iron overload (88). Freeman et al reported that high doses of subcutaneous desferioxamine reversed subtle exercise induced dysfunction (57) detected in those with normal resting function. The use of subcutaneous Desferal has also been shown to reverse moderate left ventricular dysfunction (57;59;89), and advanced, NYHA grade 4, heart failure (86). More recently, improvements in patients presenting with rapidly progressive heart

failure complicated by arrhythmias have been reported on conversion from subcutaneous Desferal to high dose intravenous Desferal (87;90).

At a cellular level, studies of cardiac myocytes have shown that Desferal can remove iron from the cardiac myocytes, reverse lipid peroxidation (32;38), and reverse the iron-induced abnormalities of cellular contractility and rhythmicity (91). However, the reversibility of iron-induced cardiac failure has not been universally accepted, partly due to the high mortality of patients presenting with advanced cardiac failure despite chelation treatment (88) and more recently by those questioning the role of iron in thalassaemic cardiomyopathy (24;92). Despite some uncertainty and failure of a universally agreed consensus, there is overwhelming evidence that iron is the culprit and clinically the important problem that needs to be dealt with.

## 2.7 METHODS FOR ASSESSMENT OF TISSUE IRON LOAD

Different organs have different susceptibility to iron deposition. With this in mind it is no surprise that there remains no single ideal method for evaluating tissue iron burden (93;94). Iron deposition varies both between and within different organs. Given the variation between organs, assessment of iron in one organ, usually the liver may not accurately reflect the state of other organ systems (Figure 2.4).

Previously body iron stores were estimated by ferritin measurement as an indirect marker. A level of >2500 ucg/l was considered to represent high total body iron and risk for cardiac events. However, although in normals, serum ferritin correlates with iron stores (95), and with liver iron measured directly by liver biopsy (96), there are several factors that distort this relationship in thalassaemia major. First, liver fibrosis and transfusion transmitted viral hepatitis reduce the effect of iron status on serum ferritin by about 50% (97); Second, ferritin is an acute phase protein and subject to elevation during periods of infection or inflammation (98), leading to false assessment of high body iron stores. Third, vitamin C deficiency is common in these patients and leads to falsely low elevations in serum ferritin despite extensive iron loading (99). It is

increasingly recognized that reliance on this test may lead to errors in management; changes in body iron account for little more than half the variation in serum ferritin concentrations (97). Serum ferritin has more recently been shown not to correlate with myocardial iron load (75). In groups, long term averages of ferritin can differentiate high risk from intermediate and low risk groups (74). However, more recently it has been shown that individual measurements of ferritin do not correlate well with myocardial iron load, determined by cardiac magnetic resonance T2\*(75).

The current gold standard for determining hepatic iron is by direct measurement from a liver biopsy (100), an invasive technique with a low but recognised complication rate. A level of >15mg/kg dry weight was considered to suggest those at risk of cardiac complications. Iron is unevenly distributed even in the non-cirrhotic stage (101-103). This non uniform distribution of iron (104) means a single biopsy may not reliably reflect mean hepatic iron concentrations (105) and the result should be interpreted with caution when monitoring the efficacy of chelation therapy (106). Furthermore, measurement of liver iron can only be an effective indicator of cardiac iron stores if iron is assumed to be stored predictably and homogeneously throughout the body. Initial reports suggested such a correlation between myocardial and hepatic iron burden (107;108), but it now seems that this is not the case (Figure 2.5), (65;75;109;110). Equally, those with a low ferritin and liver biopsy result were felt to be at low risk for cardiac involvement, again, this has now been shown to be incorrect (111).

## 2.8 DIRECT ESTIMATION OF CARDIAC IRON LOAD

Endomyocardial biopsy can be used to evaluate iron deposition in the heart in thalassaemia (112;113). However, as a technique, it is less than ideal, being invasive and having associated complication risks. As discussed, iron is deposited in a non uniform manner and therefore the risk of sampling error is high, a negative biopsy does not exclude significant cardiac iron. In addition the biopsy is of the endocardium giving rise to a potential sampling error, as iron is

preferentially deposited in the epicardium (114). Biopsies are taken from the right ventricle which is relatively spared from iron infiltration (11;115;116) and may not represent true risk.

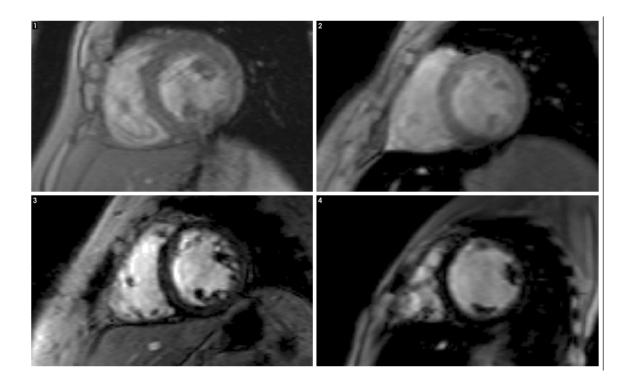


Figure 2.5 The discordance between liver and cardiac iron is seen in this series of MR images where in each case iron deposition leads to a dark appearance of the relevant tissue.

#### 2.9 ECHO MEASURES OF CARDIAC IRON OVERLOAD

For many countries the mainstay of assessing cardiac involvement in thalassaemia is by transthoracic echocardiography (TTE). This technique is widely available, of relatively low cost and has the advantage of being available at the bedside. TTE uses high frequency ultrasound waves to obtain real time moving images of the heart. From the images obtained the chamber sizes, contractility and valve function can be studied and quantified. As a technique it does have some limitations, mainly being user dependant and being subject to poor ultrasound windows (e.g. in obese patients, those with significant lung disease or with chest wall deformities) which

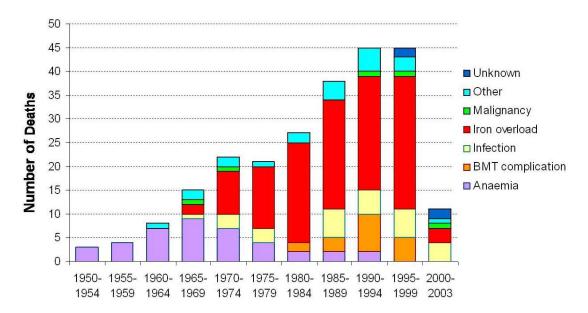
may limit image acquisition and quality. However, whilst TTE is an excellent modality for assessing cardiac function, the main question of interest is in identifying those with cardiac iron loading who are at risk of abnormal cardiac function and cardiac decompensation.

Conventional echocardiograpic markers of left ventricular (LV) function have traditionally been used as a surrogate marker to predict the degree of cardiac iron loading. On the whole they have been unhelpful. M mode techniques for evaluating LV systolic function have remained normal (117;118), and have failed to identify thalassaemia patients with iron overload from normal controls. Once abnormalities in LV systolic function become detectable, significant iron deposition has occurred and survival is reduced, suggesting that this occurs at a late stage in the disease process (119-122). Measures of diastolic function, ventricular relaxation, may occur earlier (123-125), and detailed analysis of digitised M mode tracings have detected abnormalities in contraction and relaxation in thalassaemia major children (126). Other echo techniques involving dynamic studies have highlighted abnormalities of function not apparent at rest (127;128). Newer techniques for assessing ventricular function include tissue Doppler imaging (TDI). TDI involves obtaining regional information regarding wall motion and velocity. A previous study by our group (Vogel et al (129)) involving a sample of 52 thalassaemia patients attending our specialist clinic found that TDI detected regional abnormalities despite normal global LV function in a high proportion of patients with iron overload. This suggests that TDI may be able to identify abnormalities in asymptomatic patients with iron overload. It is known that if cardiac dysfunction is identified and intensive iron chelation instituted, that the cardiomyopathy associated with iron overload is reversible and cardiac function can improve (45), but it is a slow process (45). Recent MRI studies have examined the relationship between iron and right heart function. In the absence of significant cardiac iron, T2\* >20ms, right ventricular (RV) function was normal in 98% of the study group (130). When RV function in a thalassaemia population was compared with an age matched group, the function and volumes

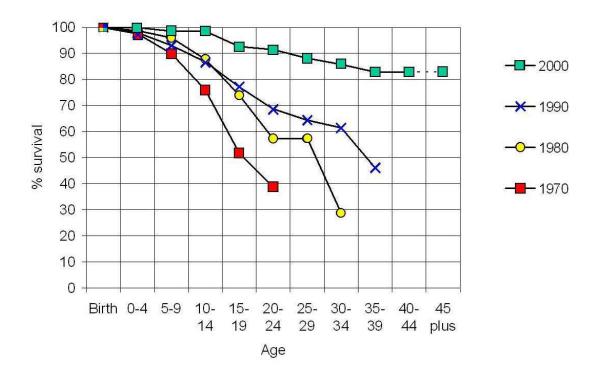
were found to be higher (131). Little is known regarding echo assessment of right heart function in this group of patients.

# 2.10 CARDIAC MRI ASSESSMENT OF IRON LOAD

Magnetic resonance (MR) scanning is currently the only method shown to be reliable and accurate to assess both hepatic and myocardial iron loading as iron is not predictably distributed between the tissues (75;132-135). It has been available in the United Kingdom since 1999 and has rapidly become the gold standard for assessing cardiac iron status. Cardiac MRI assessment has played a major role in driving changes in the intensification and guiding individualisation of iron chelator therapy. This is likely to be the most significant contributor to the improved survival seen in thalassaemia since 1999 with a reduction in deaths from cardiac iron overload (2) (Figure 2.5, 2.6).



**Figure 2.5 (2)**. Number of deaths of patients with thalassaemia major in the UK by interval. In early periods the main cause of death was anaemia. When transfusion became usual practice, iron overload became the major cause of death. In 1999 T2\* cardiac MRI was introduced, clinicians were made aware of the high cardiac death rate and new options for oral iron chelation. Since 2000 there has been a 71% reduction in iron overload deaths.



**Figure 2.6 (2).** Modell's recent work has demonstrated the improvements in survival since their original registry data. The average life-expectancy was 17 years in 1970, 27 years in 1980 and 37 years in 1990. Since 2000 over 80% of patients have a life expectancy of more than 40 years.

Anderson et al were the first to demonstrate the clinical utility of cardiac magnetic resonance imaging to measure cardiac iron (T2\*) and function (75). In this study they clearly demonstrated the lack of correlation between serum ferritin and liver iron and cardiac iron loading. This helped explain why some patients, whom by these surrogate markers were previously thought to be at low risk for cardiac complications, would still succumb to cardiac failure and early mortality. A number of other studies have also demonstrated the value of cardiac MR techniques in the assessment of cardiac iron overload and function (136-138). Many centres worldwide are utilising the same T2\* or similar techniques for cardiac iron assessment. The T2\* technique is transferable and reproducible between different machines and countries (139), giving comparable results. It is widely accepted that a T2\* of greater than 20ms indicates no clinically significant cardiac iron. Original work with the T2\* technique had categories of <8ms indicating

severe cardiac iron, 8-12ms indicating moderate cardiac iron and 12-20ms indicating mild cardiac iron. For our study we used the same classification. The categories have now been adjusted and a T2\* of <10ms is accepted to indicate severe cardiac iron with 10-20ms being a mild to moderate load. Cardiac MRI has many advantages as a technique. It is non invasive, robust, accurate & reproducible. It also allows the comparison of iron load and heart function. As the gold standard it can be used in trials and studies as the comparison arm to determine the predictive ability of other measures, the compliance of patients and the impact of red cell consumption. It is also used to guide chelation therapy that is individualised according to risk and may be employed to monitor the impact of treatment.

## 2.11 CARDIAC TREATMENTS IN THALASSAEMIA MAJOR AND CARDIAC SIDEROSIS

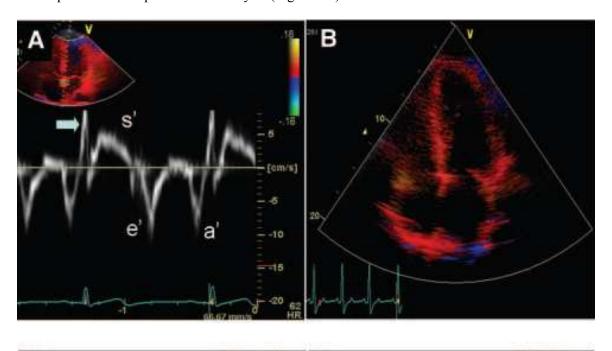
There is only a limited evidence base for specific cardiac medications in iron overload or its resultant cardiac failure. Standard heart failure medications are utilised. Recommended treatment is with diuretics, angiotensin converting enzyme inhibitors, beta blockers, digoxin & spironolactone, the hallmark therapies for other causes of heart failure. Karnouvis et al studied the use of enalapril in asymptomatic or minimally symptomatic patients with LV dysfunction from thalassaemia. They found enalapril to be well tolerated and demonstrated significant improvements in systolic function (140). Whether this translated into improved survival requires further evaluation (141). Animal work has proposed the role of L type calcium channels in the development of cardiac siderosis (142) and a group from Canada has demonstrated that amlodipine, a calcium channel blocker, can limit cardiac iron uptake in mice (143).

# **CHAPTER 3: TISSUE DOPPLER TECHNIQUES**

## 3.1 TISSUE DOPPLER TECHNIQUES

Tissue Doppler techniques include Tissue Doppler imaging (TDI), Strain, Strain Rate and Longitudinal Deformation (TT). Over the past decade there have been numerous studies published addressing the feasibility and potential clinical applications of TDI and its derived techniques of strain and strain rate. Despite this promising expanse of research and publications (144-147) the parallel clinical uptake of these methods never really took place and they remain largely confined to high technology research oriented echo laboratories. TDI allows the analysis of velocities with high amplitude and low frequency which originate from the myocardial tissue. The method depicts myocardial motion, measured as myocardial velocity, at specific locations in the heart. Tissue velocities indicate the rate at which a point in the myocardium moves toward or away from the transducer. These signals are not detected in the traditional Doppler examination. TDI is achieved by gain adjustment and elimination of the high pass filter and requires modifications of the software and hardware of the ultrasound platform. Integration of velocity over time yields displacement or the absolute distance moved by that point. Tissue Doppler derived velocities can be obtained by many methods, the commonest being pulsed Doppler (a sample volume placed at a particular point) and colour Doppler. If colour Doppler is used tissue velocity information is acquired from the whole sector and therefore multiple locations can be interrogated simultaneously. Both these methods give the same mechanical information but differences exist in the peak values obtained. Pulsed Doppler techniques measure peak velocity approximately 20-30% higher than the mean velocity obtained with colour Doppler. This difference must be considered when for example estimating left ventricular filling pressure using the E/E' ratio (148). It is also of importance when comparing velocities obtained in 1 study with those from another study where an alternative method may have been

used to derive the velocity information. For our study we have used the colour Doppler technique with subsequent offline analysis (Figure 3.1).



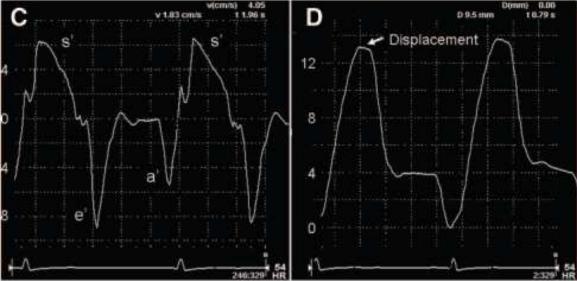


Figure 3.1 A – Pulsed wave Doppler TDI, B – Colour Doppler TDI, C – Tissue Velocities (S' – Systolic Velocity, E' – Early Diastolic Velocity, A' – Late Diastolic Velocity, D – Maximum Tissue Displacement

Tissue Doppler has been validated extensively and examined in a variety of settings (149;150). Most recent work has almost exclusively interrogated tissue velocities in the longitudinal direction (from the apical projections). From apical projections the apex is relatively fixed and

immobile, whereas the base moves towards the apex in systole and away in diastole. The differential movement between base and apex results in a velocity gradient with the highest velocity at the base and low or zero velocity at the apex (Figure 3.2).

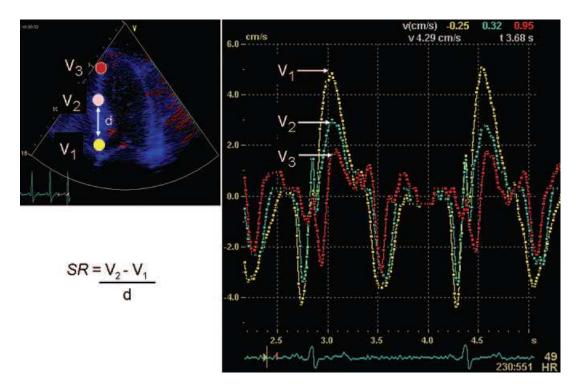


Figure 3.2— Demonstrating the myocardial velocity gradient with higher velocities at the base and lower velocities at the apex. Strain rate SR is calculated as the difference between 2 tissue velocities normalised to the distance between the 2 velocities (151).

One of the main reasons for scepticism towards TDI lie in its physical principles. Doppler is the ideal method for examining intracardiac and vascular flow that obeys the laws of fluid dynamics. Myocardial motion is different, occurring in multiple planes and directions. It is influenced by motion of other organs and structures within the thoracic cage and follows complex mechanical phenomena for which there exists no reference method (152). TDI interrogates motion at a single point with reference to the transducer (outside the chest wall). It is influenced by translation forces and tethering (the motion of an abnormal basal segment is influenced by the pull of a normal apical segment towards the apex) (146). TDI has however

refocused attention on some regional contraction phenomena such as delayed systolic contraction or late systolic contraction.

## 3.2 STRAIN AND STRAIN RATE IMAGING

The limitations of TDI in respect of tethering from collateral segments can be overcome by strain imaging. Strain is a measure of tissue deformation and is defined as the change in length normalised to the original length. If the segment gets shorter in length then the strain is –ve. If the segment gets longer then the strain is +ve (Figure 3.3).

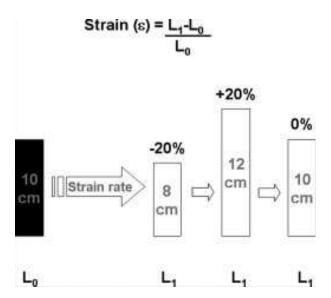


Figure 3.3 – Lo – Original segment length, L1 – New segment length.

Strain imaging introduced the concept of myocardial deformation as a marker of contractility intrinsic to the myocardium. Strain rate is the speed at which this change occurs. Strain rate and strain are similar to shortening velocity and shortening fraction respectively. By TDI strain rate is the difference in velocity between 2 points along the myocardial wall (velocity gradient) normalised to the distance between the 2 points. Strain rate measures the rate at which 2 points move toward or away from each other. Integration of strain rate yields strain, the normalised change in length between 2 points. But strain is not without its limitations. As it is derived from TDI, limitations in terms of angle dependency apply. In addition, the signal is subjected to noise

problems especially in the apical views. This affects the profile of the spectral curve and can make interpretation difficult and reproducibility very challenging. Strain rate and strain are theoretically less susceptible to translational motion and tethering artifacts and thus may be superior to tissue velocity in depicting regional or global myocardial function. In general peak systolic strain rate comes closest to measuring local contractile function. It is relatively volume independent and less pressure dependent than strain. In contrast peak systolic strain is volume dependent (151).

# 3.3 VALIDATION OF TDI AND STRAIN TECHNIQUES

TDI and its derived methods have very high temporal resolution. They can analyse events that happen in such a short period of time that they are missed by the human eye (146;147;147) These phenomena inherent to myocardial contractility have been addressed with methods used in experimental studies such as sonomicrometric techniques (153), which are not reproducible in a clinical setting and therefore cannot be defined as reference methods. The real problem consists in the lack of a definition of myocardial contractility and of a gold standard that identifies it. Tissue Doppler– derived strain variables have been validated with gel phantoms (154) isolated muscle preparations (155), and tagged CMR imaging (156) Normal strain and strain-rate values have been published (157).

## 3.4 2D STRAIN (SPECKLE TRACKING)

This is the latest technique proposed for obtaining velocity and deformation information. The method rather than analysing the long component along the line of the image estimates vectorial velocities. The algorithm tracks data from radiofrequency and black/white signals. For every pixel of the image an angle independent velocity is estimated and follows in the various frames. This could enable 2D strain to overcome the sampling and angle dependency errors of strain obtained by Doppler.

## 3.5 THE ROLE OF TDI AND STRAIN TECHNIQUES IN OTHER CARDIAC PATHOLOGIES

Tissue Doppler and strain techniques have an expanding evidence base for their use in other areas.

# 3.5.1 Global Systolic Function.

The current gold standard for systolic function remains the ejection fraction although this is subject to many limitations. Peak annular mitral velocity correlates well with dP/dTmax by micromanometer catheters in the LV cavity and with ejection fraction from angiography and radionuclide imaging (158;159). Normal values for tissue Doppler derived velocities have been established (160;161). A peak mitral annular velocity of >5.4cm/s averaged from 6 annular sites predicts an EF > 50% (158). Strain rate closely correlates with invasively determined parameters of global function (162), thus either of these techniques could potentially be used instead of ejection fraction to quantify global function. Visual assessment of wall motion abnormalities suggestive of myocardial ischaemia are variable and have poor reproducibility (163). Both TDI and strain can quantify wall motion. Low systolic tissues velocities correlate with angiographic and echocardiographic wall motion abnormality (164). Tissue velocities decrease with reduced regional perfusion, recover on reperfusion, and differentiate between transmural and nontransmural infarction (165-167). Regional strain rates and strain are reduced in ischemia and infarction (168;169). Strain and strain rate identify infarcted segments and correlate with extent of transmural infarction (170). Strain and strain rate are less susceptible to cardiac translational motion and tethering. The term "tethering" is used to describe the dragging of an akinetic basal segment toward the apex by normally functioning mid or apical segments. This theoretical advantage of strain/strain rate was confirmed in the clinical setting (171).

# 3.5.2 Cardiomyopathy

There has been considerable interest in the role of tissue Doppler techniques in the assessment and management of cardiomyopathies. Tissue velocities, strain rates and strain are reduced in cardiomyopathies and could potentially be used for preclinical detection of inherited cardiomyopathies. In rabbit models of hypertrophic cardiomyopathy systolic and diastolic velocities were significantly reduced (172). In patients with known mutations associated with hypertrophic cardiomyopathy, but without ventricular hypertrophy reduced systolic and diastolic velocities (173) or reduced early diastolic velocities have been found (174). Early diastolic strain rates were significantly lower in asymptomatic gene positive patients with Friederichs ataxia (175), are lower in hypertrophic cardiomyopathy patients compared with athletes or normal subjects (176) and are lower in restrictive than in normal or constrictive cardiomyopathy (177). In Fabry's disease abnormal systolic and diastolic velocities are reported (178) and systolic strain and strain rate improve after enzyme replacement therapy (179). In primary amyloidosis tissue velocities and strain rates are reduced with or without evidence of cardiac involvement (180-182). A previous study by our group (183) involving a sample of 52 thalassaemia patients attending our specialist clinic found that TDI detected regional abnormalities despite normal global LV function in a high proportion of patients with iron overload. This suggests that TDI may be able to identify abnormalities in asymptomatic patients with iron overload.

# 3.5.3 Dysynchrony Analysis

There have been a number of studies demonstrating benefit from cardiac resynchronisation therapy in patients with symptomatic heart failure despite optimum medical therapy, low ejection fraction and conduction abnormality (184;185). A prolonged QRS duration from electrocardiogram is used to identify electrical dysynchrony. However there are a proportion of patients who do not derive symptomatic improvement, so called "non responders". It is widely accepted that electrical dysynchrony does not necessarily correlate with mechanical

dysynchrony, which is ultimately what resynchronisation therapy is aimed at improving. Several reports suggest a low concordance between electrical and mechanical synchrony (186;187) Mechanical dysynchrony identified by echocardiography and in particular by tissue Doppler techniques may be superior to electrocardiography in identifying responders and non responders to this important beneficial therapy (188;189). Tissue Doppler imaging allows the operator to analyse mechanical activity and measure for example the time to onset of peak systolic motion at various locations in the heart. In the normal synchronous heart, the time to peak velocity occurs simultaneously in the different locations (Figure 3.4, panel A). In dysynchronous hearts, the time to peak systolic motion varies from segment to segment and usually the lateral and or posterior segments peak considerably later than the septum, resulting in inefficient contraction and ejection (Figure 3.4, panels B & C). Pacing of the delayed segment allows the mechanical activity to resynchronise and improves ejection (Figure 3.4, panel D).

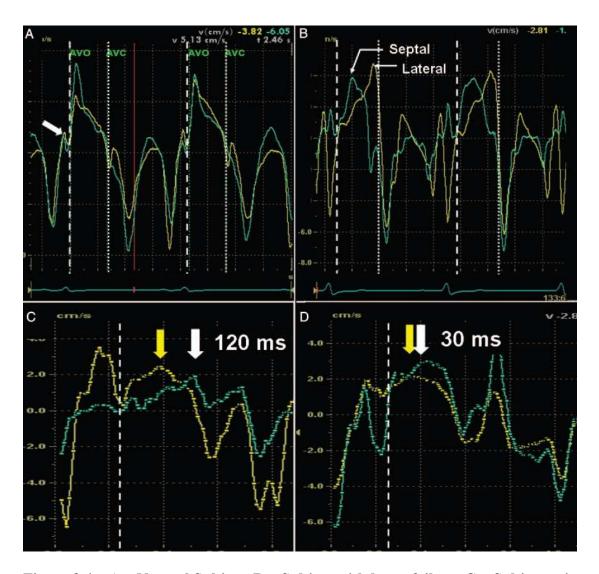


Figure 3.4 - A = Normal Subject, B = Subject with heart failure, C = Subject prior to biventricular pacing, D = Patient C after biventricular pacing (151).

Severe mechanical dysynchrony may be seen visually but milder forms are not detected by eye and cannot be quantified by eye. The mechanical delay between early and late contracting segments predicts response to resynchronisation therapy (190). There have been a number of proposed indices of mechanical dysynchrony, the criteria commonly used in clinical practice are the septal to lateral wall delay of >65ms (189) and the standard deviation of time to peak of systolic velocities in either a 12 (191) or 16 segment model (192). It is not clear whether TDI or

strain/strain rate are superior in predicting response to cardiac resynchronisation therapy (193;194).

#### 3.5.4 Diastolic Function

Early diastolic velocities (E') correlate with invasive measures of diastolic function (195-198). However, although initially thought to be load independent this is not the case (196;199). Low Ee' of < 3.5cm/sec in the hypertensive population and <3.0cm/s in patients with low ejection fraction predicts mortality and is incremental to clinical and echocardiography data (200;201). The ratio of mitral inflow E to E' velocity ratio (E/Ee') correlates closely with left ventricular filling pressure (195;202), predicts heart failure events and is incremental to clinical factors and ejection fraction (203). The higher temporal resolution of strain imaging allows interrogation of short diastolic mechanical events. A ratio of early to late diastolic strain rates can be calculated for different ventricular segments. In global diastolic dysfunction the number of segments with abnormal ratios is increased and as the diastolic function worsens the number of abnormal segments increases (204).

## 3.5.5 Right Ventricular Function

Estimation of right ventricular function by echocardiography is an area which is challenging and often overlooked in clinical practice. Tricuspid annular planar systolic velocity (TAPSE) correlates with right ventricular ejection fraction (205;206). TAPSE reflected RV function and predicted 2 year survival in patients with pulmonary hypertension (207). More recent data suggest a relationship between isovolumic acceleration and regional contractility (208). Tissue Doppler derived RV displacement and strain closely correlate with RV stroke volume and can track changes in RV function during vasodilator infusion (209).

#### 3.6 TDI TECHNIQUES IN THALASSAEMIA PATIENTS

These techniques are evolving and have been demonstrated to have a role in a number of conditions (172;173;175;176;178;180;181). Previous work has demonstrated that TDI detected regional abnormalities despite normal LV function in a cohort of thalassaemia patients. These techniques are less dependent on image quality to assess ventricular function, as the signal is of a high amplitude and low velocity, being generated by myocardial wall motion. These techniques are relatively straightforward to apply even for those learning the techniques. As thalassaemia leads to tissue iron accumulation, it may be expected to cause abnormalities in tissue Doppler signals at an early stage. Most thalassaemia patients are monitored on a periodic basis with up to date transthoracic imaging. These techniques take little time to acquire the data which can be subsequently analysed off line, thereby adding little extra scanning time to gather the information. These methods therefore lend themselves very well for application in the thalassaemia population.

## **CHAPTER 4: BRAIN NATRIURETIC PEPTIDE**

## 4.1 BRAIN NATRIURETIC PEPTIDE

Brain natriuretic peptide (B-type natriuretic peptide, BNP), is predominantly a cardiac hormone released in response to increased wall tension, stretch and ventricular volume expansion. Brain natriuretic peptide, in the active form is a 32 amino acid polypeptide containing a 17-amino acid ring structure common to all natriuretic peptides (210).

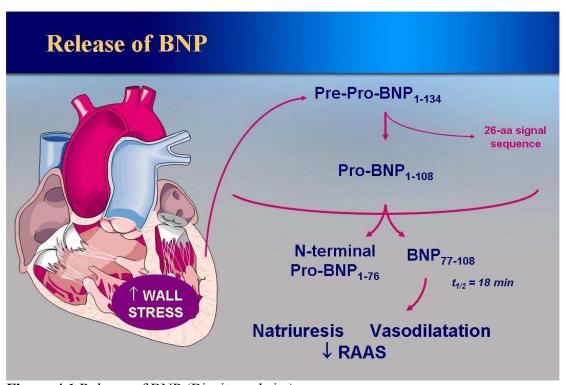


Figure 4.1 Release of BNP (Biosite website)

The major source for BNP is in the ventricles (211) (Figure 4.1), suggesting it may be a more sensitive and specific indicator of ventricular dysfunction than other natriuretic peptides (212-214), such as atrial natriuretic peptide, (ANP) which is stored in both the atria and ventricles and C-type natriuretic peptide, (CNP) which is of endothelial origin (215). BNP is synthesised and released in bursts (216). The release is stimulated by increases in ventricular wall tension or stretch (217), and is directly proportional to ventricular volume expansion and pressure

overload (213;218-220). The level of gene expression & tissue concentration of BNP increases in all cardiac regions but predominantly in the left ventricle in animal models (221). Taking atrial and ventricular weight into account, the total amount of BNP mRNA (messenger ribonucleic acid) in the ventricle represents 77% of that in the whole heart (222). On secretion, proBNP is cleaved into the inactive N-terminal-proBNP of 76 amino acids and the endocrinologically active BNP-32 (223).

BNP opposes the adaptations to congestive cardiac failure (CCF) by promoting diuresis, natriuresis, and vasodilatation, inhibiting the sympathetic and renin-angiotensin axis and inhibiting the synthesis of vasoconstrictor molecules (224), thereby attempting to restore haemodynamic and circulatory balance. Attempts have been made to utilise hormones to diagnose and monitor the progress of heart failure and the neurohormonal natriuretic peptide group appear to be appropriate candidates for neurohormonal profiling (213;225), and thus far, show great promise. In addition, there is increasing evidence for the role of BNP in assessment of prognosis following acute myocardial infarction (226).

#### 4.2 BNP MEASUREMENT IN THE ASSESSMENT AND MANAGEMENT OF HEART FAILURE

Several studies have shown BNP to be a marker of changes in LV function & BNP levels correlate with symptoms of heart failure (227;228). In addition BNP shows an inverse correlation with LV ejection fraction as measured by echocardiography. In a large study of A&E attendances with breathlessness, BNP levels were able to accurately distinguish between breathlessness of cardiac and non cardiac origin (227). By means of receiver operator curves for various BNP cut off values, 100pg/ml was found to be the most accurate for differentiating dyspnoea due to congestive cardiac failure and dyspnoea due to other causes (227). Maisel et al found that BNP levels alone were more accurate than any historical or physical findings with an odds ratio of 29 and a level of >100pg/ml giving a diagnostic accuracy of 83.4% (227). Knudsen et al subsequently looked at signs, symptoms and risk factors for heart failure in patients

presenting with acute dyspnoea to A& E departments. They found that a BNP of >100pg/ml had the highest odds ratio of 12.3 for a diagnosis of heart failure as the cause of dyspnoea (229), supporting Maisel's earlier findings (Figure 4.2).

Variable	Odds Ratio
History of myocardial infarction	2.5
History of chronic heart failure	4.3
Rales	1.6
Lower extremity edema	2.3
Cardiomegaly	2.3
Cephalization	6.4
Interstitial edema	7.0
Abnormal electrocardiogram	1.9
B-type natriuretic peptide level ≥100 pg/ml	12.3

**Figure 4.2** Multivariate Predictors Of Heart Failure As A Cause Of Acute Dyspnoea (229).

Other work has shown BNP levels to be an independent marker of prognosis in patients admitted with exacerbations of heart failure (230), and high levels of BNP are associated with sudden cardiac death in patients with chronic heart failure (231). BNP levels can be monitored to reflect response to treatment, patients with symptomatic improvement but with persistent elevation of BNP were at higher risk of adverse cardiac events (232-234). In a prospective study with symptom guided therapy versus BNP guided therapy the later group had lower rates of cardiac events over the follow up period (235).

# 4.3 THE ROLE OF NATRIURETIC PEPTIDES IN THE ASSESSMENT AND MANAGEMENT OF THALASSAEMIA PATIENTS

There are relatively few studies investigating the role of natriuretic peptides in the assessment of thalassaemia patients. A group from Italy studied levels of atrial natriuretic peptide (ANP) in asymptomatic thalassaemia major patients and compared them with age matched controls. They found significantly higher levels of ANP in the thalassaemia major groups compared with controls (236). Blood transfusion was associated with a significant increase in ANP value (236). An ANP value greater than 2 standard deviations above the mean value of the control group correlated with the presence of diastolic dysfunction on Doppler echocardiography(236). This was the first suggestion that natriuretic peptides may have some utility in assessing patients with myocardial involvement. At the time of our study there had been no previous work exploring the utility of BNP in thalassaemia patients.

#### 4.4 BNP OR PRO BNP

On secretion Pro BNP is cleaved into the inactive pro BNP (N Terminal Pro BNP) a 76 amino acid polypeptide and the endocrinologically active BNP, a 32 amino acid polypeptide. Although BNP and NT pro BNP are two different peptides they show high correlation in patients with acute dyspnoea (237-240). The Biosite point of care BNP assay was available 3 years earlier than the first clinical assay for NT –Pro BNP, therefore it comes as no surprise that the majority of available evidence and experience is with the BNP assay. Over recent years several studies have directly compared BNP & NT Pro BNP in patients with acute dyspnoea (237-240). In one study BNP was superior to NT Pro BNP, the other 3 studies gave similar accuracy. In the one study favouring BNP, the patients recruited were above the age of 65 (240). The importance of the clinical experience in an individual institution with one specific marker cannot be overemphasised. There is no fixed equation to convert from BNP to NT Pro BNP therefore it is difficult to compare the measures and changing from one marker to the other should be

discouraged. Over time 3 other manufacturers have produced systems for BNP evaluation and one other for NT Pro BNP evaluation. All except the BNP triage meter which is point of care, are laboratory based systems. Debate continues as to whether to measure BNP or NT pro BNP and whether to use a point of care or laboratory based system. At the time of designing the study there was a greater evidence base for BNP assays, and the Biosite Triage meter gave us the portability that our study required given that it would take place in Cagliari, Sardinia, Italy.

## 4.5 WHAT LEVEL OF BNP IS SIGNIFICANT

The higher the level of BNP or NT Pro BNP, the higher the probability that the patients symptoms are caused by heat failure. It has become common place to use 2 cut off values. The lower value has a high negative predictive value and is used to rule out heart failure. The upper cut off has a high predictive value to rule in heart failure. For BNP the accepted lower cut off is 100pg/ml with a higher cut off of 400pg/ml. 100 pg/ml has been selected for the lower cut off given the high accuracy demonstrated in previous studies. These cut offs apply regardless of patient age or sex (241-243), with the exception of renal impairment with GFR of < 60mls/min and severe obesity with a BMI of >35 when a lower cut off of 60pg/ml is used (244) to rule out heart failure and >200pg/ml to rule in heart failure (245;246).

#### **4.6 THE TRIAGE BNP TEST**

The Triage BNP test is a fluorescence immunoassay that measures B type natriuretic peptide in whole blood and plasma specimens with EDTA as anticoagulant. It is a bedside, point of care system (Figure 4.3). Requirements are a Triage BNP meter and separate BNP assay strips, purchased in packs of 25 test strips and pipettes with a separate reagent code chip for validation of test strips (Biosite Incorporated, San Diego, California). The test strips are single use devices and give a quantitative determination of BNP in whole blood and plasma specimens. The precision, analytic sensitivity, and stability characteristics of the system have been previously

described (247;248). The test is used as an aid in diagnosing heart failure in patients age 55 or older.



Figure 4.3 BNP Triage Meter and Assay Strip

## **4.7 PRINCIPLES OF THE BNP TEST**

The BNP assays contain the reagents necessary for BNP quantification in whole blood. The reagents are murine monoclonal and polyclonal antibodies labeled with a fluorescent dye. Whole blood is collected and 250µl are added to the sample port (Figure 4.4). A filter separates the plasma and red blood cells. Plasma moves into the reaction chamber to form a reaction mixture with the fluorescent antibody (249). After incubation the mixture moves to a detection lane where analyte and conjugates are captured. The concentration of the analyte in specimen is directly proportional to the fluorescence detected by the Triage meter (249). The meter is

programmed to automatically perform the BNP analysis after the sample has reacted with the reagents. The reaction analysis time is around 15 minutes. The BNP value is displayed on the LCD screen and printed out.

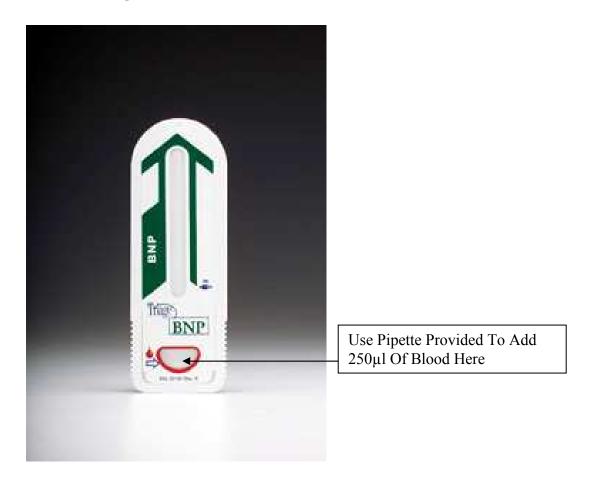


Figure 4.4 BNP Assay Strip

## 4.8 TRIAGE METER QUALITY CONTROL

**4.8.1 Built In Controls** – Each BNP test device contains 2 internal controls that satisfy routine quality control requirements. These controls check for sufficient sample, fluorescent label in the detection area, device insertion and device reading by the Triage meter. An invalid result from either control gives a warning message for the test to be repeated. These controls are performed with each patient sample.

**4.8.2 External Quality Controls** – The triage meter is supplied with a quality control simulator device. It is recommended to perform a simulator test daily to ensure correct function of the Triage meter. In addition it is recommended to perform after moving the meter, upon initial setup and if any uncertainty over performance.

**4.8.3 Triage BNP Controls** – This comes as 2 control solutions, one with a low BNP level, the other a high BNP level. These controls check the performance of the BNP test device. It is recommended to perform these with each new shipment of BNP device test strips, every 30 days or to test the performance of the user or device.

#### 4.9 BNP TEST DEVICE STABILITY

BNP assays should be stored refrigerated between 2-8°c. If refrigerated, the test device remains stable whilst in the sealed pouch until the expiry date printed. On removing from refrigeration, 15 minutes minimum should be allowed for the device to reach room temperature prior to use. If not refrigerated, unopened pouches can be stored for up to 14 days. Once the device is opened the blood sample should be added within 15 minutes to avoid too long a period of light exposure. It is recommended not to open the device until ready for use. The BNP test device should be inserted into the Triage meter within 3 minutes of the sample being added.

#### 4.10 PURPOSE OF STUDY

With the emergence of the T2\* technique there is now an accurate means of assessing cardiac iron burden and of monitoring the response to intensive iron chelation. However, given the cost implications and limited availability of this technique there remains a requirement for other more widely available methods of assessment that are capable of giving a bed-side indication of early myocardial involvement.

Our aim is to investigate the role of BNP and tissue Doppler echocardiography in the management of transfusion dependent thalassaemia patients. We hypothesise that BNP levels will increase as the degree of iron loading on cardiac MR increases (corresponding to a decrease in the T2\* score). In addition, for a given degree of myocardial iron overload, changes in BNP level will correlate with changes in myocardial function, and might therefore be used as a marker of deteriorating cardiac function and as a marker of response to iron chelation and heart failure therapies. There are now many assays for evaluation of BNP including the bedside point of care system used in this study. This makes BNP an ideal choice of biomarker to be investigated. If a useful relationship is found for BNP, then this could be tremendously useful in guiding clinicians as to the likelihood of cardiac iron or of cardiac decompensation in those with known cardiac iron loading.

Tissue Doppler imaging is a new echo modality being increasingly used to assess both systolic and diastolic function. Data from other cardiac conditions supports its role in the assessment of cardiac function. TDI can be incorporated into a standard transthoracic echo evaluation, which many of these patients undergo as part of their standard care. In its simplest form, the measurement of systolic velocities, the additional time required per study is very small and the velocities obtained are easy to understand. It therefore seems to be an ideal parameter to look into. We hypothesise that tissue Doppler velocities may decrease as the level of cardiac iron increases and that these values may increase again following treatment optimisation and enhanced iron chelation.

Brain natriuretic peptide estimation and tissue Doppler echocardiography may fulfil this role enabling the early identification of patients at risk of suffering the cardiac consequences of iron overload, who may then benefit from aggressive individualised treatment regimes designed to prevent the development of heart failure.

## **CHAPTER 5: METHODS**

## 5.1 OVERALL STUDY POPULATION

## 5.1.1 Overall Study Population

This study was performed in collaboration between London, UK and Cagliari, Sardinia as part of a larger study (250). Patient recruitment was from 12 thalassaemia centers on the island of Sardinia, with patients undergoing local hematology management but travelling to Cagliari for the screening and CMR scans. A London-based mobile 1.5-T CMR scanner (Sonata, Siemens, Erlangen, Germany) with specialized cardiovascular capability was transported 3 times to Cagliari, Italy, for this research. 167 patients underwent a screening CMR to calculate cardiac T2\*. In addition all screened patients underwent BNP sampling (Biosite Incorporated, San Diego, California) and a full transthoracic echocardiogram (GE Vivid 7 Pro, GE, Vingmed, Norway) including tissue Doppler techniques. The study protocol was approved by the ethics committees in London and Cagliari. Patient information and consent forms were in Italian and all participants gave written informed consent obtained with the help of local health care professionals.

#### **5.1.2 Severe Cardiac Iron Loading Cohort**

Following screening CMR scans patients were divided into groups on the basis of myocardial T2\*. Those with T2\*>20ms (no cardiac iron loading) were excluded from the trial (n=59). Subjects with severe cardiac siderosis, T2\*<8ms (n=22) were also excluded from the randomization process and were offered best medical treatment, including dual chelation therapy based on current best clinical practice and at the discretion of their haematologist. This group with T2\*<8ms underwent cardiac MRI assessments at baseline, 6 and 12 months to assess myocardial and hepatic iron loading (T2\*), left ventricular (LV) volumes, and ejection fraction

(EF). In addition at baseline, 6 months and 12 months they underwent BNP measurement and full transthoracic echocardiography including tissue Doppler imaging.

## **5.1.3** Mild to Moderate Cardiac Iron Loading Cohort

Of the remaining 86 patients with T2\* between 8-20ms, 65 were subsequently randomised to receive either combined therapy (n=32, deferoxamine & deferiprone) or deferoxamine & placebo (deferoxamine group, n=33) (Figure 5.1). Investigators were blinded as to the allocation of study drugs. These 65 patients returned for follow up assessment at 6 and 12 months. Follow up visits included CMR evaluation, BNP measurement and full transthoracic echocardiography.

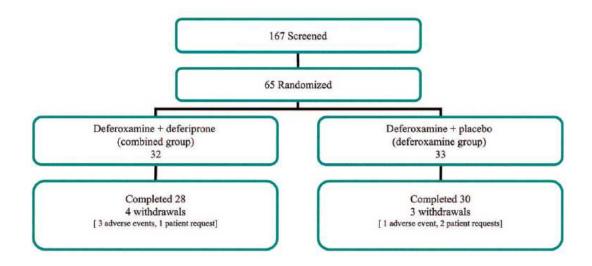


Figure 5.1 – Screening, Randomisation, Completion & Withdrawal Numbers

Inclusion criteria for the trial were

Beta Thalassaemia Major

Maintaining pre transfusion haemoglobin of 9d/dl

Myocardial T2\* at screening of 8 to 20ms

Male or female

Age > 18 years

Any ejection fraction

Confirmation of effective contraception throughout the trial (both men and women)

#### Exclusion criteria were as follows

Patients who had previously received deferiprone for a total of more than 6 months over

the last 5 years

Patients with previous reaction to deferiprone

Neutropenia (ANC  $< 1.5 \times 10^9/L$ ) at screening

Thrombocytopenia (<50 x10<sup>9</sup>/L) at screening

Liver enzymes > 3 times upper limit of normal

Implant incompatible with MR (such as pacemaker)

Claustrophobia, or other condition making CMR impossible or inadvisable;

Inability to consent

## 5.2 TRANSTHORACIC ECHOCARDIOGRAPHY PROTOCOL

#### **5.2.1** Echo Dataset

All 167 of the screened patients underwent a full transthoracic echocardiographic examination.

As a large number of patients were scanned over a short time period we had to be selective over

the views, images and measurements obtained. Left ventricular (LV) dimensions were obtained

as global parameters of function. Systolic function was quantified by ejection fraction (EF) from

both M mode (Teicholtz formula) of the parasternal long axis (PLAX) and from modified

Simpsons technique from the apical 4 chamber (4Ch) view. Diastolic function was assessed

from the E:A ratio of the transmitral flow. All imaging was undertaken by Dr Nair & Dr Walker

on a GE Vivid 7 Echo machine (GE Vivid 7 Pro, GE, Vingmed, Norway). Patients were

maneuvered into the left lateral position, at a 45 degree angle. Images were acquired during quiet respiration and patients were requested to breath hold during unforced mid respiration. This was to minimize variations in image acquisition but was not always possible in view of the language barrier. For follow up visits at 6 and 12 months all echo studies were performed by Dr Nair. A standard echo protocol was followed including the following views; PLAX, parasternal short axis (PSAX) & apical 4Ch. 3 cardiac cycles were recorded from each view. All measures were made from each of the 3 cardiac cycles and an average taken. From the PLAX view LV dimensions and M mode EF were calculated. Anatomical M mode was utilized to ensure a perpendicular cut of the basal LV through the tips of the mitral valve and through the aortic root and left atrium (LA) in line with standard methodology. Left ventricular diastolic dimension (LVdD), left ventricular systolic dimension (LVsD) and LA size were measured form leading edge to leading edge. The maximum LA dimension was obtained at end systole. By Teicholtzs formula the M mode EF was calculated. From the apical 4 chamber view, where possible, the following measures were made. Ejection fraction was calculated by uniplane Simpsons method of summation of discs. LA area was estimated by manual tracing of peak size at end systole in the apical 4 chamber view. A pulsed wave Doppler sample was placed at the tips of the mitral valve to quantify the velocity of transmitral blood flow during passive ventricular filling (E wave, early diastole, passive atrial emptying) and active ventricular filling (A wave, late diastole, atrial systole). The ratio of E:A gives an indication of diastolic function. Valves were assessed visually, by Doppler and colour flow imaging. Severity of regurgitant jets were crudely quantified by visual appearance and size of the jets on colour flow imaging. Right ventricular (RV) diastolic dimension was measured from the apical 4 Ch view with an internal dimension from the interventricular septum to the right ventricular free wall, measured at the basal region just to the ventricular side of the tricuspid valve. The RV free wall function was estimated by eye. When tricuspid regurgitation was present, continuous wave Doppler was used to determine the peak velocity of the jet. This value when applied to the modified Bernoulli equation gives

the peak pressure difference between the right ventricle and the right atrium. This value was used to estimate the systolic pulmonary artery pressures by adding 5mmhg as an estimate for right atrial (RA) pressure. Unfortunately due to time constraints subcostal imaging was not performed and hence no inferior vena cava imaging was available to give a more accurate assessment of RA pressures, hence the use of an estimate of 5mmhg.

## **5.2.2** Tissue Doppler Imaging Techniques (TDI)

In addition, images were recorded from 4 chamber views with colour Doppler to acquire tissue velocities with subsequent off line analysis. As discussed earlier (Chapter 3) there are 2 methods to obtain tissue Doppler information. We chose to use the colour Doppler TDI techniques rather than the pulse wave spectral technique which is the usual method used in the literature (Figure 3.1). Although the colour Doppler technique is recognized to give values of approximately 20% lower it is also accepted to give a clearer tracing allowing easier identification and better accuracy for the peak velocities. Image quality was optimized by depth, width, gain and tilt adjustment to focus on a small sector and to maximize frame rates at greater than 150 per second. 3 cardiac cycles were recorded for the LV septum and lateral wall and the RV free wall (Figure 5.2). For TDI techniques a frame rate of >150/second is preferred to minimize signal to noise ratios. A sample volume of 12mm length was placed in specific locations (the basal and mid regions of the LV septum, lateral wall and RV free wall) and manually tracked to wall motion through ventricular contraction. Further analysis of TDI images were performed off line using Echopac software (GE, Vingmed, Norway), to calculate the following measures, peak systolic velocity (Sa), peak early diastolic velocity (Ea), peak late diastolic velocity (Aa) (Figure 5.2), peak strain, strain at aortic valve closure, early diastolic strain (Figure 5.3), peak strain rate taken during systole (Figure 5.4) and peak tissue tracking (TT) at aortic valve closure (Figure 5.5).

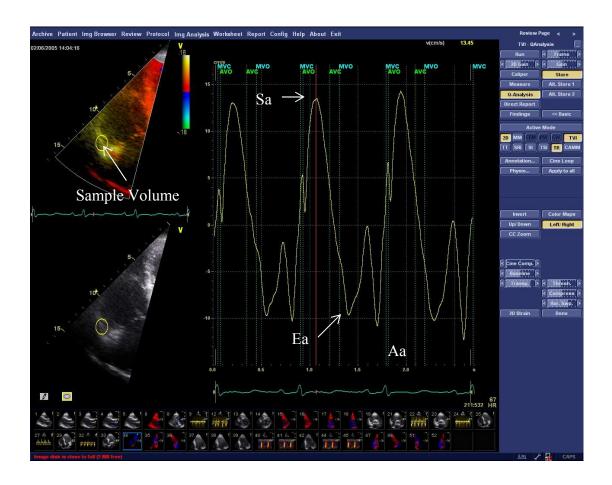


Figure 5.2 S221 RV Basal TDI Curve

All measures were obtained for regions of interest (ROI) placed at the base and mid regions of the LV septum, lateral wall and RV free wall. From the transmitral and transacrtic Doppler profiles the following events were marked, MVO (mitral valve opening), MVC (mitral valve closure), AVO (acrtic valve opening), AVC (acrtic valve closure). These events form points of reference for analysis of the tissue Doppler, strain and tissue tracking (longitudinal motion) curves.

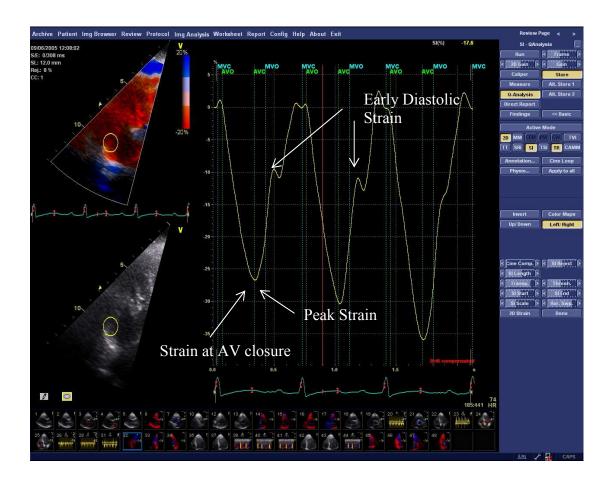


Figure 5.3 OL37 RV Basal Strain – Peak Strain Occurs at Aortic Valve Closure

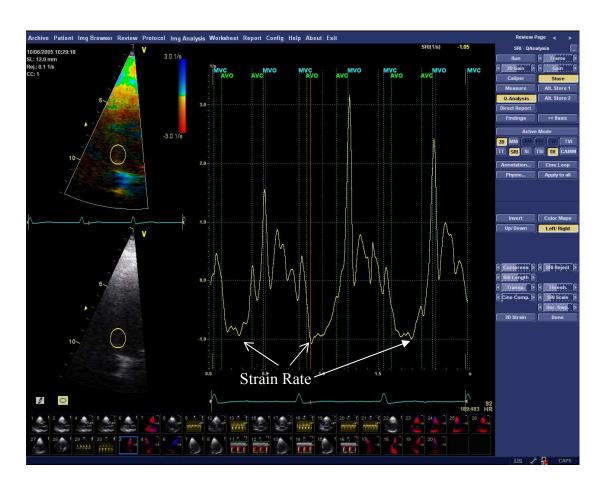


Figure 5.4 OR05 Basal Septum Strain Rate

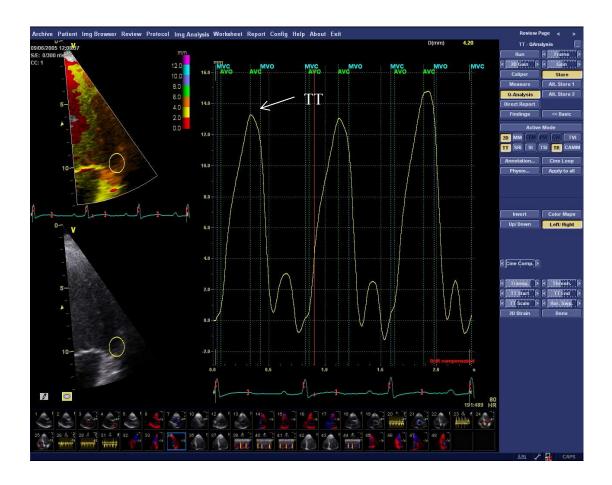


Figure 5.5 OL37 Basal Lateral TT's

## 5.2.3 Limitations of measurements obtained.

Due to constrictions in time as a result of a large number of patients being scanned each day we had to select specific parameters for measurement. This raises the possibility of some inaccuracies. With respect to evaluation of systolic function we calculated EF with the Teicholtz M mode technique. It is recognised that this technique is prone to inaccuracy as it relies heavily on the function of 2 specific points, in the interventricular septum and the posterior wall to calculate the EF for the whole ventricle. Clearly regional abnormalities in these areas can adversely affect the calculated ejection fraction. Our 2<sup>nd</sup> method of EF estimation used the Simpsons technique of dividing the LV cavity into a series of discs, the volume of each one

being calculated then summated together. This process is performed in both diastole and systole and the difference in cavity volumes is used to generate the ejection fraction. Simpsons estimation is considered much more accurate than the M mode technique and uses a similar methodology to that used for volume and function assessment with cardiac MRI (the gold standard for volume and EF calculation). However, the preferred technique uses a biplane method with apical 4 chamber and 2 chamber volume calculations to maintain accuracy. Again, with time constraints we were limited to apical 4 chamber images only. When assessing left ventricular diastolic function we chose not to use some of the accepted measures of diastolic impairment in favour of others. There remains a great deal of uncertainty regarding the optimal measures of diastolic function and a number of the measures are unreliable as they depend of preload. We used transmitral E:A ratio which although dependant on preload is perhaps the most commonly used measure and widely understood in terms of both what is being measured and its limitations. We chose to use tissue Doppler techniques to measure the diastolic velocities (Ea & Aa) and to calculate the E/E' (E/Ea) ratio rather than pulmonary vein Doppler techniques. We felt this was an acceptable compromise as the tissue Doppler diastolic measures can be obtained in virtually all subjects whereas pulmonary vein Dopplers are subject to good quality imaging of the pulmonary veins, which may be suboptimal in a proportion of patients.

#### **5.2.4 Reproducibility Studies**

A number of patients were selected for reproducibility studies. Tissue Doppler velocities, strain, strain rate and longitudinal displacemt were calculated, then recalculated by the same operator, blinded to the first set of results for intraobsever variability. The data was then reanalyzed by a second operator, again blinded to the first set of results for interobserver variability. The results were compared to calculate the observer variability.

## 5.3 Brain Natriuretic Peptide (BNP) Protocol

# **5.3.1 BNP Sampling And Analysis**

BNP levels were obtained from whole blood for each patient at each of the assessment visits. Patients were rested for at least 30 minutes prior to blood sampling. An EDTA specimen tube was used in accordance with the manufacturer instructions. Blood was analysed within 4 hours of being taken. Using the pipette provided, 250ul of whole blood is added to the sample port of the BNP assay strip. The whole blood reacts with the fluorescent labelled antibody over a short period. After the period of incubation and reaction which takes 15 minutes, the assay strip is inserted into the Triage meter and read. The BNP value is displayed on the screen. We transported 2 BNP Triage meters from London to Cagliari, Sardinia for each of the 3 visits. The BNP assay strips were obtained from the UK Biosite headquarters in Belfast. The assay strips were flown out on dry ice (to maintain optimum temperature) to the Ospendale Micocittemi where the study took place. Upon arrival they were refrigerated and kept between 2 to 8 degrees celsius

## 5.3.2 Calibration & Validation Tests

Control assays were performed on both triage meters prior to each Cagliari visit and with each new batch of BNP test devices. Daily quality control tests were performed with the simulator. Some samples were analysed twice in the same triage meter, others samples were analysed twice in different triage meters for consistency of results.

## 5.3.3 BNP Levels Before And After Blood Transfusion

We planned to look at the effect of blood transfusion on levels of BNP. We proposed that although in some cases cardiac iron infiltration may not have affected the BNP level at rest it

would cause some subtle cardiac dysfunction. A volume challenge, such as with planned blood transfusions may cause a transient elevation in BNP levels, therefore unmasking evidence of cardiac dysfunction. The half life of BNP is 18 minutes. We took blood for BNP assays immediately at the end of the blood transfusion, then after 18 minutes and each 18 minutes thereafter for 5 half lives. A further assay was taken at 24 hours.

#### 5.4 CARDIAC MAGNETIC RESONANCE IMAGING PROTOCOL

CMR was performed at baseline and after 6 and 12 months of treatment. Myocardial T2\* was assessed with the use of a single breath-hold multiecho technique that can be completed in 5 minutes, as previously described (251). In brief, a single 10-mm-thick short-axis midventricular slice of the LV was acquired at 8 echo times (2.6 to 16.7 ms, with 2.02-ms increments) with standard shimming in a single breath-hold. For analysis, a full-thickness region of interest was chosen in the LV septum. The signal intensity of this region was measured for each image with the use of in-house designed software (CMR tools, Cardiovascular Imaging Solutions, London, UK). Ventricular volumes were determined with the use of steady state free precession cines, with contiguous short-axis slices from base to apex, as previously described (252). Ventricular volumes were also analyzed with the use of CMR tools.

#### 5.5 STATISTICS & ANALYSIS

SPSS v 14 was used for all statistical analysis. A P value of <0.05 was deemed statistically significant. We used Spearmans rank correlation, unpaired T test for comparisons between groups and paired T test for comparisons across time. The baseline cohort data was analysed to determine which standard parameters correlated well with the cardiac T2\* from MRI. The baseline cohort were divided into groups according to the cardiac T2\* score as detailed in

sections 2.11 and 5.1.2. Echo parameters were compared across groups to establish which parameters could help differentiate the severity of cardiac iron loading. At the end of 12 months the patients codes were unlocked to reveal treatment allocations. The treatment groups were compared across the study duration to establish which echo measures improve with improvement in cardiac T2\*. These measures could be useful for risk stratification in countries where cardiac T2\* MRI is not widely available. All echo measures were made with the observers blinded to which therapies each patient received. Only at the stage when comparisons were made for the trial group across the 12 month treatment period were the codes unlocked and the observers able to identify which patients received the combination therapy and which received desferioxamine plus placebo.

## **CHAPTER 6: RESULTS**

#### **6.1 OVERALL STUDY POPULATION**

All 167 patients underwent cardiac MRI with T2\* assessment (75). 166 out of the same 167 patients underwent TTE evaluation with full tissue Doppler data acquisition. The echocardiograms were performed on the same day within hours of the cardiac MRI scan with the exception of 2 patients who had the echocardiograms performed 1 week after the initial T2\* cardiac MRI scan, upon their return for full MRI with volume assessment. Echo reports were produced and kept in the patients file for reference and use by the local haematologists (Baseline Echo Reports on the appendix CD). The raw data from the tissue Doppler analysis for each patient is included on the appendix CD (Baseline TDI data). In addition all 167 patients had blood taken for BNP levels. The full data set for the baseline data is included in appendix A. Summary characteristics for the baseline 167 patients are shown below (Table 6.1 & Figures 6.1 – 6.3).

	Range
Age Range	18-41 years
Male	75 (45%)
Female	92 (55%)
Ferritin Range	60-8640ug/l
T2* Range	2.8-84.7ms
MRI EF	28-84%
LVdD	3.6-6.0cm
Echo M mode EF	25-78%
Echo 4 Ch EF	24-75%
LA size	9.5-26cm <sup>2</sup>

Table 6.1

Out of the 167 screened the group were broken down by T2\* categories. 108 patients (65%) had a T2\* <20ms indicating significant cardiac iron. Of these, 22 (13% of total screened) had severe cardiac iron, i.e. T2\*<8ms, 37 had moderate cardiac iron (T2\* 8-12ms) and 49 had mild cardiac iron (T2\* 12-20ms). The remaining 59 had T2\*>20ms indicating no cardiac iron (Figure 6.2).

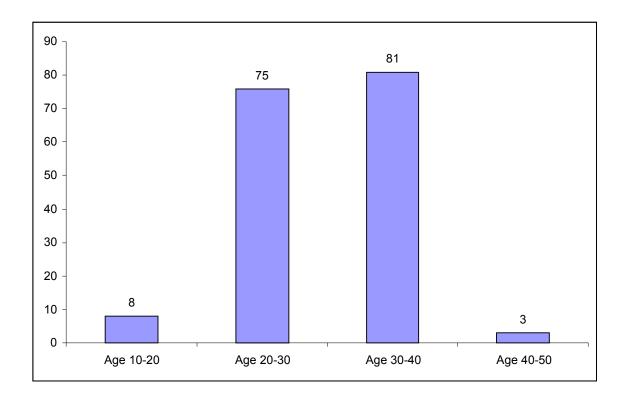


Figure 6.1 Age Distribution of Baseline Cohort

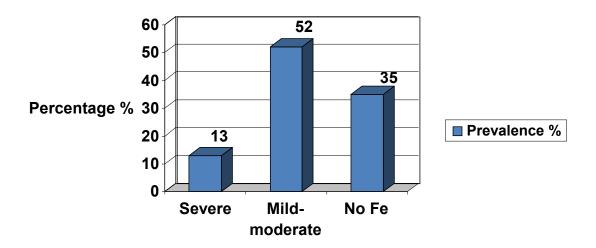


Figure 6.2 Breakdown Of Cardiac Iron Severity

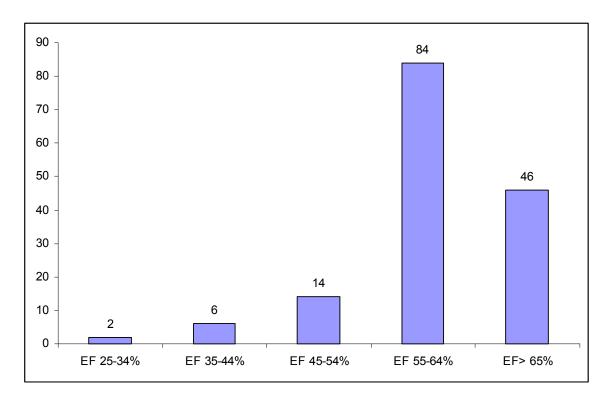


Figure 6.3 Breakdown of 4Ch EF by Simpsons Calculation

#### **6.2 BNP RESULTS AT BASELINE**

BNP results were compared with T2\*. Although there was a significant relationship between BNP levels and T2\* this was largely driven by the 5 BNP values that were >100pg/ml. (Figure 6.4). All 5 patients with BNP > 100pg/ml (the usual level, beyond which possibility if heart failure is considered) had significant cardiac iron and 3 of these had significant left ventricular impairment (252). A BNP of >100 pg/ml should, therefore, highlight the need for further cardiac iron assessment with T2\* MRI and left ventricular function with TTE. Intensification of iron chelation and treatment for heart failure should follow. However, the sensitivity of just 4.6% for a high BNP level precludes its use as a screening test for cardiac iron. Of the 25 patients who had a low BNP level of <5pg/ml, 13 had T2\* >20ms. Although the remaining 12 had varying degrees of iron loading, only 1 had a T2\*<8ms and all of these patients had preserved ejection fraction from cardiac MRI. A BNP level of less than 5pg/ml had a negative predictive value of 96% for not having severe cardiac iron loading.

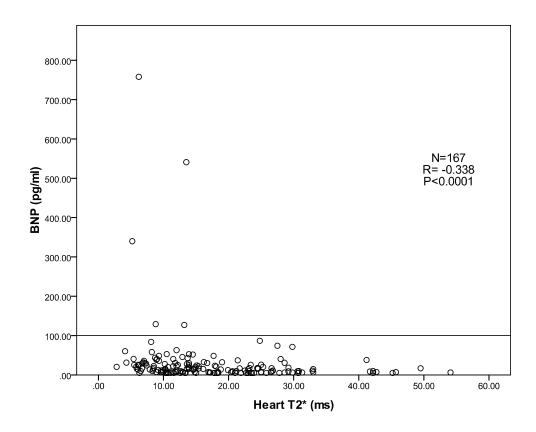


Figure 6.4 Although the correlation is significant due to the 5 high values, BNP has no meaningful relationship with cardiac T2\* (2).

On echo assessment those with BNP levels <5pg/ml had ejection fractions greater than 55% by either M mode or 4 chamber Simpsons technique in all but 1 patient. Using a BNP cut off value of <5pg/ml to identify those without LV dysfunction (i.e. an echo LVEF of >55%) gave a positive predictive value of 96% with only 1 (4 %) false positive. Overall a BNP level of <5pg/ml is strongly suggestive of preserved LV systolic function (96% chance) and although it is relatively unhelpful regarding the degree of cardiac iron loading it is suggestive against severe cardiac iron load (only a 4% chance of severe cardiac iron with a BNP of <5pg/ml). Overall, although there was a correlation between BNP and TTE EF, this was largely driven by a few outliers and the relationship is not a useful one. (Figure 6.5).

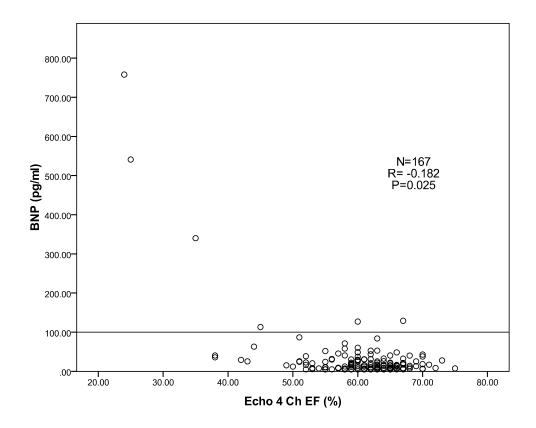


Figure 6.5 Although the correlation is again significant there is no meaningful relationship between BNP and echo 4 chamber ejection fraction.

## 6.3 STANDARD ECHO MARKERS AND CORRELATION WITH CARDIAC T2\*

We looked to see if any of the standard TTE variables correlated with cardiac T2\* and hence could be used to identify those with significant cardiac iron at risk of cardiac decompensation. An EF <55% (17.4% of patients, n=29) had a positive predictive value of 90% for a T2\* of <20ms. If the echo ejection fraction cut off is lowered to 50% then all patients with an EF below this threshold had significant cardiac iron loading (Figure 6.6). However the vast majority of those with cardiac iron i.e. MRI T2\*<20ms had preserved EF by TTE. It is this group that represent the greatest challenge as a proportion of these patients may be falsely reassured by the preserved function on echo and yet may still be at significant risk of cardiac decompensation due to iron loading.

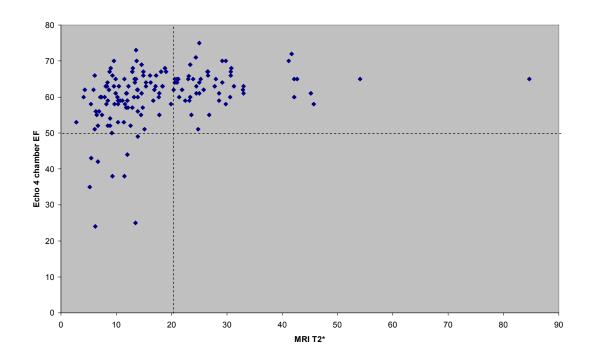


Figure 6.6 Cardiac iron is present when TTE EF falls below 50%

The graph demonstrated in figure 6.6 is very similar to the relationship between cardiac MRI EF and T2\*, (75;253), although with MRI a higher ejection fraction of 56% is used to represent normal systolic function. 94 patients had some degree of valve dysfunction. Mostly this was trivial regurgitant lesions occurring in 66 patients, mostly affecting the tricuspid and mitral valves. Of the 28 patients in which there was either mild or moderate TR or MR, 22 had cardiac iron present giving a positive predictive value of 80% for cardiac iron. Pulmonary artery pressures were >25mmhg in 12 patients (7.2%) of which 8 had iron. LV dilatation was observed in 9 patients of whom 4 had iron, 3 of which had reduced left ventricular function.

Abnormalities on transthoracic echocardiography occur frequently in a population receiving conventional best care. However, with the exception of reduced left ventricular function which had a positive predictive value of 90% for iron the other parameters analysed had poor ability in predicting cardiac iron load.

Diastolic function assessed by transmitral E:A ratio did not correlate with cardiac T2\*. There was no significant difference in the mean E:A ratio of those with severe cardiac iron compared with those with no cardiac iron (Figures 6.7 & 6.8).

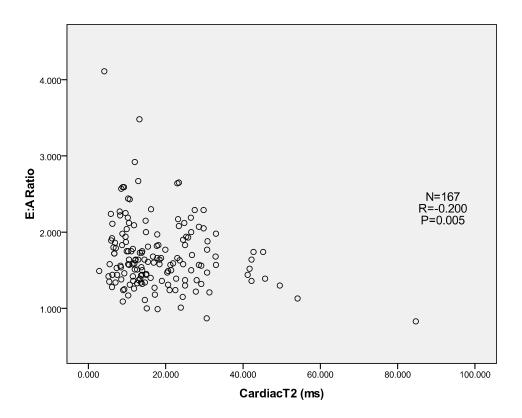


Figure 6.7 No correlation between E:A as measure of diastolic function and cardiac T2\*

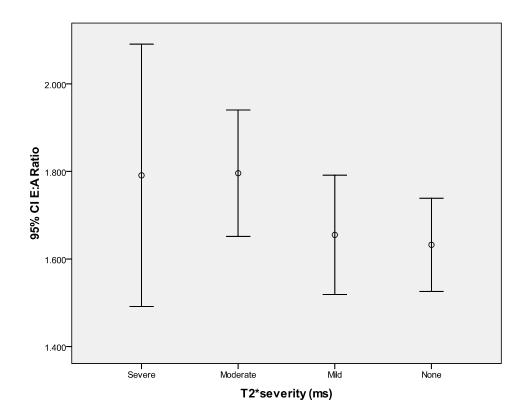


Figure 6.8 No difference in mean E:A ratio between groups with severe and no iron

# 6.4 COMPARISON BETWEEN EJECTION FRACTION CALCULATED FROM TRANS THORACIC ECHOCARDIOGRAPHY & FROM CARDIAC MRI

TTE EF's above 50% occurred throughout the spectrum of iron loading. However an EF of <50% only occurred in patients with a T2\* of <20ms indicating significant cardiac iron loading. These results are consistent with previous studies comparing MRI EF with T2\*. In addition to cardiac function assessed by MRI EF, 97 patients had TTE EF by M mode & 89 by 4 chamber Simpsons (Figures 6.9 & 6.10). Both TTE measures of EF had a significant correlation with the EF from MRI, with M mode EF being the better of the two at 0.736

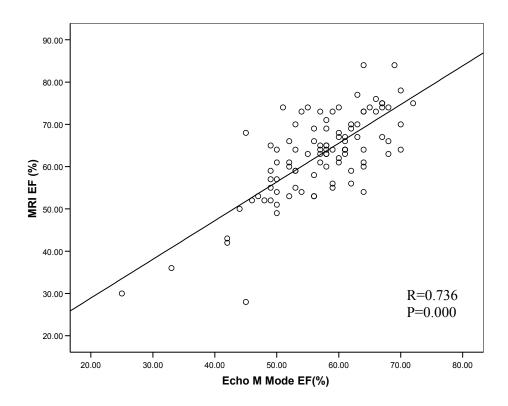
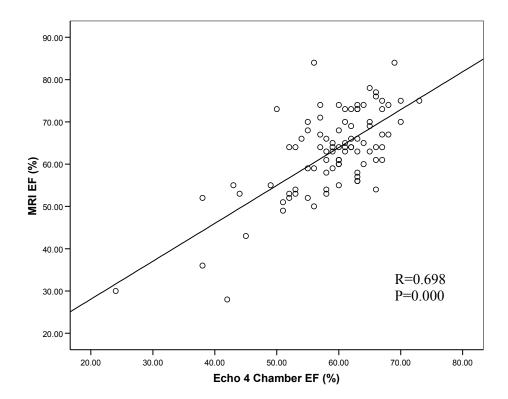


Figure 6.9 (above) & 6.10 (below). There is a strong correlation between EF calculated from cardiac MRI and from M mode or 4 chamber Simpsons on TTE.



## 6.5 ADVANCED ECHO MARKERS AND CORRELATION WITH CARDIAC T2\*

## **6.5.1 Systolic Tissue Doppler Velocities**

## **6.5.1.1 In The Baseline Cohort**

We compared the result from tissue Doppler techniques to see if they correlated with cardiac T2\* measurements. The mean systolic tissue velocity from the 6 regions was compared between the group with no cardiac iron and the group with severe cardiac iron. The mean systolic velocities were significantly different with a p value <0.05 in both the basal and mid segments of both the septum and RV free wall. The basal septal velocities were 4.78 cm/s (+/- 0.90 (standard deviation)) in the severe iron group versus 5.76 cm/s (+/- 1.18) in the no iron group, p<0.001 (Figure 6.11). The corresponding values for the mid septum were 3.31 cm/s (+/- 0.85) versus 3.92 cm/s (+/- 1.19), p=0.035 (Figure 6.12), for the basal RV wall were 9.11 cm/s (+/- 2.50) versus 11.50 cm/s (+/- 2.39) p=0.000 (Figure 6.13) and the mid RV wall were 5.39 cm/s (+/- 2.30) versus 7.10 cm/s (+/- 2.93), p=0.023 (Figure 6.14). There was no significant difference in systolic velocities in the lateral wall between the groups with severe iron and those without cardiac iron.

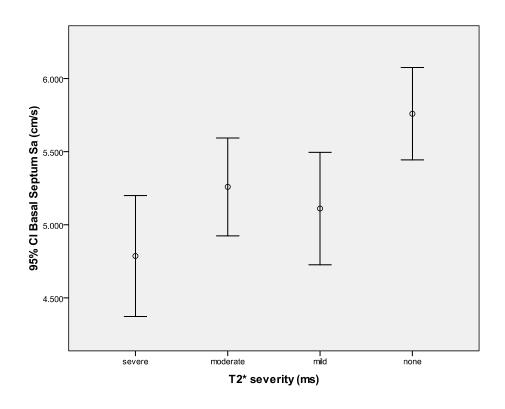


Figure 6.11 Significantly lower mean basal septum systolic velocities in severe group

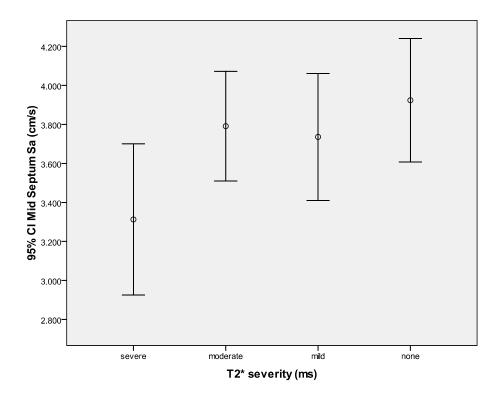


Figure 6.12 Significantly lower mean mid septum systolic velocities in severe group

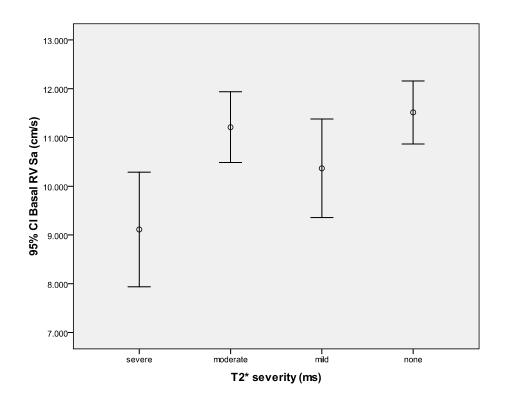


Figure 6.13 Significantly lower mean basal RV systolic velocities in severe group

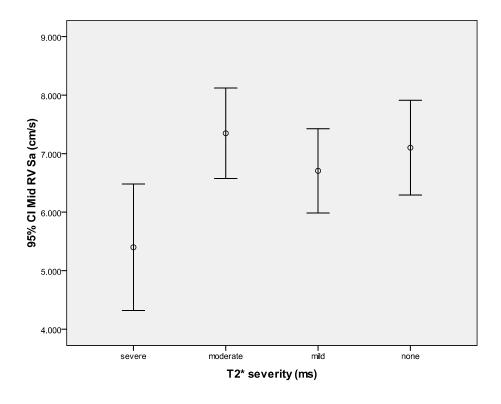


Figure 6.14 Significantly lower mean mid RV systolic velocities in severe group

The systolic velocities did not differ significantly between the groups with mild or moderate iron loading compared to those with normal T2\*(no significant cardiac iron) in any of the 6 regions analysed.

In normal subjects peak systolic velocities show a gradual decline from the basal segments through the mid sections to the apical regions. This reflects greater movement and velocity of movement at the base of the heart compared with the apex which remains relatively fixed during the cardiac cycle. In most patients the tissue Doppler velocity curves demonstrated the expected reduction in systolic velocities in the mid wall compared with the basal wall (Figure 6.15). Occasionally the tissue Doppler velocities in the mid wall were higher than in the basal wall segments. The patients in whom this occurred were not always the patients with significant cardiac iron load (Figure 6.16).

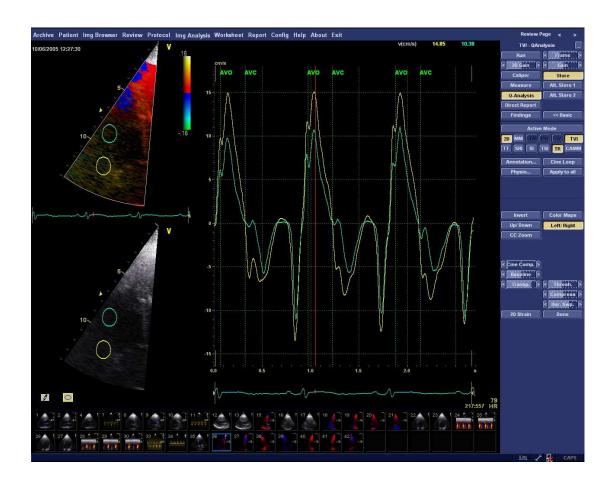


Figure 6.15 Gradual reduction in peak systolic velocities from base to mid wall

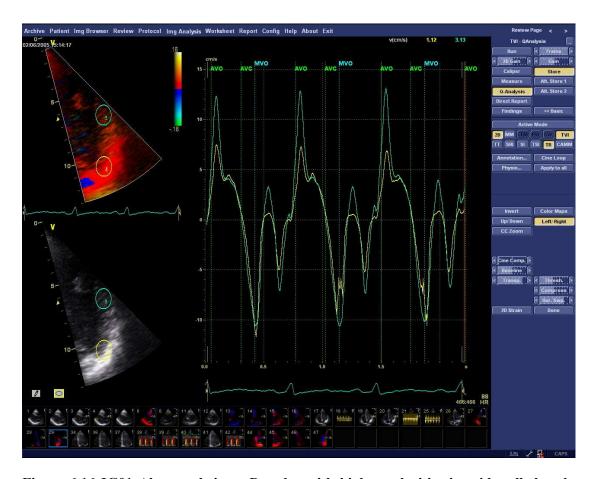


Figure 6.16 IG01 Abnormal tissue Doppler with higher velocities in mid wall than base

### 6.5.1.2 Baseline Cohort With EF of >55% On TTE

In those with normal ejection fraction from transthoracic echocardiography, tissue systolic velocities can be useful to determine if there is severe cardiac iron present compared with no cardiac iron. When the systolic velocities for the basal septum are compared, those with severe cardiac iron have significantly lower velocities than those with no cardiac iron 5.09 cm/s (+/-0.89) versus 5.90 cm/s +/- (1.14) p=0.028, (Figure 6.17). Similar significantly lower basal RV systolic velocities were found in those with normal EF by TTE and severe cardiac iron loading versus those with no cardiac iron. 10.04cm/s (+/- 2.74) versus 11.65 cm/s (+/- 2.38) p=0.05, (Figure 6.18).

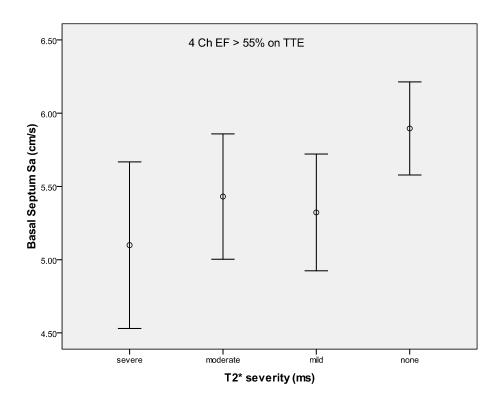


Figure 6.17 Significantly lower mean basal septum systolic velocities in severe group

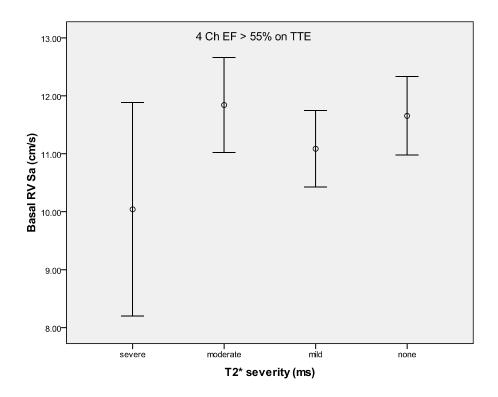


Figure 6.18 Significantly lower mean basal RV systolic velocities in severe group

### **6.5.2 Diastolic Tissue Doppler Velocities**

Similar results were obtained for diastolic tissue Doppler velocities, Ea (early diastolic filling) and Aa (atrial systole). The mean early diastolic velocities were significantly lower in the group with severe cardiac iron compared to those with no cardiac iron in the basal septum -7.07cm/s (+/- 1.71) versus -8.43 cm/s (+/-1.71), p=0.002 (Figure 6.19), mid septum -6.54cm/s (+/- 1.90) versus -7.68cm/s (+/-2.21), p=0.04 and the basal RV wall -9.61cm/s (+/- 2.86) versus -11.92cm/s (+/- 2.45), p=0.001. The mean early diastolic velocities in the lateral wall were not significantly different in those with severe iron compared to those with no cardiac iron. Interestingly the mean diastolic velocities during atrial systole (Aa) were significantly lower in those with severe iron compared to those with no cardiac iron. This significant difference was observed in both the basal and mid sections of all 3 walls analysed (Figures 6.20, 6.21 & 6.22). The mean diastolic velocities did not show any significant differences when compared across groups with different degrees of iron loading i.e. mild versus moderate versus severe.

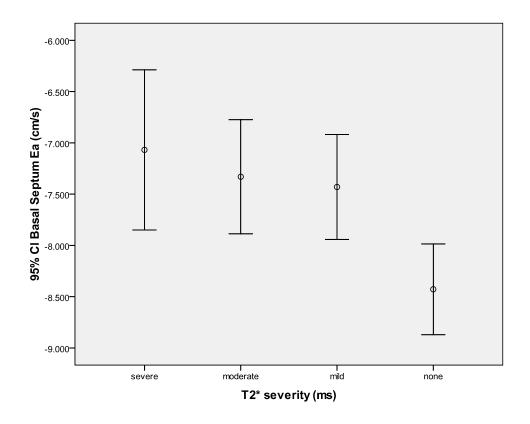


Figure 6.19 Significantly higher basal septum Ea velocities in the no iron group

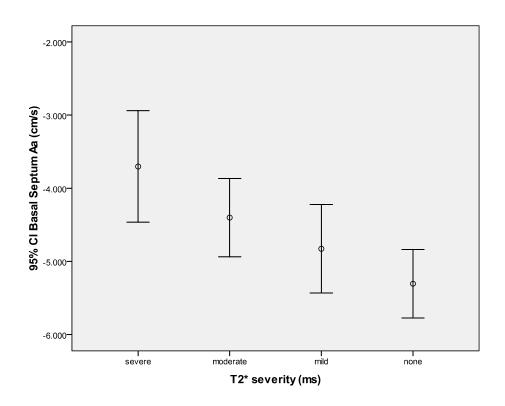


Figure 6.20 Significantly higher basal septum Aa velocities in the no iron group

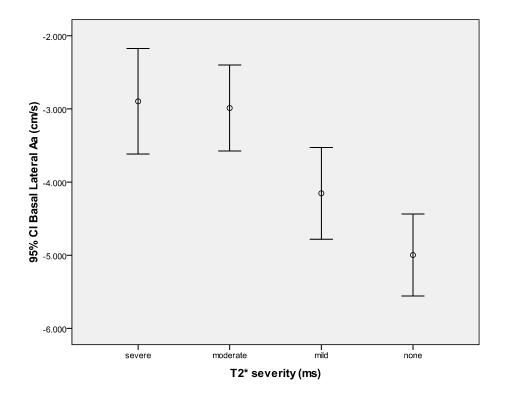


Figure 6.21 Significantly higher basal lateral Aa velocities in the no iron group

	T2*	N	Mean	Std Dev	Std Error Mean	P Value
BSAa	Severe	20	-3.703	1.628	0.364	0.001
	None	57	-5.305	1.766	0.234	
MSAa	Severe	19	-2.362	1.023	0.234	0.006
	None	57	-3.180	1.191	0.157	
BLAa	Severe	21	-2.896	1.585	0.346	0.000
	None	55	-4.997	2.072	0.279	
MLAa	Severe	21	-2.051	1.166	0.254	0.001
	None	55	-3.406	2.096	0.282	
BRVAa	Severe	19	-7.700	3.365	0.772	0.021
	None	50	-9,854	3.010	0.425	
MRVAa	Severe	18	-3.306	4.126	0.972	0.047
	None	51	-5.311	3.418	0.478	

Figure 6.22 Significantly lower myocardial velocities (cm/s) during atrial systole in the severe versus no cardiac iron groups (BS = basal septum, MS = mid septum, BL = basal lateral, MS = mid lateral, BRV = basal RV, MRV = mid RV).

E/E' (E/Ea) was calculated in the 6 regions and compared between the group with severe iron and the group with no cardiac iron loading. The E/E' ratio was higher in the severe iron group in the basal septum 14.9 + /- 4.5 versus 12.5 + /- 3.2 in the group without cardiac iron.

#### **6.5.3 Strain**

Strain parameters were calculated for the 6 regions. We measured the strain at the closure of the aortic valve, peak strain, and noted if this occurred before or after the closure of the aortic valve & early diastolic strain, occurring shortly after mitral valve opening (Figure 6.23). The strain curves were more variable than the tissue Doppler curves with a number of measures not obtained due to poor curves or marked variation between the curves obtained from the 3 cardiac cycles (Figure 6.24). Frequently there was not a clearly identifiable peak for early diastolic strain. In addition, post systolic peak strain was observed, i.e. the peak strain occurring after the

aortic valve closure, in some cases (Figure 6.25). Post systolic strain indicates ongoing LV deformation after closure of the AV. This represents inefficiency in LV function with energy being wasted.



Figure 6.23 Peak strain occurring at aortic valve closure and a separate peak for early diastolic strain after mitral valve opening.

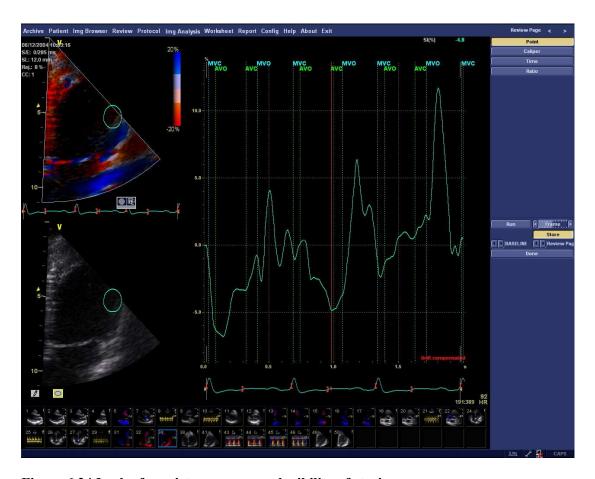


Figure 6.24 Lack of consistency or reproducibility of strain curves.

Occurrence of post systolic peak strain did not always correlate with the presence or severity of cardiac iron loading. In some hearts without cardiac iron post systolic peak strain also occurred (patient AL04 - T2\* = 20.6ms, strain curve similar to Figure 6.25). In addition, within a patient the presence of post systolic peak strain was not constant, for example the peak strain may occur after the aortic valve closure for the septum but before the aortic valve closure for the lateral wall. In some cases the strain curves were positive (Figure 6.26), again this abnormality did not relate to the presence or severity of iron loading (patient OL20 - T2\* = 24.4ms).

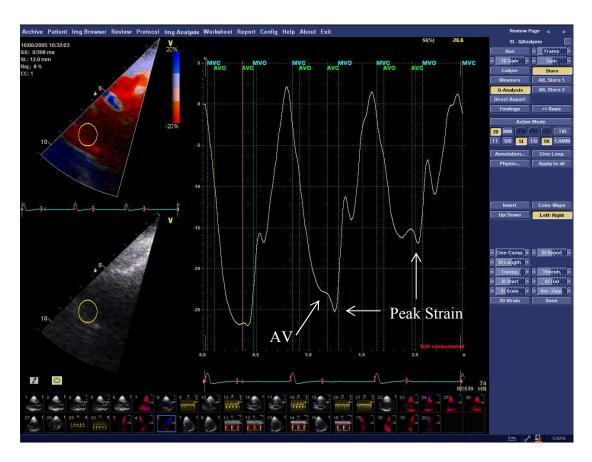


Figure 6.25 – (OR05) Strain curve demonstrating post systolic peak strain.

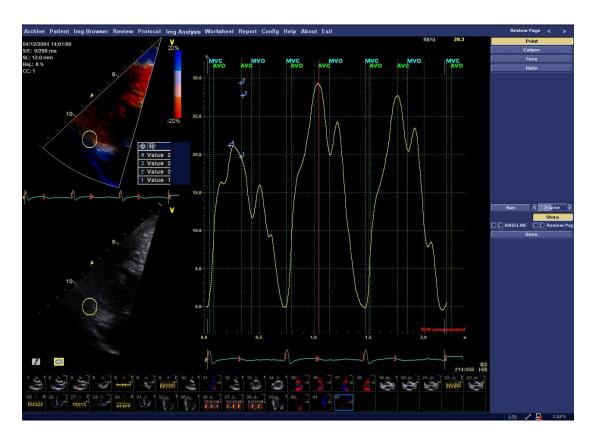


Figure 6.26 – (CA17) Positive strain pattern in the basal RV wall

	T2*	N	Mean	Std Dev	P Value
BS Strain	Severe	21	-12.067	7.253	0.049
AVC	None	54	-16.191	8.272	
MS Strain	Severe	21	-13.087	6.065	0.022
AVC	None	57	-17.892	8.623	
BL Strain	Severe	22	-6.244	7.026	0.468
AVC	None	51	-8.453	13.378	
ML Strain	Severe	21	-8.456	4.913	0.011
AVC	None	54	-12.104	5.431	
BRV Strain	Severe	20	-18.023	8.335	0.547
AVC	None	55	-20.629	18.544	
MRV Strain	Severe	19	-20.870	14.016	0.472
AVC	None	52	-23.932	16.390	

Figure 6.27 - Strain at AVC – Severe iron versus no cardiac iron

Strain at aortic valve closure was significantly lower in the severe iron group in the basal and mid septum as well as the mid lateral walls (Figure 6.27). It is difficult to be sure if strain parameters are not helpful in this population or whether any useful correlations were masked due to the variability and inconsistency of the strain curves and data obtained. Maximum strain (Figure 6.28) and early diastolic strain (Figure 6.29) did not correlate with T2\* and did not significantly differ between the groups with severe cardiac iron loading and no cardiac iron loading. Although strain at aortic valve closure was significantly lower in some regions in the severe cardiac iron group the standard deviations were very large. The large variability, poor reproducibility and inconsistency of the strain parameters is likely to have contributed to the wide standard deviations and masked any differences that may be present.

	T2*	N	Mean	Std Dev	P Value
BS Strain	Severe	18	-16.258	6.495	0.094
Max	None	51	-20.201	9.046	
MS Strain	Severe	15	-14.374	12.678	0.046
Max	None	50	-19.675	7.377	
BL Strain	Severe	22	-8.135	8.093	0.805
Max	None	46	-8.996	14.684	
ML Strain	Severe	19	-14.799	24.106	0.640
Max	None	49	-13.025	7.170	
BRV Strain	Severe	18	-20.292	8.440	0.387
Max	None	49	-24.362	19.073	
MRV Strain	Severe	14	-18.938	15.796	0.434
Max	None	42	-23.319	18.662	

Figure 6.27 Maximum Strain – Severe iron versus no cardiac iron

	T2*	N	Mean	Std Dev	P Value
BS ED	Severe	16	-8.707	5.881	0.656
Strain	None	33	-9.674	7.584	
MS ED	Severe	14	-4.003	7.762	0.324
Strain	None	38	-5.864	5.212	
BL ED	Severe	15	-4.959	4.096	0.743
Strain	None	29	-5.503	5.637	
ML ED	Severe	15	-0.509	3.119	0.091
Strain	None	43	-2.674	4.499	
BRV ED	Severe	14	-6.586	5.842	0.400
Strain	None	29	-8.360	6.658	
MRV ED	Severe	12	-8.432	6.461	0.589
Strain	None	26	-9.718	6.894	

Figure 6.29 Early Diastolic Strain – Severe iron versus no cardiac iron

### 6.5.4 Strain Rate

The strain rate was measured as a peak occurring between a ortic valve opening and closure. The strain rate curves were often quite reproducible from beat to beat (Figure 6.30). The curves were sometimes positive (Figure 6.31). Strain rate did not correlate with presence or severity of iron in any of the 6 regions analysed (Figure 6.32).

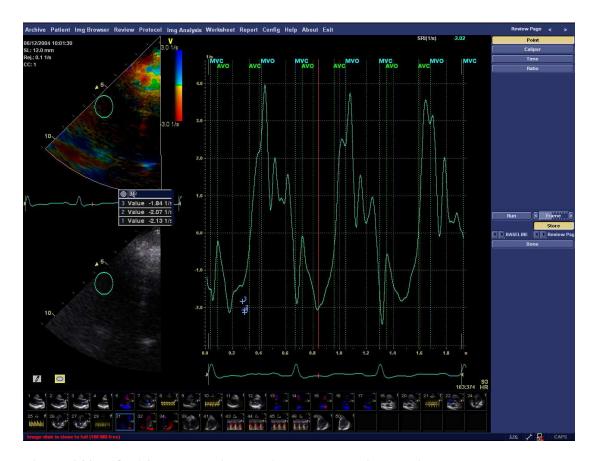


Figure 6.30 – (OL16) Reproducible strain rate pattern in the mid RV wall

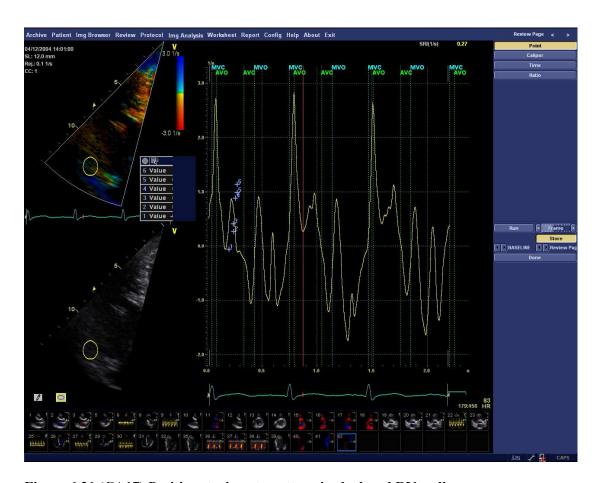


Figure 6.31 (CA17) Positive strain rate pattern in the basal RV wall

	T2*	N	Mean	Std Dev	P Value
BS Strain	Severe	20	-0.917	0.497	0.051
Rate	None	57	-1.270	0.739	
MS Strain	Severe	21	-1.157	0.344	0.146
Rate	None	57	-1.380	0.659	
BL Strain	Severe	21	-0.640	0.568	0.291
Rate	None	55	-0.876	0.952	
ML Strain	Severe	22	-0.624	0.553	0.149
Rate	None	56	-0.812	0.497	
BRV Strain	Severe	20	-1.314	0.591	0.155
Rate	None	55	-1.798	1.457	
MRV Strain	Severe	19	-1.368	0.807	0.314
Rate	None	53	-1.694	1.308	

Figure 6.32 Strain Rate – Severe iron versus no cardiac iron

## **6.5.5 Tissue Tracking**

The tissue tracking function allowed the visualization of longitudinal motion in each myocardial segment. The function was applied to the 6 regions of interest and the peak longitudinal motion measured. The function colour codes different regions according to the amount of longitudinal motion. In the normal subject a gradual reduction in longitudinal motion is seen from the basal segment to the mid wall to the apex, the so called basal - apical gradient. With systolic impairment a reduction in maximum longitudinal displacement is seen with a reduced basal apical gradient. In most subjects a typical basal apical gradient of reducing longitudinal displacement was seen (Figure 6.33).

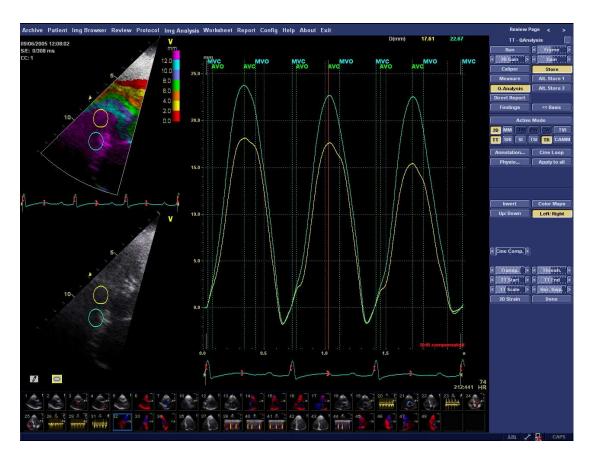


Figure 6.33 Typical gradient of longitudinal displacement from the base to apex

When compared to those with no cardiac iron, those with severe iron had reduced tissue tracking, indicative of reduced longitudinal motion in the basal and mid sections of both the septum and right ventricular free wall (Figures 6.34, 6.35 & 6.36).

	T2*	N	Mean	Std Dev	P Value
BS TT	Severe	21	8.295	2.600	0.001
	None	57	10.417	2.287	
MS TT	Severe	21	5.553	2.130	0.021
	None	57	6.754	1.953	
BL TT	Severe	22	8.772	2.282	0.119
	None	56	9.994	3.332	
ML TT	Severe	22	6.013	1.701	0.719
	None	56	6.221	2.485	
BRV TT	Severe	20	16.519	5.989	0.001
	None	55	21.254	4.883	
MRV TT	Severe	20	8.578	4.240	0.018
	None	53	11.762	5.272	

Figure 6.34 Tissue Tracking (Longitudinal Motion) Severe iron versus no cardiac iron

The longitudinal motion was not significantly different in the lateral wall. The longitudinal displacement obtained from the right ventricular free wall was consistently higher than the values obtained from either the septum or the lateral wall.

#### **6.5.6 Reproducibility Studies**

A number of analyses were performed multiple times by the same observer. The intraobserver variability for the TDI parameters was acceptable at 4% for Sa velocities, 3% for Ea velocities, 2% for Aa velocities, 6% for strain (AVC), 4% for strain rate and 3.5% for tissue tracking.

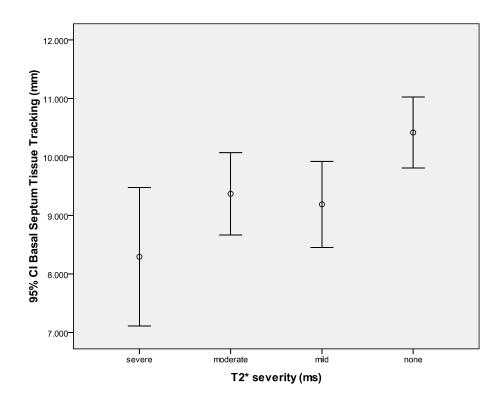


Figure 6.35 Lower mean longitudinal motion of basal septum in the severe iron group

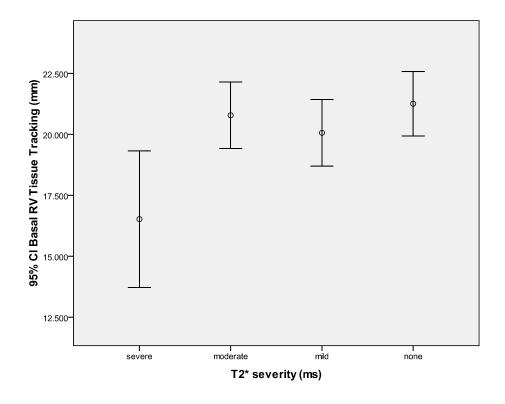


Figure 6.36 Lower mean longitudinal motion of basal RV in severe iron group

## 6.6 GROUP WITH CARDIAC IRON PRESENT (T2\* <20MS)

We analysed the group with cardiac iron present, (T2\*<20ms) to see if tissue Doppler parameters were significantly different in those with normal EF by echocardiography (EF >55%), compared to those with impaired ventricular function, EF < 54%. We demonstrated some significant differences in those with iron and impaired ejection fractions compared to those with iron and preserved systolic function. Tissue systolic velocities were significantly lower in the septum and RV free walls (Figure 6.37) as were the early and late diastolic velocities (Figure 6.38, 6.39). Again, the late diastolic velocities were reduced in those with iron and reduced EF, although not in all 6 regions.

	EF	N	Mean	Std Dev	P Value
BS Sa	<54%	21	4.252	1.025	0.000
	>55%	84	5.308	1.077	
MS Sa	<54%	21	3.098	0.906	0.003
	>55%	84	3.813	0.959	
BL Sa	<54%	22	5.437	1.919	0.861
	>55%	83	5.508	1.641	
ML Sa	<54%	21	4.862	2.249	0.627
	>55%	84	4.621	1.995	
BRV Sa	<54%	21	7.959	4.185	0.000
	>55%	83	11.040	2.202	
MRV Sa	<54%	21	5.304	2.148	0.003
	>55%	81	7.033	2.384	

Figure 6.37 Significantly lower mean systolic velocities in the basal & mid septum & RV in those with iron and reduced EF.

	EF	N	Mean	Std Dev	P Value
BS Ea	<54%	21	-6.099	1.466	0.000
	>55%	84	-7.630	1.622	
MS Ea	<54%	21	-5.434	1.986	0.002
	>55%	83	-6.953	1.987	
BL Ea	<54%	22	-10.196	2.150	0.364
	>55%	83	-10.692	2.302	
ML Ea	<54%	22	-8.682	1.773	0.829
	>55%	81	-8.820	2.829	
BRV Ea	<54%	21	-9.143	2.639	0.022
	>55%	80	-10.687	2.718	
MRV Ea	<54%	21	-5.987	2.506	0.090
	>55%	77	-7.049	2.523	

Figure 6.38 Significantly lower mean early diastolic velocities in the basal & mid septum & basal RV in those with iron and reduced EF.

Although there were some significant differences in strain these were very variable and inconsistent between which strain was measured (Figures 6.40, 6.41 & 6.42). Strain rate was significantly lower in those with iron and reduced EF in the lateral wall (Figure 6.43). Longitudinal motion in the septum and RV (Figure 6.44) was significantly lower in patients with iron and impaired ejection fraction.

	EF	N	Mean	Std Dev	P Value
BS Aa	<54%	19	-3.795	1.443	0.083
	>55%	84	-4.611	1.910	
MS Aa	<54%	19	-2.362	0.911	0.013
	>55%	83	-3.100	1.198	
BL Aa	<54%	20	-2.548	1.454	0.016
	>55%	82	-3.711	1.995	
ML Aa	<54%	20	-1.725	1.244	0.025
	>55%	80	-2.639	1.679	
BRV Aa	<54%	19	-7.740	2.888	0.028
	>55%	83	-9.432	3.008	
MRV Aa	<54%	19	-3.982	3.221	0.081
	>55%	80	-5.582	3.619	

Figure 6.39 Significantly lower mean late diastolic velocities in mid septum, basal and mid lateral and basal RV free wall in those with iron and reduced EF.

	EF	N	Mean	Std Dev	P Value
BS Strain	<54%	20	-11.443	7.857	0.077
AVC	>55%	79	-15.354	8.956	
MS Strain	<54%	21	-11.641	6.808	0.001
AVC	>55%	81	-16.936	6.176	
BL Strain	<54%	19	-4.282	12.844	0.150
AVC	>55%	77	-8.847	12.134	
ML Strain	<54%	20	-8.477	5.334	0.071
AVC	>55%	77	-10.917	5.325	
BRV Strain	<54%	19	-15.594	16.748	0.63
AVC	>55%	82	-23.012	15.179	
MRV Strain	<54%	20	-21.454	15.016	0.128
AVC	>55%	78	-26.539	12.539	

Figure 6.40 Significantly lower strain at the AVC in the mid septum in those with iron and reduced EF.

	EF	N	Mean	Std Dev	P Value
BS Strain	<54%	16	-16.064	5,923	0.195
Max	>55%	73	-19.323	9.572	
MS Strain	<54%	19	-10.284	5.774	0.353
Max	>55%	74	-13.124	12.886	
BL Strain	<54%	18	-5.196	14.752	0.123
Max	>55%	75	-10.867	13.667	
ML Strain	<54%	19	-10.284	5.774	0.353
Max	>55%	74	-13.125	12.886	
BRV Strain	<54%	20	-17.296	17.349	0.033
Max	>55%	79	-24.106	11.131	
MRV Strain	<54%	19	-20.752	15.335	0.054
Max	>55%	74	-27.391	12.681	

Figure 6.41 Significantly lower maximum strain in the basal RV in those with iron and reduced EF.

	EF	N	Mean	Std Dev	P Value
BS ED	<54%	8	-4.877	5.084	0.017
Strain	>55%	45	-10.919	6.544	
MS ED	<54%	7	-1.818	4.068	0.075
Strain	>55%	45	-6.868	7.126	
BL ED	<54%	8	-4.173	3.568	0.275
Strain	>55%	45	-6.212	4.987	
ML ED	<54%	9	-1.670	3.265	0.737
Strain	>55%	56	-1.330	2.733	
BRV ED	<54%	7	-3.840	5.386	0.046
Strain	>55%	44	-9.513	6.990	
MRV ED	<54%	6	-9.947	4.559	0.811
Strain	>55%	29	-9.040	8.911	

Figure 6.42 Significantly lower mean ED Strain in the basal septum & basal RV in those with iron and reduced EF.

	EF	N	Mean	Std Dev	P Value
BS Strain	<54%	21	-1.106	0.696	0.693
Rate	>55%	83	-1.167	0.605	
MS Strain	<54%	22	-0.583	0.526	0.043
Rate	>55%	80	-0.788	0.381	
BL Strain	<54%	21	-0.371	0.912	0.042
Rate	>55%	82	-0.836	0.927	
ML Strain	<54%	22	-0.583	0.526	0.043
Rate	>55%	80	-0.788	0.381	
BRV Strain	<54%	21	-1.297	1.283	0.478
Rate	>55%	83	-1.484	1.014	
MRV Strain	<54%	21	-1.343	1.020	0.072
Rate	>55%	79	-1.784	0.980	

Figure 6.43 Significantly lower mean strain rate in the mid septum and basal and mid lateral wall in those with iron and reduced EF.

	EF	N	Mean	Std Dev	P Value
BS TT	<54%	21	6.852	2.397	0.000
	>55%	84	9.628	2.086	
MS TT	<54%	21	4.597	1.954	0.004
	>55%	84	6.336	2.498	
BL TT	<54%	22	8.247	2.177	0.135
	>55%	83	9.112	2.447	
ML TT	<54%	22	5.865	2.206	0.844
	>55%	81	5.751	2.463	
BRV TT	<54%	21	15.720	4.929	0.000
	>55%	83	20.617	4.495	
MRV TT	<54%	21	8.222	4.679	0.002
	>55%	80	11.445	4.034	

Figure 6.44 Significantly lower longitudinal motion in the basal and mid septum and RV in those with iron and reduced EF.

### **6.9 SEVERE IRON LOADING COHORT**

## **6.7.1. Severe Group Characteristics**

This group were excluded from randomisation and were treated with best medical therapy at the discretion of their local haematologists. Of 22 patients in the severe cardiac iron group, 15 received both Desferrioxamine and Deferiprone chelation therapy. They were followed and had repeat MRI and TTE with tissue Doppler studies at 6 and 12 months. There were no deaths or new cardiovascular complications. The baseline characteristics are shown below (254).

Age (years)		28.9 ± 4.8
Gender		
	Male (M)	6
	Female (F)	9
Body Surface Area (m²)	200 000 0000 <b>14.00</b>	$1.56 \pm 0.1$
Deferoxamine dose (mg/kg)		38 ± 10.2
Dem Bekra boot talendaar hebatike a terbes diene hij uit alle a		5.3 days/week
CMR measures:		76
	Myocardial T2* (ms) [>20]	5.7 ± 1.0
	Liver T2* (ms) [>19]	3.7 ± 2.9
	LV end diastolic volume index (mL/m <sup>2</sup> ) [M:45-152, F:54-121]	87.1 ± 31.6
	LV end systolic volume index (mL/m <sup>2</sup> ) [M:13-34, F:6-35]	44.4 ± 24.9
	LV ejection fraction (%) [M > 59%; F > 63%]	51.2 ± 10.9
Blood measures:	19 A 1	
	Transfusional red blood cell input (mL/kg/year)	155.1 ± 40.9
	Mean year hemoglobin (g/dL)	11.0 ± 1.2
Hepatitis C positive		
	Yes	14 1
	No	1
Biochemistry		
	Serum ferritin (µg/L) [M: 5-104, F: 4-254]	$2057 \pm 7.6$
	Alanine aminotransferase (IU/L) [5-35]	53.4 ± 34.8
	BNP (pmol/L) [<100]	26.0 (9.8-758)
	Serum creatinine (mg/dL) [0.6–1.2]	$0.68 \pm 0.19$

From baseline to 12 months the myocardial T2\* improved (5.7  $\pm 0.98$ ms to 7.9  $\pm 2.47$ ms; p=0.010) (254).

## 6.7.2. Standard Echo Data

The ejection fraction on echo increased significantly over the 12 months of intensive chelation therapy. The M mode EF increased from 49.17 +/- 10.54% to 62.17 +/- 6.10%; p=0.001 (Figure 45) and the 4 chamber EF increased from 52.73 +/- 11.18% to 62.60 +/- 4.35%; p=0.016 (Figure 46).

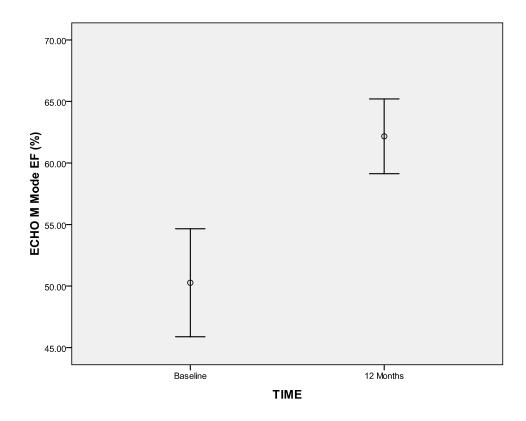


Figure 6.45 M Mode EF in severe group improves after 12 months intensive chelation

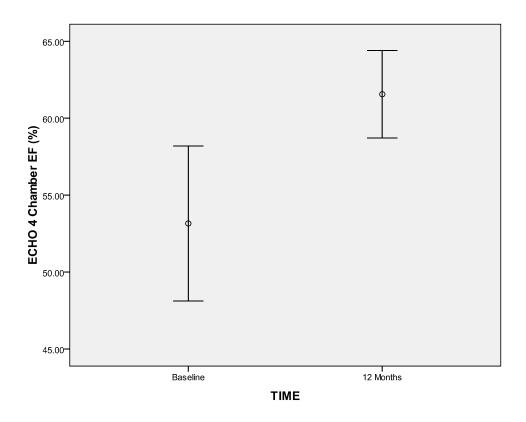


Figure 6.46 – 4 Ch EF improves in the severe group after 12 months intensive chelation

### **6.7.3** Systolic Tissue Doppler Velocities

There was a parallel improvement in systolic tissue Doppler velocities. Mean systolic velocity increased significantly in the septum and RV free wall. Velocities improved significantly in the basal septum (4.81  $\pm$  1.04cm/s to 5.46  $\pm$  0.74cm/s p=0.015, Figure 6.47), mid septum (3.40  $\pm$  0.71cm/s to 4.10  $\pm$  0.65cm/s p=0.007), basal RV free wall (9.11  $\pm$  2.36cm/s to 10.73  $\pm$  1.84cm/s p=0.006, Figure 6.48) & mid RV free wall (5.57  $\pm$  2.28cm/s to 10.73  $\pm$  1.85cm/s p=0.000. Changes in systolic velocities from the lateral wall did not achieve statistical significance (Figure 6.49).

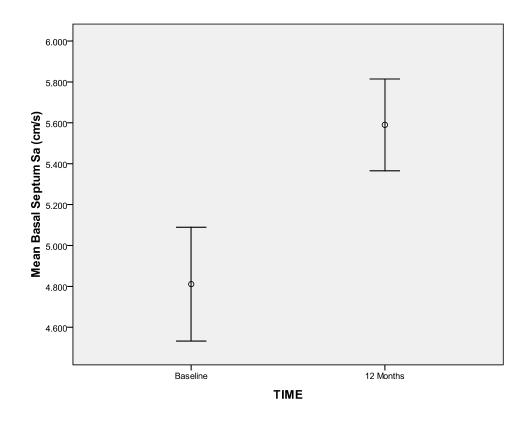


Figure 6.47 Mean basal septum systolic velocity significantly improved following intensive chelation

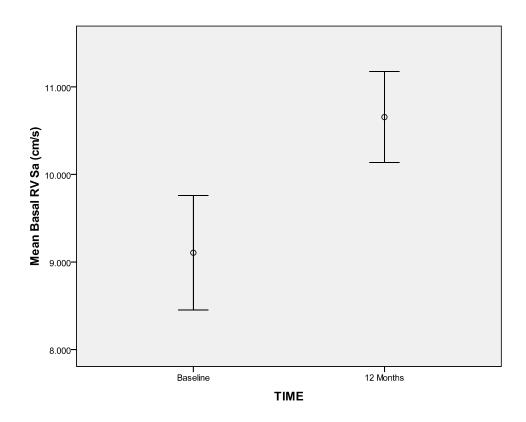


Figure 6.48 Mean basal RV systolic velocity significantly improved following intensive chelation

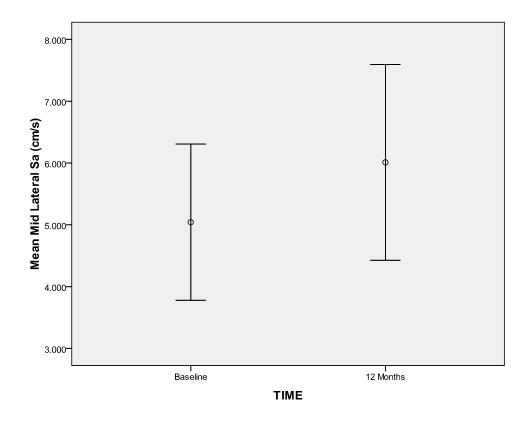


Figure 6.49 No significant improvement in mean mid lateral systolic velocity after 12 months intensive chelation

### **6.7.4 Diastolic Tissue Doppler Velocities**

The mean Ea improved significantly across time in the mid septum, basal lateral and basal RV walls (Figure 6.50) and the mean Aa improved significantly in the basal lateral, mid lateral and the mid RV wall (Figure 6.51).

	Time	N	Mean	Std Dev	P Value
BS Ea	Baseline	16	-6.935	1.843	0.069
	12 Months	16	-7.758	1.472	
MS EA	Baseline	16	-6.444	1.923	0.034
	12 Months	16	-7.454	1.534	
BL EA	Baseline	17	-10.276	2.202	0.006
	12 Months	17	-12.164	2.744	
ML Ea	Baseline	17	-8.635	2.267	0.050
	12 Months	17	-9.938	2.687	
BRV Ea	Baseline	15	-9.739	2.717	0.015
	12 Months	15	-11.460	2.153	
MRV Ea	Baseline	15	-7.134	3.640	0.095
	12 Months	15	-8.740	2.455	

Figure 6.50 Early diastolic velocities (Ea) in the severe group after 12 months intensive chelation

	Time	N	Mean	Std Dev	P Value
BS Aa	Baseline	15	-3.628	1.570	0.374
	12 Months	15	-3.877	1.254	
MS Aa	Baseline	14	-2.257	1.070	0.271
	12 Months	14	-2.579	1.094	
BL Aa	Baseline	16	-2.752	1.609	0.009
	12 Months	16	-3.801	1.668	
ML Aa	Baseline	16	-1.969	1.166	0.021
	12 Months	16	-2.872	1.525	
BRV Aa	Baseline	13	-7.876	3.982	0.174
	12 Months	13	-9.456	2.344	
MRV Aa	Baseline	12	-4.621	3.004	0.017
	12 Months	12	-7.132	2.761	

Figure 6.51 Late diastolic velocities (Aa) in the severe group after 12 months intensive chelation

#### **6.7.5 Strain**

Strain at the AVC was not significantly different after 12 months intensive chelation in the severe group. The result from the basal RV reached significance although this was heavily influenced by 4 positive strain curves in the severe group at 12 months (Figure 6.52).

	Time	N	Mean	Std Dev	P Value
BS Strain	Baseline	15	-12.712	7.183	0.354
AVC	12 Months	15	-14.351	7.882	
MS Strain	Baseline	16	-12.884	6.105	0.079
AVC	12 Months	16	-16.018	5.701	
BL Strain	Baseline	14	-4.178	6.265	0.410
AVC	12 Months	14	-6.842	8.380	
ML Strain	Baseline	16	-8.643	4.935	0.812
AVC	12 Months	16	-9.026	4.719	
BRV Strain	Baseline	14	-19.470	8.392	0.002
AVC	12 Months	14	-1.545	14.360	
MRV Strain	Baseline	14	-22.003	13.983	0.272
AVC	12 Months	14	-28.827	16.618	

Figure 6.52 Strain at the AVC in the severe group after 12 months intensive chelation

Neither maximum strain (Figure 6.53) nor early diastolic strain (Figure 6.54) had any significant differences in any of the 6 regions analysed following 12 months intensive chelation. Strain rate was significantly different in the basal RV after 12 months although again this was due to positive strain rate curves in a number of patients at 12 months (Figure 6.55). It is not clear why there were more positive strain and strain rate curves in the severe group after 12 months intensive chelation or whether this has any significant meaning.

	Time	N	Mean	Std Dev	P Value
BS Strain	Baseline	12	-16.982	5.041	0.247
Max	12 Months	12	-19.482	4.575	
MS Strain	Baseline	11	-17.142	12.088	0.774
Max	12 Months	11	-15.733	9.063	
BL Strain	Baseline	11	-3.794	8.234	0.266
Max	12 Months	11	-8.833	9.741	
ML Strain	Baseline	14	-16.791	27.891	0.378
Max	12 Months	14	-9.610	5.489	
BRV Strain	Baseline	9	-19.741	9.799	0.054
Max	12 Months	9	-2.778	18.345	
MRV Strain	Baseline	11	-21.567	15.171	0.108
Max	12 Months	11	-32.479	10.928	

Figure 6.53 Maximum strain in the severe group after 12 months intensive chelation

	Time	N	Mean	Std Dev	P Value
BS ED	Baseline	6	-9.700	2.457	0.064
Strain	12 Months	6	-13.256	4.584	
MS ED	Baseline	7	-3.401	9.014	0.187
Strain	12 Months	7	-9.459	6.791	
BL ED	Baseline	3	-2.555	4.976	0.955
Strain	12 Months	3	-2.269	5.419	
ML ED	Baseline	8	-1.435	3.309	0.747
Strain	12 Months	8	-0.935	2.056	
BRV ED	Baseline	3	-8.642	5.394	0.901
Strain	12 Months	3	-7.885	4.020	
MRV ED	Baseline	1			
Strain	12 Months	1			

Figure 6.54 Early diastolic strain in the severe group after 12 months intensive chelation

	Time	N	Mean	Std Dev	P Value
BS SR	Baseline	15	-1.028	0.371	0.228
	12 Months	15	-1.185	0.519	
MS SR	Baseline	16	-1.134	0.339	0.543
	12 Months	16	-1.217	0.426	
BL SR	Baseline	14	-0.581	0.570	0.308
	12 Months	14	-0.793	0.395	
ML SR	Baseline	16	-0.560	0.592	0.373
	12 Months	16	-0.733	0.490	
BRV SR	Baseline	12	-1.387	0.679	0.021
	12 Months	12	-0.514	1.072	
MRV SR	Baseline	15	-1.522	0.704	0.083
	12 Months	15	-2.104	1.100	

Figure 6.55 Strain rate in the severe group after 12 months intensive chelation

# **6.7.6 Tissue Tracking**

The mean tissue tracking increased from baseline to 12 months (Figure 6.56) in all segments although the increases were significant only in the mid walls and not the basal segments.

	Time	N	Mean	Std Dev	P Value
BS TT	Baseline	16	8.152	2.870	0.901
	12 Months	16	8.365	5.757	
MS TT	Baseline	15	5.247	2.182	0.013
	12 Months	15	6.821	1.950	
BL TT	Baseline	17	8.666	2.565	0.956
	12 Months	17	8.757	6.268	
ML TT	Baseline	17	5.912	1.822	0.007
	12 Months	17	7.290	2.134	
BRV TT	Baseline	15	16.130	6.406	0.059
	12 Months	15	19.764	4.441	
MRV TT	Baseline	15	8.556	4.664	0.008
	12 Months	15	13.030	4.078	

Figure 6.56 Tissue tracking in the severe group after 12 months intensive chelation

# 6.10 TWELVE MONTH RESULTS FOR RANDOMISED COHORT

# 6.8.1. Cohort Characteristics at baseline

	Combined	Deferoxamine	P value
Number randomized	32 (49%)	33 (51%)	na
Age (years)	28.8 ±4.2	28.7 ±5.3	0.9
Gender Male	14 (44%)	13 (39%)	0.5
Female	18 (56%)	20 (61%)	
Body Surface Area (m <sup>2</sup> )	1.53 ±0.15	1.56 ±0.16	0.5
Deferoxamine dose (mg/kg/day)	40.6 ±13.2	40.5±14.0	1.0
	(5days/wk)	(5days/wk)	
CMR measures:			
Myocardial T2* (ms) [normal >20]	11.7 (0.08)	12.4 (0.11)	0.3
Liver T2* (ms) [normal >19]	4.9 (0.52)	4.2 (0.62)	0.5
LV end diastolic volume (mL) [M:77-195, F:52-141]	125 ±30.5	128 ±37.4	0.3
LV end systolic volume (mL) [M:19-72, F:13-51]	43.3 ±16.1	45.9 ±18.7	0.4
LV ejection fraction (%) [>56%]	$65.8 \pm 6.2$	$64.7 \pm 6.5$	0.5
Blood measures:			
Transfusional red blood cell input (mL/kg/year)	133.4 ±34.9	$130.2 \pm 38.6$	0.7
Hemoglobin (g/L)	106 ±9.6	102 ±9.5	0.1
Total white blood cell count $(x10^9/L)$	$7.7 \pm 3.26$	$8.0 \pm 3.67$	0.8
Absolute neutrophil count (x10 <sup>9</sup> /L)	4.1 ±1.8	$4.4 \pm 1.5$	0.5
Platelets (x10 <sup>9</sup> /L)	277 ±124	296 ±148	0.7
Hepatitis C positive			
Yes	23 (72%)	26 (79%)	0.4
No	9 (28%)	7 (21%)	
Biochemistry			
Serum ferritin (μg/L) [M: 5-104, F: 4-254 ]	1574 (11%)	1379 (10%)	0.5
Alanine transaminase (IU/L) [5-35]	54 ±48	66 ±43	0.3
BNP (pmol/L) [<100]	23.4 ±25.3	24.17 ±26.3	0.9
Creatinine (mg/dL) [0.6-1.2]	$0.77 \pm 0.21$	$0.74 \pm 0.23$	0.6
Zinc (µg/dL) [70-130]	94.5 ±16.6	$98.5 \pm 17.2$	0.4

The groups were well matched at baseline for all characteristics (255). As previously reported (255) the T2\* improved in both the combined therapy groups (desferioxamine and deferiprone) and the desferioxamine and placebo group (placebo group). The T2\* increased significantly more in the combined therapy group 11.7ms at baseline to 17.7ms at 12 months (P<0.001) versus 12.4 ms at baseline to 15.7ms at 12 months (P=0.001) in the placebo group. The between group difference was significantly in favour of the combined treatment group with an estimate of a 10% increase in the combined group compared with the desferioxamine only group (95% CI 2 to 19%, P=0.02).

#### 6.8.2. Standard Echo Data

Looking at the echo parameters in the combined therapy (desferioxamine and deferiprone) group there were some significant improvements in the mean values across the 12 month treatment period. The following improvements were found.

- 1.) The 4 chamber EF increased from 60% to 63.9% at 12months, P=0.006
- 2.) The M mode EF increased from 59.2% to 65.2% at 12 months, P=0.000
- **3.)** LV systolic diameter reduced from 3.3 cm to 3.1 cm at 12 months, P=0.007.

There was no significant improvement in the mean left ventricular diastolic dimension or in the mean BNP levels which were 23.4 at baseline and 25.3 at 12 months P=0.602.

When the corresponding parameters were analysed in the placebo group at 12 months, compared with baseline, the changes weren't so marked. The mean M mode EF improved significantly from 59.2% to 61.6% but there was no significant improvement in the 4 chamber EF. The left ventricular diastolic dimension changed significantly but in an adverse direction, the LV getting bigger following 12 months of treatment. The left ventricular systolic dimension also increased although the difference was non significant. Again, the mean BNP values did not significantly change over the 12 months of treatment.

# 6.8.3. Tissue Doppler Data

# 6.8.3.1 In The Treatment Arm

When the tissue Doppler data was compared for the group receiving combined therapy at 12 months compared with baseline, only the following significant changes were seen.

- 1.) Basal Septum Aa increased from -4.5 to -5.1 cm/s, P=0.021.
- 2.) Mid Septum Aa increased from -2.9 to -3.4 cm/s, P=0.005.
- 3.) Basal Lateral wall Sa increased from 5.6 to 6.8 cm/s, P=0.032.

  Basal Lateral wall Aa increased from -3.8 to -4.9 cm/s, P=0.021.
- **4.)** Mid Lateral wall Sa increased from 4.6 to 5.8cm/s, P=0.008.

Mid Lateral wall Aa from -2.6 to -4.6 cm/s, P=0.030.

Mid Lateral wall TT increased from 5.5 to 7.1cm/s, P=0.016.

- **5.)** Basal RV wall Aa increased from -9.6 -10.6 cm/s, P=0.043.
- **6.)** Mid RV wall Sa increased from 7.3 to 8.3 cm/s, P=0.05.

Mid RV wall Aa increased from -5.2 to -8.1 cm/s, P=0.000.

Mid RV wall TT increased from 12.2 to 14.8 mm, P=0.04.

The remaining parameters showed no significant improvement after 12 months of combined chelation therapy.

### 6.8.3.2 In The Placebo Arm

In the trial placebo group the following significant improvements were seen when comparing baseline to 12 months therapy.

- **1.)** Basal Septum Sa increased from 5.0 to 5.5 cm/s, P=0.010 Basal Septum TT increased from 8.9 to 9.9 mm, P=0.011.
- 2.) Mid Septum TT increased from 5.6 to 7.1 mm, P=0.028.
- Basal Lateral wall Sa increased from 5.4 to 6.1 cm/s, P=0.042.
   Basal Lateral wall Ea increased from -10.3 to -11.7 cm/s, P=0.005
   Basal Lateral wall Aa increased from -3.5 to -4.3 cm/s, P=0.006.
   Basal Lateral wall TT increased from 8.6 to 10.3 mm, P=0.000
- **4.)** Mid Lateral wall Aa increased from -2.4 to -3.3 cm/s, P=0.008.
- **5.)** Basal RV wall Sa increased from 10.7 to 11.6 cm/s, P=0.013.

  Basal RV wall TT increased from 19.5 to 21.9 mm, P=0.016
- Mid RV wall Sa increased from 6.7 to 8.3 cm/s, P=0.001.
  Mid RV wall Ea increased from -6.6 to -7.6 cm/s, P=0.031.
  Mid RV wall Aa increased from -5.7 to -7.0 cm/s, P=0.036.
  Mid RV wall TT increased from 10.5 to 13.6 mm, P=0.001.

The remaining parameters showed no significant improvement after 12 months of treatment. Although there were a number of parameters that improved significantly after 12 months combination therapy only late diastolic velocity (Aa) improved in all regions analysed. In the placebo group there were also a number of significant improvements, frequently in the longitudinal displacement measure (TT), but also in the Aa in the basal and mid lateral walls.

# **CHAPTER 7: CONCLUSIONS & DISCUSSIONS**

#### 7.1 OVERALL STUDY POPULATION

The 167 patients screened were divided by T2\* categories. 108 patients (65%) had a T2\* <20ms indicating significant cardiac iron. Of these 22 (13% of total screened) had severe cardiac iron, i.e. T2\*<8ms. The remaining 59 had T2\*>20ms indicating no clinically significant cardiac iron. The proportion of the screened group with cardiac iron, i.e. a T2\* <20ms was higher than expected compared with other reported series. The predicted number screened of 167 was calculated to identify the required number of patients with mild to moderate cardiac iron loading. This was based on an anticipated 40% of screened patients who were maintained on desferioxamine having mild to moderate cardiac iron loading (T2\* 8-20ms) and therefore being eligible for the trial. Other studies have found varying degrees of cardiac iron involvement in those at risk, 16% in a retrospective study looking at costs of care (256) & 10% in a study by Cunningham (257). A study from Pakistan found 59% of patients had one or more cardiac abnormality including 23% with systolic dysfunction and 29% with diastolic dysfunction (258). Vichinsky found a 20% rate of cardiac disease in thalassaemia (259) patients undertaking regular blood transfusions and an epidemiological study from Germany published in 2000 found a rate of 13 % for cardiac siderosis and complications (260) in treated thalassaemics between the ages of 9 and 15. Overall in our group there was a high ratio of significant cardiac iron loading. It is unclear why such high rates were found. These patients were all cared for by haematologists and were receiving the best available therapy. Many possibilities could account for why such high proportions of cardiac iron were found. These include poor uptake of chelation treatment, inadequate desferioxamine dosing, poor compliance with chelation therapy, poor access to specialists with an interest in assessing cardiac status, poor availability of techniques for imaging cardiac status, lack of availability / cost of Deferiprone. Ultimately, in our study group,

it is not clear which of these factors have contributed to the relatively high proportion of patients with significant cardiac iron overload, although the causes are likely to be multifactorial.

## 7.2 BRAIN NATRIURETIC PEPTIDE

Overall measuring brain natriuretic peptide values did not help us to stratify an individual patients risk for cardiac iron overload or of developing cardiac failure. Those with BNP levels greater than 100 all had significant cardiac iron and therefore levels above this threshold should indicate the need for urgent cardiac evaluation with MRI and TTE and optimisation of chelation therapy. However, of those with severe cardiac iron (T2\*<8ms), only 2 patients had a BNP of >100pg/ml. Indeed, of the 22 patients with T2\* <8ms, 6 had a BNP level of <20 pg/ml and 1 patient had a BNP level of <5pg/ml. These findings are consistent with other groups who have looked into the role of BNP in assessing cardiac iron. A group from Turkey found that BNP levels were normal in a group of patients with abnormal myocardial performance index calculated using pulsed tissue Doppler imaging (261). A group from Athens looked at the relationship between BNP and the evaluation and management of thalassaemia heart disease. They divided the group into those with NYHA class 3/4 symptoms (group A) those with class 2 symptoms and EF <55% (group B) and those with normal systolic function, group C. They found that those in group A had significantly higher BNP levels than those in group B & C. However there were no significant differences in BNP levels between those in groups B & C (262). They conclude that BNP may have limited clinical usefulness in the thalassaemia population. Our results reach a similar conclusion (253). In our study those with severe cardiac iron loading, T2\* of < 8ms had a trend towards higher mean BNP levels (72.6 +/- 35.7 pg/ml) than those with no cardiac iron, T2\*>20ms (BNP 15.1 +/- 2.2 pg/ml). However the mean BNP levels were not statistically different and in the severe iron group the mean value was heavily influenced by a few outliers. Again we found no significant difference in mean BNP levels between those with mild – moderate cardiac iron levels (29.0 +/- 6.6 pg/ml) and those with no

iron. Overall, the BNP measurement in this cohort was redundant as it was only significantly elevated in those who had clinically evident heart failure and as such added nothing additional.

In a study evaluating the role of N terminal pro BNP, a Greek group compared NT pro BNP levels and E/E' (a marker of diastolic function) in 52 patients with transfusion dependent thalassaemia major with normal LV systolic function and 52 age matched controls. They found that NT BNP and E/E' were increased in thalassaemia patients and were well correlated. They concluded that NT pro BNP increases in thalassaemia patients and is related to age and diastolic function (263). A Turkish group studied the relationship between NT pro BNP and ventricular function assessed by tissue Doppler velocities in thalassaemia patients compared to age matched healthy individuals. They found that NT pro BNP had an inverse correlation with LV and RV systolic velocities which were reduced compared with the healthy controls (264).

We had aimed to explore whether changes from baseline BNP following scheduled blood transfusion could help to stratify which patients had significant cardiac iron loading and were at risk for cardiac failure. Our provisional results were encouraging, in a patient with no cardiac iron and BNP levels pre transfusion of 19.4pg/ml the BNP level immediately post blood transfusion remained static at 18.1 pg/ml. The BNP level was checked for 5 half lives and remained fairly constant at 25.3 pg/ml, 20.5 pg/ml, 20.6 pg/ml, 24.7 pg/ml and 21.1pg/ml. In contrast, in another patient with significant cardiac iron loading and a pre transfusion BNP of 438 pg/ml, the BNP level increased by over 25% to a post transfusion level of 585 pg/ml. This level decreased to 394 pg/ml after 24 hours, comparable to the pre transfusion level. A high proportion of our patient cohort had travelled long distances across Sardinia to attend for the study in Cagliari and their routine transfusions were conducted at their local haematology clinics. For those who were local, chance dictated whether their transfusion happened to occur on the day when they were attending for study follow up. For those with transfusions scheduled during our visits some were reluctant to have yet more additional blood tests over a 2 hour

period and the following day. These factors meant we were unable to recruit many patients for this section of the study and in particular, unfortunately we were unable to assess any of the patients with cardiac iron present but normal BNP levels at rest to see how their BNP level responded with the challenge of blood transfusion. If despite the normal BNP level at rest, there was subtle LV dysfunction secondary to cardiac iron loading then it may be possible to detect an increase in BNP levels following a blood transfusion compared to those with no cardiac iron and normal BNP levels which remained fairly static as described above. This line of investigation with BNP may prove useful at identifying those with cardiac iron who are at risk of decompensation, although further work is required

#### 7.3 STANDARD ECHO DATA

Worldwide, echocardiography forms the mainstay of evaluation for cardiac involvement in thalassaemia patients. However, it has long been recognised that ejection fraction calculated from transthoracic echocardiography is a poor indicator of cardiac iron loading and that reduction in ejection fraction occurs late in the disease process and conveys a poor prognosis. With the advent of cardiac MRI and T2\* assessment we now have a means of quantifying iron load in different organs and importantly now have an accurate way of assessing cardiac iron load, a parameter that previously eluded us. Previously serum ferritin of >2500 ucg/l and liver iron from biopsy of >15mg/gm dry weight were used as surrogate markers to identify those at high risk of cardiac complications, cardiac MRI has firmly established these techniques to be inaccurate (75). The frequency of abnormalities detected on TTE is not well studied and little is known about their relationship with cardiac iron load. As early as 1978 a study demonstrated a high proportion of echo abnormalities in those at risk of myocardial iron deposition (121). They identified normal ejection fraction in all but 4 of the patients studied, all four however died within a six month period, suggesting that deterioration in systolic function occurs too late to be a useful means for risk stratification (121). We demonstrated a high frequency of abnormalities

on TTE evaluation. However, with the exception of reduced left ventricular function (EF<55%) which had a positive predictive value of 90% for cardiac iron and mild or moderate MR or TR with a positive predictive value of 80% the other parameters analysed had poor ability in predicting cardiac iron load. There have not been any previous studies documenting the frequency of valve lesions and its predictive value in identifying cardiac iron. In this study valve lesions were graded by visual assessment which is subject to observer variation and error. Further investigation in this area with more quantitative valve assessment including measuring PISA (proximal isovelocity surface area), vena contracta, regurgitant volume, regurgitant fraction and regurgitant jet area may prove useful.

### 7.4 COMPARISON BETWEEN EJECTION FRACTION FROM TTE & FROM CARDIAC MRI

The present study has demonstrated a good correlation between ejection fraction calculated from TTE and cardiac MRI. The strongest correlation between echo EF and MRI EF was obtained from the M mode measurements with a significant correlation of 0.736 with P=0.000. This is the first study comparing different methods for calculating ejection fraction in a thalassaemia population. There have been a number of studies comparing the ejection fraction calculated from echo and cardiac magnetic resonance imaging in other populations. There have been conflicting results. Some studies have demonstrated poor correlation and propose cardiac MRI to be the superior technique given its 3D volume assessment for ejection fraction calculation with superior image quality (265). Cardiac MRI is not subject to some of the limitations of TTE such as poor echo windows & suboptimal image quality, that often precludes the use of Simpsons biplane volume and ejection fraction assessment and the use of regional estimates to calculate global function (M mode EF calculation) are known to be limited. In a study of heart failure patients, ejection fraction from TTE, cardiac MRI and radionuclide ventriculography were compared. There was poor correlation between the techniques. The strongest relationship was

between cardiac MRI and 2d echo Simpson's biplane assessment. This is unsurprising given that both methods calculate ejection fraction using a similar principle (summation of slice areas). However in the TTE group 30% had image quality that was too poor to use the Simpson technique (265). Further work by the same group evaluated the use of different techniques for assessing cardiac function in a 1 stop clinic for heart failure patients. It is important to note that this was not performed in thalassaemia patients who by merit of their slim builds tend to be more echogenic than in the general adult population. They found only a limited correlation between CMR and echo with a correlation coefficient of 0.6, which is lower than the values we obtained (266). Cardiac MR was acceptable to patients but the scanning time was almost twice as much as for echo (266). However the good reproducibility lends itself to longitudinal studies of progression and treatment in patients with heart failure (266). Other studies have demonstrated a good correlation particularly when intravenous contrast is used to enhance echo endocardial border definition (267). In their study, Skjaerpe et al found 23 patients had a difference in EF of > or = to 10% between non contrast echo and cardiac MRI calculation and this figure decreased to 0 after the addition of intravenous contrast to reassess echo EF. The same group have demonstrated further improvements in correlation by using apical long axis rather than apical 2 chamber in addition to the 4 chamber view for Simpson's calculation (268). Ultimately what limits the reliability of EF from TTE is related to the inherent limitations of echo as a technique, mainly poor endocardial definition, which can to a degree be overcome with the use of intravenous contrast agents to opacity the left ventricular cavity and poor echo windows, inherent to the individual patient that are more difficult to overcome.

In our study the correlation demonstrated was much better; likely because of a small number of operators and that generally thalassaemia patients are good subjects for transthoracic echocardiography. For practical purposes EF from TTE gives a good indication of cardiac function and an EF of < 50% gives a high likelihood of significant cardiac iron loading.

### 7.5 DIASTOLIC ECHO DATA

We did not find a significant relationship between transmitral E:A ratio and cardiac iron from T2\*. It is recognised that the transmitral E:A ratio is a poor measure of diastolic function as it is heavily influenced by loading conditions. Thalassaemia patients will have different loading conditions dependent on where they are in their transfusion cycle, so it is perhaps not surprising that we did not observe a relationship. We also looked at e wave deceleration times and again this did not correlate with the severity of cardiac iron loading, the mean times being similar in the group with no cardiac iron compared to the group with severe cardiac iron. We did not assess some of the other conventional markers of diastolic function such as pulmonary vein flow profile and isovolumetric relaxation period. It is well recognised that these assessments of diastolic function are influenced by loading conditions and therefore may not be as useful in thalassaemia patients where the loading conditions are highly variable from day to day and are influenced by blood transfusions. Overall, the standard Doppler measures of diastolic function were not useful.

### 7.6 SYSTOLIC FUNCTION FROM MYOCARDIAL TISSUE DOPPLER VELOCITIES

There is a fairly limited evidence base for the use of tissue Doppler techniques to assess patients with thalassaemia. Our group in 2003 published the first work indicating the role of tissue Doppler velocities (183). Vogel's study identified 38 patients with abnormal iron loading of the myocardium and 33 of these had regional wall motion abnormalities identified by abnormal myocardial systolic velocities. In 29 out of 33 patients the abnormalities were in the septum. In this study we demonstrated significantly lower mean systolic velocities in the group with severe cardiac iron load than those with no cardiac iron in the basal and mid sections of both the septum and RV free wall. The systolic velocities in the lateral wall were not significantly different across the cardiac iron severity groups. The septum is the main location for iron deposition and can help explain the impaired systolic velocities. It is of note that the RV wall

had significant reduction in systolic velocities suggesting that iron deposition in the right ventricle may be more substantial than previously thought. Lateral wall function and velocities appeared least affected by cardiac iron. In a study of normal subjects the systolic velocities in the basal septum were 6.7 +/- 1.4cm/s and in the basal lateral wall 6.7 +/- 1.5cm/s (269). This compares with our group without cardiac iron where the mean basal septum values were lower at 5.7 +/- 1.18cm/s and similar in the basal lateral wall at 6.4 +/- 1.7cm/s. A group from Turkey showed significant decreases in the peak systolic velocity in both the LV and RV in patients with thalassaemia compared with controls (264). An Italian group looked at tissue Doppler velocities in an asymptomatic group of patients with thalassaemia and compared them with controls. They found significantly lower myocardial systolic tissue Doppler velocities in the basal LV, septum and RV walls (270). Hamdy's group found lower myocardial systolic velocities in the basal lateral wall but not the basal septum or basal RV wall in thalassaemia patients compared to controls (271).

Our findings are in keeping with those from other studies, indicating reduced systolic velocities in those with thalassaemia compared to the values obtained from normal subjects. In our study the thalassaemia group without iron can be thought of as the control group and we demonstrated significantly lower systolic velocities in the septum and RV walls in the group with significant cardiac iron. Further work will be required to determine the best region to analyse, although in studies to date the septum appears to be consistently involved, which given the septum is the main location for iron deposition, is perhaps no surprise. Obtaining TDI data for systolic velocities is less user and image dependent than conventional EF estimation, making this technique a very promising measure to determine the likelihood of significant cardiac iron loading.

### 7.7 DIASTOLIC FUNCTION FROM TISSUE DOPPLER MEASURES

Studies have correlated the E/Ea ratio with PCWP (pulmonary capillary wedge pressure) and found that a PCWP of greater than 15mmhg can be predicted from an E/Ea ratio of greater than 11 in patients with preserved LVEF and of greater than 15 in patients with impaired LV systolic function (272). Other groups have also demonstrated good correlation between E/Ea ratio and LVEDP and PCWP (273). In a review article by Dokainish, it is concluded that an E/Ea of <10 indicates normal left ventricular filling pressures, while an E/Ea of >15 indicates elevated left ventricular pressures. A ratio of between 11-14 is in a grey zone where other variables such as left atrial volume, pulmonary venous flow profile and brain natriuretic peptide levels should be taken into consideration (274;275). A group in India studied thalassaemia patients with normal systolic function and compared them with matched healthy controls. They found that the E/A ratio was the same between the groups but that in the thalassaemia group the E/Ea ratio, calculated from tissue Doppler velocities at the lateral mitral annulus, was higher than in the control group, although the mean values for the group were still <10 (9.46+/- 1.5) (276). They concluded that diastolic dysfunction preceded systolic dysfunction.

Of interest in our study, the group with significant cardiac iron loading had significantly higher E/Ea ratios in the basal septum (14.9 +/- 4.5) than the group with no significant cardiac iron. This would suggest higher left ventricular filling pressures in the group with severe cardiac iron. This may be logical as the myocardium may become stiffer as the level of iron infiltration increases. However, also worth noting is that in the group with no cardiac iron where the mean EF from 4 chamber echo was normal at 63% the mean E/Ea ratio was 12.5 in the basal septum. This suggests that even in the group with no cardiac iron and normal ventricular function the diastolic function is abnormal with evidence of borderline elevated left ventricular filling pressures. While anaemia may contribute to some diastolic dysfunction the use of E/Ea ratio, which forms an index of volume load corrected to myocardial relaxation, attempts to account for differences in loading conditions. However it is also recognised that E/Ea ratio has a better

correlation with LV filling pressures in patients with depressed EF than in those with preserved EF (277). Also of note we demonstrated that in our study population the mean Aa velocity (myocardial velocity during atrial systole) was significantly lower in the group with severe cardiac iron loading than in group with T2\*>20 ms. This finding was present in all regions except the mid RV. Hamdy's group had also looked at Aa velocities and interestingly found significantly higher values in the basal septum and basal RV wall in thalassaemia patients compared to controls (271). This is in contrast to our findings as although we did not have a control group one could consider those with no cardiac iron and T2\* greater than 20ms to represent our control group. A study in Greece by Aessopos's group had identified patients whom developed systolic dysfunction and looked at earlier echocardiograms for predictive factors. They identified low values of diastolic A wave as a predictor for deteriorating LV function over 10 years (278). These diastolic changes are intriguing and it would be interesting to follow patients with abnormal E/Ea ratios across a period of time to see if they can predict patients whom are at risk of cardiac decompensation or perhaps atrial arrhythmias such as atrial fibrillation.

#### 7.8 STRAIN

An Italian group looked at strain imaging in an asymptomatic group of patients with thalassaemia and compared them with controls. They found significantly lower strain measures in the basal LV, septum and RV walls (270). Hamdy's group found that their strain results matched their results for systolic velocities with a lower value of strain in the basal lateral LV wall compared to controls (271). In our study we were unable to find any clear relationships between strain measured at any of the 3 time points and cardiac iron loading from T2\*. Our strain curves were highly variable and this may have influenced the lack of clear relationships. Strain is influenced by pressure and volume and this may account for some of the variability (151). In some subjects we identified post systolic strain; a finding previously described in

studies looking at cardiac ischaemia and felt to be an early sign that represents the late asynchronous contraction that falls within the period of isovolumetric relaxation. Also called post systolic shortening, post systolic thickening or post systolic motion it has been associated with the presence of ischaemia and myocardial viability (279;280). Other studies have suggested a role for post systolic motion in identifying different substrates of infarction (transmural versus subendocardial) and different models of viability (stunned or hibernating) (281-283). It is not clear what post systolic strain represents in this population but in our study it did not relate to cardiac iron load severity. Studies of normal subjects vary in the values quoted for strain. These differences likely relate to different methodologies (PW versus colour TDI), different frame rates, placement of sample volumes in different regions and different values for different walls. Normal longitudinal strain is quoted from -10 to -15% (151) to -9 to -30% (269). In our baseline cohort the strain values were consistent with those published for normals except from the basal lateral wall which had low strain values even in the group without significant iron.

The studies examining strain, including our own, have yielded mixed results so far and without any clear relationship at this stage, strain does not appear to have a role in the assessment of patients with transfusion dependent thalassaemia.

#### 7.9 STRAIN RATE

Ours is the first study to date to examine strain rate in thalassaemia patients. Strain is a measure of tissue deformation and is defined as the change in length normalized to the original length. The rate or speed at which this change occurs is called strain rate. In general, peak systolic strain rate is the parameter that comes closest to measuring local contractile function in clinical cardiology. It is relatively volume independent and is less pressure dependent than strain (151). Although the strain rate curves were less variable we did not demonstrate any relationship between strain rate and cardiac T2\*. Normal values for strain rate are between -1 to -1.5 (151). The strain rate values in our cohort were consistent with those from a normal population except

for the lateral walls where the SR with severe iron was -0.64 +/- .5, no iron -0.87 +/- .9 and the mid lateral wall severe iron -0.62 +/- .5, no iron -0.81 +/- .5. It is not clear why the SR values were notably lower in the lateral wall especially given that the lateral wall systolic velocities were least affected by cardiac iron loading However, in another cardiomyopathy, that of Fabry's disease, peak systolic strain and strain rate have shown improvement following enzymatic substitution therapy (179). In its current form strain rate does not appear to have a role in the management of transfusion dependent thalassaemia patients.

# 7.10 TISSUE TRACKING / LONGITUDINAL MOTION

There are no other studies looking at longitudinal displacement as a measure of cardiac iron load or cardiac function in patients with transfusion dependent thalassaemia major. We found that the longitudinal motion was less in those with severe cardiac iron as compared to those with no cardiac iron in the basal and mid septum and RV walls. In the severe cohort who were treated at the discretion of the supervising haematologist the TT (longitudinal displacement) increased significantly across the 12 month treatment period in the mid walls of the septum, lateral and RV free walls.

### 7.11 TISSUE DOPPLER ECHOCARDIOGRAPHY IN LONGITUDINAL STUDIES

The cohort with severe cardiac iron were excluded from randomisation and received best medical care at the discretion of their local haematologists. The myocardial T2\* score improved significantly corresponding with significant de-ironing of the heart. The corresponding ejection fraction from echo also improved significantly. The systolic velocities in the septum and RV free wall improved significantly with de-ironing of the heart. In countries where cardiac T2\* assessment is limited, systolic velocities in the septum and RV may prove very useful to risk stratify patients according to severity of cardiac iron loading and to track de-ironing of the heart following a period of intensive iron chelation therapy. Ea in the mid septum and basal lateral

walls, Aa in the basal lateral, mid lateral and mid RV walls and TT in the mid septum and mid RV walls are significantly reduced in those with severe cardiac iron compared to those with no cardiac iron and the values increase significantly after a period of intensive chelation. These parameters may be helpful in identifying those with severe cardiac iron and monitoring their improvement following intensive iron chelation therapy.

## 7.12 RANDOMISED COHORT

The combined group had a significantly greater improvement in cardiac T2\* score following 12 months combined treatment. There was a corresponding increase in the echo M mode and 4 chamber EF in addition to significant improvements in the LV systolic dimensions. This is in contrast to the placebo group where the mean M mode EF did show some improvement but was not significant and there was no real change in 4chamber EF. The LV diastolic dimensions increased over the 12 months of treatment. When comparing the tissue Doppler data only the late diastolic Aa velocity significantly improved over the 12 month period. This improvement was seen in all the 6 different regions. It is not clear why the Aa velocities improved in our cohort as the heart is deironed. It is perhaps suggestive of iron in the atrial walls causing reduced atrial systolic force and contraction and hence a reduced Aa velocity. As the iron is removed from the atrial walls the atrial function can improve and the atrial systolic velocities increase.

## 7.13 WHY ECHO IS AN IDEAL TOOL FOR ASSESSMENT

Whilst our study has not demonstrated a clear role for these new echo techniques in the management of transfusion dependent thalassaemia patients it has demonstrated some useful conclusions. Particularly with respect to assessing the likelihood of severe versus no cardiac iron, some of the tissue Doppler systolic indices, diastolic indices and tissue tracking / longitudinal motion values can be very useful. Echocardiography itself remains a hugely useful tool for these patients, it is portable, easily available and clinicians are familiar with the

information it gives. Whilst none of the traditional or newer echo techniques can be used to ultimately determine an individuals cardiac iron load (for which cardiac T2\* MRI would be required), a number of the newer parameters can give a very useful likelihood of significant cardiac iron loading and be useful to assess which patients should be referred for cardiac MRI T2\* evaluation. Sequential changes in some of these newer echo techniques can also be used as surrogate markers to determine which of those on intensive chelation regimens are responding well and which may need more urgent repeat T2\* assessment. This may prove essential in areas where the availability of cardiac MRI is very limited and costly.

Echocardiography remains an essential tool for assessing function and sequential change in function in this group of patients. We have demonstrated an excellent correlation between function derived by echo and that generated from the gold standard, cardiac MRI assessment. In the thalassaemia population some of the limitations of echo LV functional assessment are reduced by the inherent characteristics of the population, young, slim and usually no respiratory disease. This leads to improved endocardial definition and more accurate biplane Simpson's ejection fraction estimation, whilst global rather than regional LV abnormalities improve the accuracy and reliability of M mode EF estimation.

Whilst cardiac MRI remains the definitive technique for determining cardiac iron involvement in thalassaemia patients, transthoracic echocardiography will continue to provide the structural and functional information on a day to day basis and can provide immediate information for the clinician to help select which patients require T2\* MRI assessment. It will remain essential for monitoring changes in cardiac status, function and treatments, in addition to being an essential practical tool for screening for pulmonary hypertension and RV abnormalities.

## 7.14 LIMITATIONS OF THE STUDY

The main limitation of this study is that we have not accounted for differences in preload related to different haemoglobin levels at the time of assessment and differences related to timing of the most recent blood transfusion. While this may appear to be an obvious source for error when comparing BNP and tissue Doppler values between patients, many studies in the literature make no mention of controlling for these differences (271;284;285). A few studies have attempted to mimimise these variations, for example by taking patient blood samples and performing echocardiography at the end of the week prior to blood transfusion (286). However, this still allows for a variation of between 3 and 7 days before the next transfusion. Another group sampled NT pro BNP on the 3<sup>rd</sup> day following blood transfusion (287). This is perhaps a better method for standardisation, but, as with all the above studies, there is no mention of adjustment for different pre-transfusion haemoglobin levels. What is clear from the literature is that there are no clearly accepted methods to account for these important sources for variation in results. Having not controlled for different haemoglobin levels and timings of transfusions may in part explain why we failed to document significant differences in some of the measured parameters between those with and without cardiac iron.

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## **CHAPTER 9: APPENDIX**

#### 9.1 Publications Arising from this Work

# 9.1.1 Peer Reviewed Papers

Nair SV, Galanello, R. Tanner, M.A, Westwood, M.A, Pennell, D.J, Walker, J.M. Tissue Doppler imaging complements the assessment of cardiac function in  $\beta$ -thalassaemia but does not supplant magnetic resonance imaging assessment of tissue iron load by T2\* New York Academy of Science, In Press

## 9.1.2 Contributions To Other Papers

Tanner M, Galanello R, Dessi C, Smith G, Westwood M, Agus A, Nair SV et al. Combined chelation therapy in thalassemia major for the treatment of severe myocardial siderosis with left ventricular dysfunction. Journal of Cardiovascular Magnetic Resonance 2008;10(1):12.

Tanner MA, Galanello R, Dessi C, Smith GC, Westwood MA, Agus A, Roughton M, Assomull R Nair SV *et al.* A randomised, placebo-controlled, double-blind trial of the effect of combined therapy with deferoxamine and deferiprone on myocardial iron in thalassaemia major using cardiovascular magnetic resonance. Circulation 2007 Apr 10; 115(14): 1876-84

Tanner MA, Galanello R, Dessi C, Westwood MA, Smith GC, Nair SV et al. Myocardial iron loading in patients with thalassaemia major on deferoxamine chelation. Journal of Cardiovascular Magnetic Resonance. 2006; 8(3): 543-7.

#### 9.1.3 Abstracts

British Cardiac Society Annual Conference, April 2006. Oral Presentaion. "Limitations of Standard Transthoracic Echocardiogaphy to Assess The Cardiovascular Consequences Of Transfusional Iron Overload In Thalassaemia Major".

# 9.1.4 Poster Presentations

Diastolic Tissue Doppler Velocities and Longitudinal Motion Improve Significantly In Thalassaemia Patients with Severe Cardiac Iron Siderosis Following Intensive Combination Chelation. Euroecho 2009, December 2009

Systolic Tissue Doppler Velocities In The Septum And RV Free Wall Significantly Increase With Removal of Cardiac Iron Using Combined Iron Chelation Therapy. International Thalassaemia Conference, October 2008

Transthoracic Echocardiography Ejection Fraction (EF) Correlates Well With Cardiac MRI EF In Thalassaemia Major Patients But Normal EF Fails To Reassure. International Thalassaemia Conference, October 2008

Standard Transthoracic Echocardiography Is Limited In Assessing Cardiovascular Consequences Of Transfusional Iron Overload In Thalassaemia Major Patients But Newer

Tissue Doppler Techniques May Be More Useful. International Thalassaemia Conference, October 2008

### 9.2 PERSONAL CONTRIBUTION TO THE RESEARCH

This project stemmed from a previous study by Dr Malcolm Walker, Dr Lisa Anderson and Dr Vogel. I wrote a grant application to explore the roles of brain natriuretic peptide and tissue Doppler echocardiography in the management of transfusion dependant thalassaemia major patients and was awarded a 2 year British Heart Foundation Junior Research Fellowship under the supervision of Dr Malcolm Walker.

I performed the majority of the TTE scans at the baseline visit to Cagliari and all the TTE scans at both the 6 and 12 month visits. I performed all of the echo analysis and reporting. I performed and analysed all the tissue Doppler imaging data. I have compared and analyzed all the results personally. The cardiac MRI and T2\* data was obtained and analysed by Dr Mark Tanner, Royal Brompton Hospital.

### 9.3 SUPERVISION

My supervisor for this research was Dr J Malcolm Walker, consultant cardiologist and head of the Thalassaemia Cardiomyopathy Clinic, University College Hospital.

I received additional supervision and advice from Professor Dudley Pennell, director of the CMR Unit at the Royal Brompton Hospital, London; Professor Renzo Galanello, consultant haematologist, Ospedale Regionale per le Microcitemie, Cagliari, Italy; Dr Beatrix Wonke, consultant haematologist, Whittington Hospital, London and Dr Denis Pellerin, consultant cardiologist, The Heart Hospital, London.

I would like to thank my colleagues Dr Mark Tanner & Dr Mark Westwood for their assistance and support. Thank you also to other staff at the thalassaemia cardiomyopathy clinic, University

College Hospital, London; The Hatter Institute, University College Hospital, London; Ospedale le Microcitemie, Cagliari, Italy; CMR unit, Royal Brompton Hospital, London and the haematology department, Whittington hospital, London.

Special thanks go to Veronica Green, my partner, for her support and encouragement during my period of research and thereafter. I am truly grateful for the sacrifices she has made during the completion of this thesis.

# 9.4 RESEARCH FUNDING

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## 9.5 ADDITIONAL DOCUMENTATION ON ENCLOSED CD

Baseline echo data spreadsheet.

6 Month echo data spreadsheet

12 month echo data spreadsheet

TDI data at baseline

TDI data at 6 months

TDI data at 12 months